

SPECIAL MEETING
Oversight Board Meeting
for the
Successor Agency
to the
Redevelopment Agency of the City of San Bernardino

AGENDA

Monday, April 4, 2016 at 11:00 AM
Economic Development Agency Board Room
201 North "E" Street, Suite 301, San Bernardino, CA 92401
(909) 663-2279

The Oversight Board recognizes its obligation to provide equal access to those individuals with disabilities. Please contact us at (909) 663-2279 prior to the meeting for any requests for reasonable accommodation that includes interpreters.

CHAIRMAN CALLS MEETING TO ORDER

1. CALL TO ORDER

Jim Morris, City of San Bernardino, Mayor Appointee
Doug Headrick, San Bernardino Valley Municipal Water District, Largest Special District Appointee
Jeff Smith, Representing Former RDA Employees, Mayor Appointee
Mary O'Toole, County of San Bernardino Board of Supervisors Appointee
Gloria Macias-Harrison, County of San Bernardino Member of the Public Appointee
Jose Torres, Chancellor of the California Community Colleges Appointee
Margaret Hill, County Superintendent of Education Appointee

2. PUBLIC COMMENTS: A three-minute limitation shall apply to each member of the public who wishes to address the Oversight Board with a matter within the jurisdiction of the Oversight Board, whether or not on the agenda. No member of the public shall be permitted to "share" his/her three minutes with any other member of the public. