

REGULAR MEETING

Oversight Board Meeting  
for the  
City of San Bernardino as Successor Agency  
to the  
Redevelopment Agency of the City of San Bernardino

AGENDA

Monday, March 11, 2013 – 11:00 a.m.  
Economic Development Agency Board Room  
201 North "E" Street, Suite 301, San Bernardino, CA 92401  
(909) 663-2279

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*The Oversight Board recognizes its obligation to provide equal access to those individuals with disabilities. Please contact us at (909) 663-2279 prior to the meeting for any requests for reasonable accommodation that includes interpreters.*

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CHAIRMAN CALLS MEETING TO ORDER

1. CALL TO ORDER

Jim Morris, City of San Bernardino, Mayor Appointee  
Doug Headrick, San Bernardino Valley Municipal Water District, Largest Special District Appointee  
Jeff Smith, Representing Former RDA Employees, Mayor Appointee  
Mary O'Toole, County of San Bernardino Board of Supervisors Appointee  
Gloria Macias-Harrison, County of San Bernardino Member of the Public Appointee  
John Longville, Chancellor of the California Community Colleges Appointee  
Margaret Hill, County Superintendent of Education Appointee

2. PUBLIC COMMENTS: A three-minute limitation shall apply to each member of the public who wishes to address the Oversight Board with a matter within the jurisdiction of the Oversight Board, whether or not on the agenda. . No member of the public shall be permitted to "share" his/her three minutes with any other member of the public. (Usually, any items heard under this heading are referred to Staff for further study, research, completion and/or future Oversight Board action).

3. MINUTES

Approval of the Action Minutes for the December 18, 2012 and January 17, 2013 Meeting of the Oversight Board for the City of San Bernardino as Successor Agency to the Redevelopment Agency of the City of San Bernardino as submitted in typewritten form.

Oversight Board Meeting  
for the  
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4. RECOGNIZED OBLIGATION PAYMENT SCHEDULE FY 2013-14A

A RESOLUTION OF THE OVERSIGHT BOARD FOR THE SUCCESSOR AGENCY TO THE REDEVELOPMENT AGENCY OF THE CITY OF SAN BERNARDINO APPROVING THE ESTABLISHMENT OF THE RECOGNIZED OBLIGATION PAYMENT SCHEDULE FOR THE PERIOD OF JULY THROUGH DECEMBER 2013

5. UPCOMING OVERSIGHT BOARD ITEMS/PENDING REQUIREMENTS (NO BACK-UP) :

- Approval of LMI housing fund DDR (no sooner than 5 business days from public comment session, i.e., on or after December 17, 2012);
- Non-housing DDR (Due to DOF by January 15, 2013; Auditor to begin on December 10, 2012);
- ROPS IV (by March 3, 2013); and
- Long-Range Property Management Plan (Due to DOF within 6 months of receipt of a Finding of Completion for both DDRs; presentation to OS Board anticipated during February 2013).
- Cash Flow Analysis
- Supplemental Legal Services

6. ADJOURNMENT

The next meeting is scheduled for Monday, March 25, 2013 or a later date as determined, at 11:00 a.m., in the Economic Development Agency Board Room at 201 North "E" Street, Suite 301, San Bernardino.

SPECIAL ACTION MINUTES

OVERSIGHT BOARD  
for the  
City of San Bernardino as Successor Agency  
to the  
Redevelopment Agency of the City of San Bernardino

SPECIAL MEETING  
*DECEMBER 18, 2012*  
BOARD ROOM

The Special Meeting of the Oversight Board was called to order by Board Member Morris at 1:02 p.m., Tuesday, December 18, 2012, in the Economic Development Agency Board Room, 201 North "E" Street, Suite 301, San Bernardino, California.

**1. ROLL CALL**

Roll call was taken by Secretary Connor with the following being present: Board Members Jenkins, Morris, Headrick, Hill, Longville, O'Toole, and Macias-Harrison; Assistant to the City Manager Baker; Project Manager Trout; Successor Agency Counsel Britton; Special Counsel Clark; Steven Dukett, Managing Principal, Urban Futures, Inc.

**2. PUBLIC COMMENTS**

There were no public comments.

**3. MINUTES**

Board Member Longville made a motion, seconded by Board Member Hill that the Minutes for the December 10, 2012 Regular Meeting of the Oversight Board for the City of San Bernardino as Successor Agency to the Redevelopment Agency of the City of San Bernardino be approved as submitted in typewritten form.

Motion carried unanimously: 7-0

**4. DUE DILIGENCE REVIEW OF THE LOW- AND MODERATE-INCOME HOUSING FUND**

Board Member Morris stated that there was a determination made by the Department of Finance (DOF) on the Inland Valley Development Agency's (IVDA) draft Due Diligence Review audit regarding housing assets and how the IVDA's accrued low-mod housing funds were passed through various entities of the IVDA. He stated that the DOF at first rejected the Draft indicating that the funds needed to be repaid to the Auditor Controller for redistribution. He further stated that IVDA had a meet and confer meeting with the DOF to explain that because the IVDA did not have a low-mod housing program it delegated its housing responsibility to members of the IVDA and that the IVDA was only a conduit through which the funds were passed through. He concluded that the DOF reversed its decision and now the member entities will have to provide evidence on how the housing assets were handled.

Board Member Jenkins made a motion, seconded by Board Member Headrick to adopt Resolution SBOB 2012-19:

A RESOLUTION OF THE OVERSIGHT BOARD FOR THE SUCCESSOR AGENCY TO THE REDEVELOPMENT AGENCY OF THE CITY OF SAN BERNARDINO APPROVING THE DUE DILIGENCE REVIEW FOR THE LOW- AND MODERATE-INCOME HOUSING FUND PURSUANT TO CALIFORNIA HEALTH AND SAFETY CODE § 34179.6

Motion carried unanimously: 7-0

**5. STATUS UPDATE ON SANTA ANA RIVER TRAIL SITE REVIEW (NO BACK-UP) – Continued from December 10, 2012 Oversight Board Meeting**

Board Member O’Toole provided an update on the project and after discussion it was requested that a letter to the Successor Agency regarding the project be prepared by the County of San Bernardino and that a Resolution be prepared for the next regular meeting of the Oversight Board.

No formal action taken.

**6. UPCOMING OVERSIGHT BOARD ITEMS/PENDING REQUIREMENTS (NO BACK-UP) :**

*No Action Required*

- Approval of LMI housing fund DDR (no sooner than 5 business days from public comment session, i.e., on or after December 17, 2012);
- Non-housing DDR (Due to DOF by January 15, 2013; Auditor to begin on December 10, 2012);
- ROPS IV (by March 3, 2013); and
- Long-Range Property Management Plan (Due to DOF within 6 months of receipt of a Finding of Completion for both DDRs; presentation to OS Board anticipated during February 2013).
- Cash Flow Analysis
- Supplemental Legal Services

**7. ADJOURNMENT**

At 1:40 p.m., the special meeting adjourned. The next regular meeting of the Oversight Board will take place on Friday, December 28, 2012 at 11:00 a.m., in the Citrus Room of the San Bernardino County Government Center, 385 North Arrowhead Avenue, 5<sup>th</sup> Floor, San Bernardino, California.

By: \_\_\_\_\_  
Lisa Connor, Secretary

SPECIAL ACTION MINUTES

OVERSIGHT BOARD  
for the  
City of San Bernardino as Successor Agency  
to the  
Redevelopment Agency of the City of San Bernardino

SPECIAL MEETING  
*JANUARY 17, 2013*  
BOARD ROOM

The Special Meeting of the Oversight Board was called to order by Board Member Morris at 11:11 a.m., Thursday, January 17, 2013, in the Economic Development Agency Board Room, 201 North "E" Street, Suite 301, San Bernardino, California.

**1. ROLL CALL**

Roll call was taken by Secretary Connor with the following being present: Board Members Smith, Morris, Longville, O'Toole, and Macias-Harrison; Assistant to the City Manager Baker; Project Manager Trout; Successor Agency Counsel Empeno; Special Counsel Clark; Steven Dukett, Managing Principal, Urban Futures, Inc.

Chairman Morris welcomed and introduced Mr. Jeff Smith representing the former Redevelopment Employees.

Absent: Board Members Headrick and Hill

**2. PUBLIC COMMENTS**

There were no public comments.

**3. SAN BERNARDINO COUNTY FLOOD CONTROL DISTRICT REQUEST FOR EASEMENT**

BOARD MEMBER LONGVILLE ARRIVED AT 11:18 AM

Following discussion regarding the transfer of the flood control easement to San Bernardino County for the Santa Ana River Trail no action was taken.

Board Member O'Toole requested a copy of the draft confidential State Controller's Office Audit Report.

Staff will contact the State Controller's Office regarding the status of the final audit.

**4. MEETING OF DECEMBER 28, 2012**

No action taken.

**5. UPCOMING OVERSIGHT BOARD ITEMS/PENDING REQUIREMENTS (NO BACK-UP) : *No Action Required***

- Non-housing DDR (Due to DOF by January 15, 2013; Auditor to begin on December 10, 2012);
- ROPS IV (by March 3, 2013); and
- Long-Range Property Management Plan (Due to DOF within 6 months of receipt of a Finding of Completion for both DDRs; presentation to OS Board anticipated during February 2013).
- Cash Flow Analysis
- Supplemental Legal Services

**6. ADJOURNMENT**

At 12:00 p.m., the special meeting adjourned. The next regular meeting of the Oversight Board will take place on Monday, February 11, 2013 at 11:00 a.m., in the Economic Development Agency Board, 201 North E Street, Suite 301, San Bernardino, California.

By: \_\_\_\_\_  
Lisa Connor, Secretary

# OVERSIGHT BOARD

FOR THE CITY OF SAN BERNARDINO AS SUCCESSOR AGENCY  
TO THE  
REDEVELOPMENT AGENCY OF THE CITY OF SAN BERNARDINO

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TO: OVERSIGHT BOARD MEMBERS

DATE: MARCH 11, 2013

FROM: MIKE TROUT, PROJECT MANAGER

SUBJECT: Recognized Obligation Payment Schedule FY 2013-14A

## **RECOMMENDATIONS:**

Adopt the attached resolution approving the establishment of the Recognized Obligation Payment Schedule FY2013-14A ("ROPS") of the Successor Agency to the Redevelopment Agency of the City of San Bernardino ("Successor Agency"), for the period of July through December 2013.

## **BACKGROUND:**

The Redevelopment Agency of the City of San Bernardino was dissolved February 1, 2012. The Oversight Board for the Successor Agency to the Redevelopment Agency of the City of San Bernardino ("Oversight Board") has been established pursuant to Health and Safety Code Section 34179 to assist in the wind-down of the dissolved redevelopment agency.

Per Health and Safety Code § 34177 (l)(1), the Successor Agency is required to prepare a Recognized Obligation Payment Schedule ("ROPS") before each six-month fiscal period, which corresponds to equal halves of a fiscal year (i.e., July through December and January through June). The ROPS is the basis for the Successor Agency's authority to make payments due for enforceable obligations.

Successor Agency staff has prepared the ROPS for the period of July through December 2013, which consists of several spreadsheets that are appended to the attached Resolution as Exhibit "A". Pursuant to Health and Safety Code § 34177 (m), an Oversight Board-approved ROPS for the period of July through December 2013 must be submitted to the County Auditor-Controller, County Administrative Officer, the State Controller and the State Department of Finance.

For your information and pursuant to Health and Safety Code § 34177 (l)(2), a copy of this staff report and the attached resolution has been submitted to the County Auditor-Controller, County Administrative Officer, the State Controller and the State Department of Finance within the prescribed manner and timeframe.

## **FISCAL IMPACT:**

Pursuant to Health and Safety Code Section 34177, the Successor Agency is legally required to continue to make payments due for enforceable obligations. The Oversight Board's approval of the establishment of the ROPS will ensure that the Successor Agency has the authority to continue to pay its enforceable obligations. The recommended action does not, in itself, cause any new financial obligations

**ATTACHMENTS:** Resolution.

RESOLUTION NO. SBOB/2013-01

**A RESOLUTION OF THE OVERSIGHT BOARD FOR THE SUCCESSOR AGENCY TO THE REDEVELOPMENT AGENCY OF THE CITY OF SAN BERNARDINO APPROVING THE ESTABLISHMENT OF THE RECOGNIZED OBLIGATION PAYMENT SCHEDULE FOR THE PERIOD OF JULY THROUGH DECEMBER 2013**

WHEREAS, the Redevelopment Agency of the City of San Bernardino was dissolved February 1, 2012; and

WHEREAS, the Oversight Board for the Successor Agency ("Successor Agency") to the Redevelopment Agency of the City of San Bernardino ("Oversight Board") has been established pursuant to Health and Safety Code Section 34179 to assist in the wind-down of the dissolved redevelopment agency; and

WHEREAS, pursuant to Health and Safety Code § 34180 (g), Oversight Board approval is required for the establishment of each Recognized Obligation Payment Schedule ("ROPS"); and

WHEREAS, pursuant to Health and Safety Code § 34177 (m), an Oversight Board-approved ROPS for the period of July through December 2013 must be submitted to the County Auditor-Controller, County Administrative Officer, the State Controller and the State Department of Finance; and

WHEREAS, pursuant to Health and Safety Code § 34177, the Successor Agency is legally required to continue to make payments due for enforceable obligations; and

WHEREAS, the Oversight Board's approval of the establishment of the ROPS will ensure that the Successor Agency has the authority to continue to pay its enforceable obligations; and

WHEREAS, it is proposed that the Oversight Board approve the establishment of the ROPS of the Successor Agency covering the period of July through December 2013, which is attached hereto as Exhibit "A"; and

WHEREAS, all of the prerequisites with respect to the approval of this Resolution have been met.

NOW, THEREFORE, BE IT RESOLVED by the Oversight Board for the Successor Agency to the Redevelopment Agency of the City of San Bernardino, as follows:

1           **Section 1.**     The foregoing recitals are true and correct and are a substantive part of this  
2 Resolution.

3           **Section 2.**     The establishment of the ROPS of the Successor Agency to the  
4 Redevelopment Agency of the City of San Bernardino covering the period of July through  
5 December 2013, which is attached hereto as Exhibit "A", is approved.

6           **Section 3.**     The City Manager, or designee, is hereby authorized and directed to: i) post  
7 the ROPS for the period of July through December 2013 on the City's website, ii) transmit the  
8 ROPS for the period of July through December 2013 to the County Auditor-Controller, the County  
9 Administrative Officer, the State Controller and the State Department of Finance for their review  
10 within the timeframe and in the manner prescribed by the Health and Safety Code; and iii) make  
11 ministerial revisions to the ROPS, which may include, but are not limited to restating the  
12 information included within the ROPS in any format that may be requested by the State Department  
13 of Finance, take such other actions and execute such other documents as are necessary to effectuate  
14 the intent of this Resolution, and to implement the ROPS for the period of July through December  
15 2013 on behalf of the Successor Agency, including authorizing and causing such payments

16           **Section 4.**     This Resolution shall take effect upon the date of its adoption.

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**A RESOLUTION OF THE OVERSIGHT BOARD FOR THE SUCCESSOR AGENCY TO THE REDEVELOPMENT AGENCY OF THE CITY OF SAN BERNARDINO APPROVING THE ESTABLISHMENT OF THE RECOGNIZED OBLIGATION PAYMENT SCHEDULE FOR THE PERIOD OF JULY THROUGH DECEMBER 2013**

PASSED, APPROVED AND ADOPTED THIS \_\_\_\_ day of \_\_\_\_\_, 2013, by the following vote:

| Board Members   | Ayes  | Nays  | Abstain | Absent |
|-----------------|-------|-------|---------|--------|
| HEADRICK        | _____ | _____ | _____   | _____  |
| HILL            | _____ | _____ | _____   | _____  |
| LONGVILLE       | _____ | _____ | _____   | _____  |
| MACIAS-HARRISON | _____ | _____ | _____   | _____  |
| MORRIS          | _____ | _____ | _____   | _____  |
| O'TOOLE         | _____ | _____ | _____   | _____  |
| SMITH           | _____ | _____ | _____   | _____  |

\_\_\_\_\_  
Secretary

The foregoing Resolution is hereby approved this \_\_\_\_ day of \_\_\_\_\_, 2013.

\_\_\_\_\_  
James P. Morris, Chairman  
Oversight Board for the City of San Bernardino  
As Successor Agency to the Redevelopment  
Agency of the City of San Bernardino

**Successor Agency****SUCCESSOR AGENCY CONTACT INFORMATION**

ID: 271  
County: San Bernardino  
Successor Agency: San Bernardino City

**Primary Contact**

Honorific (Ms,Mr, Mrs)

**Mr.**

First Name

**Allen**

Last Name

**Parker**

Title

**City Manager**

Address

**300 North D Street****6th Floor**

City

**San Bernardino**

Zip

**94218**

Phone Number:

**909-384-5122**

E-Mail Address

**parker\_al@sbcity.org****Secondary Contact**

Honorific (Ms, Mr, Mrs)

**Mr.**

First Name

**Mike**

Last Name

**Trout**

Title

**Project Manager**

Phone Number

**909-663-2289**

E-Mail Address

**mtrout@sbrda.org**

**SUMMARY OF RECOGNIZED OBLIGATION PAYMENT SCHEDULE**

Filed for the July 1, 2013 to December 31, 2013 Period

**Name of Successor Agency:** SAN BERNARDINO CITY (SAN BERNARDINO)

| Outstanding Debt or Obligation       | Total          |
|--------------------------------------|----------------|
| Total Outstanding Debt or Obligation | \$ 313,642,709 |

| Current Period Outstanding Debt or Obligation   | Six-Month Total   |
|---|-------------------|
| A Available Revenues Other Than Anticipated RPTTF Funding   | 5,216,711         |
| B Enforceable Obligations Funded with RPTTF   | 22,302,180        |
| C Administrative Allowance Funded with RPTTF  | 669,065           |
| D Total RPTTF Funded (B + C = D)  | <u>22,971,245</u> |
| E Total Current Period Outstanding Debt or Obligation (A + B + C = E) <i>Should be the same amount as ROPS form six-month total</i> | \$ 28,187,956     |
| F Enter Total Six-Month Anticipated RPTTF Funding   | <u>13,139,857</u> |
| G Variance (F - D = G) <i>Maximum RPTTF Allowable should not exceed Total Anticipated RPTTF Funding</i>                             | \$ (9,831,388)    |

**Prior Period (July 1, 2012 through December 31, 2012) Estimated vs. Actual Payments** (as required in HSC section 34186 (a))

|   |               |
|---|---------------|
| H Enter Estimated Obligations Funded by RPTTF <i>(lesser of Finance's approved RPTTF amount including admin allowance or the actual amount distributed)</i> | 11,165,764    |
| I Enter Actual Obligations Paid with RPTTF  | 10,836,480    |
| J Enter Actual Administrative Expenses Paid with RPTTF  | 329,284       |
| K Adjustment to Redevelopment Obligation Retirement Fund (H - (I + J) = K)  | -             |
| L Adjusted RPTTF (D - K = L)  | \$ 22,971,245 |

Certification of Oversight Board Chairman:

Pursuant to Section 34177(m) of the Health and Safety code,  
I hereby certify that the above is a true and accurate Recognized  
Obligation Payment Schedule for the above named agency.

|                     |                                   |
|---------------------|-----------------------------------|
| _____<br>Jim Morris | _____<br>Oversight Board Chairman |
| Name                | Title                             |
| _____<br>Signature  | 3/11/2013<br>Date                 |







| Form | Line | Project Name / Debt Obligation                          | Payee                                       | Description/Project Scope  | Project Area      | LMIHF    |        | Bond Proceeds |        | Reserve Balance |        | Admin Allowance |         | RPTTF    |        | Other    |        |
|------|------|---|---|--|-------------------|----------|--------|---------------|--------|-----------------|--------|-----------------|---------|----------|--------|----------|--------|
|      |      |   |   |  |                   | Estimate | Actual | Estimate      | Actual | Estimate        | Actual | Estimate        | Actual  | Estimate | Actual | Estimate | Actual |
| A    | 38   | Grant Obligation - Orphan Site Cleanup Fund (OSCF)      | Various                                     | Montgomery Ward Garage - conduct assessment work for investigation of unauthorized release from UST and prepare site assessment & sve pilot test report w/the remedial action plan | M/CC              |          |        |               |        |                 |        |                 |         |          |        |          |        |
| A    | 39   | Grant Obligation - EPA Brownfields                      | Various                                     | Phase I & II assessments on sites within downtown core area  | CCN,M/CC,CCE, CCS |          |        |               |        |                 |        |                 |         |          |        |          |        |
| A    | 40   | Grant Obligation - Green Trees for the Golden State     | Various                                     | facilitate the installation and maintenance (2yrs) of 200, #15 gallon trees along the 4th & 5th Street downtown corridors  | M/CC,CCN          |          |        |               |        |                 |        |                 |         |          |        |          |        |
| A    | 41   | Northwest PAC   | Various                                     | Settlement of litigation in the case of Armenta et al v. Redevelopment Agency of the City of San Bernardino  | NW                |          |        |               |        |                 |        |                 |         |          |        |          |        |
| A    | 42   | Theatre Productions                                     | The Booking Group                           | Shrek - Show dates: 3/29-3/31/2013   | CCN               |          |        |               |        |                 |        |                 |         |          |        |          |        |
| A    | 43   | Theatre Productions                                     | Various                                     | Shrek - Royalty guarantee, theatre costs, advertising  | CCN               |          |        |               |        |                 |        |                 |         |          |        |          |        |
| A    | 44   | Theatre Productions                                     | Columbia Artist Theatricals                 | Blueman Group - Show dates: 4/13-4/14/2013   | CCN               |          |        |               |        |                 |        |                 |         |          |        |          |        |
| A    | 45   | Theatre Productions                                     | Various                                     | Blueman Group - Royalty, theatre costs, advertising  | CCN               |          |        |               |        |                 |        |                 |         |          |        |          |        |
| A    | 46   | Theatre Productions                                     | The Booking Group                           | Beauty & Beast - Show dates: 2/26-3/3/2013   | CCN               |          |        |               |        |                 |        |                 |         |          |        |          |        |
| A    | 47   | Theatre Productions                                     | Various                                     | Beauty & Beast - Royalty, theatre costs, advertising   | CCN               |          |        |               |        |                 |        |                 |         |          |        |          |        |
| A    | 48   | Theatre Productions                                     | Paradise Artist                             | Righteous Bros - Show dates: 9/15/2012   | CCN               |          |        |               |        |                 |        |                 |         |          |        |          |        |
| A    | 49   | Theatre Productions                                     | Various                                     | Righteous Bros - Royalty ,theatre costs, advertising   | CCN               |          |        |               |        |                 |        |                 |         |          |        |          |        |
| A    | 50   | Theatre Productions                                     | Columbia Artists Music, LLC                 | Ballet Folklorico de Mexico - Show date:11/17/2012   | CCN               |          |        |               |        |                 |        |                 |         |          |        |          |        |
| A    | 51   | Theatre Productions                                     | Various                                     | Ballet Folkloricode Mexico - Royalty, theatre costs, advertising   | CCN               |          |        |               |        |                 |        |                 |         |          |        |          |        |
| A    | 52   | Theatre Productions                                     | Columbia Artists Management, LLC            | Russian National Ballet - Show date:2/9/2013   | CCN               |          |        |               |        |                 |        |                 |         |          |        |          |        |
| A    | 53   | Theatre Productions                                     | Various                                     | Russian National Ballet - Royalty, theatre costs, advertising  | CCN               |          |        |               |        |                 |        |                 |         |          |        |          |        |
| A    | 54   | Omnitrans 4th Street Temp Transfer Center               | Andy Gump                                   | Temporary Portable Restroom rental   | M/CC              |          |        |               |        |                 |        |                 |         |          |        |          |        |
| A    | 55   | Commercial/Retail Marketing - Th Sq                     | The Francon Co.                             | Commercial/Retail Marketing T.S.   | CCN               |          |        |               |        |                 |        |                 |         |          |        |          |        |
| A    | 56   | Soil Remediation - Phase II                             | Brown & Caldwell                            | 5th & H Street (INCO Property) continuation of SVE (18mos)   | CCN               |          |        |               |        |                 |        |                 |         |          |        |          |        |
| A    | 57   | Ann Shirells Park                                       | Pacific Mobile                              | modular acq & modification, site work  | NW                |          |        |               |        |                 |        |                 |         |          |        |          |        |
| A    | 58   | Grant Obligations - Sustainable Communities Grant (SCG) | Various                                     | develop a comprehensive plan for the city to become an environmentally sustainable community   | ALL               |          |        |               |        |                 |        |                 |         |          |        |          |        |
| A    | 59   | Grant Obligations - Sustainable Communities Grant (SCG) | MVR Consulting                              | project and grant management, public outreach, web development & administration  | ALL               |          |        |               |        |                 |        |                 |         |          |        |          |        |
| A    | 60   | Grant Obligations - Sustainable Communities Grant (SCG) | Knott's Family Agency dba SB Green Alliance | community engagement and outreach activities   | ALL               |          |        |               |        |                 |        |                 |         |          |        |          |        |
| A    | 61   | Grant Obligations - Sustainable Communities Grant (SCG) | University Enterprises Corp. at CSUSB       | research & technical review including land use, transportation and water plan review, community survey development   | ALL               |          |        |               |        |                 |        |                 |         |          |        |          |        |
| A    | 62   | Grant Obligation - CUPC CASF - Broadband                | Various                                     | develop a broadband infrastructure and access plan for the Inland Empire (Riverside & San Bernardino counties) to eliminate the "Digital Divide"                                   | ALL               |          |        |               |        |                 |        |                 |         |          |        |          |        |
| A    | 63   | Grant Obligation - CUPC CASF - Broadband                | MVR Consulting                              | project and grant management, public outreach, web development & administration  | ALL               |          |        |               |        |                 |        |                 |         |          |        |          |        |
| A    | 64   | Project reviews & inspections                           | City of San Bernardino                      | Plan check & project review fees & inspections on various projects   | ALL               |          |        |               |        |                 |        |                 |         |          |        |          |        |
| A    | 65   | Capital Project Funding Agreement                       | SB EDC                                      |  | ALL               |          |        |               |        |                 |        |                 |         |          |        |          |        |
| A    | 66   | Salary  | Employees                                   | Salaries/benefits  | ALL               |          |        |               |        |                 |        | 324,000         | 167,119 |          |        |          |        |
| A    | 67   | PERS Liability (monthly)                                | PERS  | Retirement liability   | ALL               |          |        |               |        |                 |        | 137,000         | 45,676  |          |        |          |        |
| A    | 68   | Employee Accrual Payouts                                | Various employees                           | Employee accruals payout   | ALL               |          |        |               |        |                 |        | 312,000         | 106,493 |          |        |          |        |
| A    | 69   | Other Post Employment Benefits                          | Various employees                           | Retiree benefits per Policy/Proc-CDC   | ALL               |          |        |               |        |                 |        | 23,100          | 9,996   |          |        |          |        |
| A    | 70   | Computer Options  | Computer Options                            | IT Service, LAN server maintenance   | ALL               |          |        |               |        |                 |        |                 |         | 28,000   | 28,000 |          |        |
| A    | 71   | Carousel Mall - Placo                                   | Lewis Brisbois                              | Foreclosure litigation expenses - Panattoni  | M/CC              |          |        |               |        |                 |        |                 |         | 100,000  |        |          |        |
| A    | 72   | Mall Development Agreement                              | Panattoni Development Co.                   | 2010 Assignment Agreement/Dev Mail   | M/CC              |          |        |               |        |                 |        |                 |         | 100,000  |        |          |        |
| A    | 73   | Laserfiche  | Complete Paperless Solutions                | Laserfiche maintenance & document support  | ALL               |          |        |               |        |                 |        |                 |         | 1,870    | 1,870  |          |        |
| A    | 74   | Litigation (Peart v City of SB)                         | Lewis Brisbois                              | Legal representation for litigation  | ALL               |          |        |               |        |                 |        |                 |         | 12,498   | 12,498 |          |        |
| A    | 75   | Alvarez et al, Housing Litigation                       | Lockwood & Aries                            | Alvarez housing lawsuit  | ALL               |          |        |               |        |                 |        |                 |         | 11,748   | 11,748 |          |        |
| A    | 76   | Glen Aire MHP Corp                                      | Endeman Lincoln Turek Heater                | Glen Aire MHP Corp, et al lawsuit  | CITY, IVDA        |          |        |               |        |                 |        |                 |         | 12,498   | 12,498 |          |        |





SAN BERNARDINO CITY (SAN BERNARDINO)  
 RECOGNIZED OBLIGATION PAYMENT SCHEDULE (ROPS 13-14A) -- Notes (Optional)  
 July 1, 2013 through December 31, 2013

| Item # | Project Name/Debt Obligation   | Notes/Comments  |
|--------|--|---|
|        | <u>Summary</u> - The amount shown on line "F" is estimated as the County Auditor-Controller has not yet published such data. |   |
| 1      | 1996 COP   | None  |
| 2      | 1997A Bond   | None  |
| 3      | 1998A TAB  | None  |
| 4      | 1998B TAB  | None  |
| 5      | 1999 COP   | None  |
| 6      | 2002A TAB  | None  |
| 7      | 2002 TAB   | Due to cash flow insolvency of Successor Agency, the payment indicated was made from the Debt Service Reserves ("DSR") Account held by Trustee and must be refunded pursuant to a future ROPS.                              |
| 8      | 2005A TAB  | Due to cash flow insolvency of Successor Agency, the payment indicated was made from the Debt Service Reserves ("DSR") Account held by Trustee and must be refunded pursuant to a future ROPS.                              |
| 9      | 2005B TAB  | Due to cash flow insolvency of Successor Agency, the payment indicated was made from the Debt Service Reserves ("DSR") Account held by Trustee and must be refunded pursuant to a future ROPS.                              |
| 10     | 2010A RECOVERY ZONE  | None  |
| 11     | 2010B TAB  | None  |
| 12     | 1995H Highland Lutheran SR Housing   | None  |
| 13     | 1995R Casa Ramona Sr Housing   | None  |
| 14     | CMB-E \$15,000,000   | None  |
| 15     | CMB-E \$10,000,000   | None  |
| 16     | CMB-E \$8,000,000  | None  |
| 17     | Cinema Section 108   | None  |
| 18     | Arden Guthrie Section 108  | This enforceable obligation is a debt service guarantee that would only be called upon when available CDBG funds are insufficient.  |
| 19     | Hillwood-DDA   | None  |
| 20     | BP CA - Site Remediation   | None  |
| 21     | Carousel Mall Note   | Maturity - Upon final payment   |
| 22     | Young Electric Sign Company  | None  |
| 23     | Perris Campus Plaza  | None  |
| 24     | SB County Bldg - TADS  | None  |
| 25     | Mapei  | None  |
| 26     | Woolworth Bldg   | Maturity - Upon final payment   |
| 27     | Salvation Army   | None  |
| 28     | 2006 LM Bond   | None  |
| 29     | Street/Infrastructure Improvements   | Per HSC 34191.4 (c), bond proceeds shall be used for the purposes for which the bonds were sold, subject to the Successor Agency receiving a "Finding of Completion" from the DOF.  |
| 30     | PERS - Unfunded Pension Liability  | None  |
| 31     | Other Employment Benefit   | None  |
| 32     | Successor Agency Admin Fee   | None  |
| 33     | Litigation - Carousel Mall (Placo)   | None  |
| 34     | Litigation - Peart v. City of San Bernardino   | None  |
| 35     | Litigation - Alvarez, etal   | None  |
| 36     | Litigation - Glen Aire MHP Corp  | None  |
| 37     | Intentionally Left Blank   | Formerly Financial Software, which has been folded in the Successor Agency Administrative Allowance.  |
| 38     | Long Term Property Maintenance   | Consistent with HSC § 34177.3(b), these enforceable obligations are for maintenance directly related to Successor Agency real property and are essential to winding down the former redevelopment agency's affairs.         |
| 39     | Construction Management  | None  |
| 40     | Infrastructure - Watson OPA  | None  |
| 41     | Auto Plaza - Reader Board  | Maturity - Upon final payment. The Agency guaranteed a \$850,000 loan for the reader board for the auto center. The loan has been reduced by a payment of \$162,000. The potential liability has been reduced to \$688,000. |
| 42     | Intentionally Left Blank   | Formerly Shoher Consulting - Transferred to Housing Successor Agency  |
| 43     | Intentionally Left Blank   | Formerly Del Richardson & Associates - Transferred to Housing Successor Agency  |
| 44     | RSG  | None  |



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|----|--|---|
| 74 | Theatre Square                                   | These enforceable obligations are required pursuant to certain antecedent agreements between the former RDA and CMB Export, an EB-5 Visa Regional Center sanctioned by the U. S. Citizenship and Immigration Service ("USCIS"). These binding agreements were entered into on 10-5-2009, 9-20-2010 and 3-3-2011 and require the SA, as successor in interest to the RDA to certain project performance requirements. The indicated enforceable obligations are required pursuant these antecedent agreements. Failure to perform will expose the SA to litigation from CMB Export, its EB-5 Visa investors and the USCIS. |
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| 76 | 4th Street - Downtown Streetscape                | None  |
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| 78 | Hazardous Waste Removal                          | None  |
| 79 | Stadium Parking                                  | These enforceable obligations are required pursuant to certain antecedent agreements between the former RDA and CMB Export, an EB-5 Visa Regional Center sanctioned by the U. S. Citizenship and Immigration Service ("USCIS"). These binding agreements were entered into on 10-5-2009, 9-20-2010 and 3-3-2011 and require the SA, as successor in interest to the RDA to certain project performance requirements. The indicated enforceable obligations are required pursuant these antecedent agreements. Failure to perform will expose the SA to litigation from CMB Export, its EB-5 Visa investors and the USCIS. |
| 80 | NWC 5th St & Mt Vernon Ave                       | None  |
| 81 | Intentionally Left Blank                         | Formerly Urban Conservation Corp - Transferred to Housing Successor Agency  |
| 82 | HSC 34171(d)(1)(A) Reserve                       | Replenishment of DSR Draws for the following Bonds: 1998A Tax Allocation Funding Bond (Line Item #3); 2002 Tax Allocation Refunding Bond (Line Item #7); 2005A Tax Allocation Revenue Refunding Bond (Line Item #8); and 2005 Tax Allocation Revenue Refunding Bond (Line Item #9)  |
|    | <b>Prior Period ROPS II: Estimated v. Actual</b> | Form A-Line 89: \$4,183,433 payment required per SB County ATC letter dated July 10, 2012, i.e. AB 1484 - Demand for Payment. The required payment was the "Calculated Residual Balance" of the difference of the Tax Increment Disbursed and the Approved Pass-Throughs and DOF Approved ROPS I.   |
|    |  | All of the data shown on the <u>Prior Period Payments Form</u> are estimated. Actual data will not be available until the end of May 2013. At that time the Prior Period Payments Form will be amended and resubmitted. This process is consistent with Health and Safety Code Section 34186(b)   |
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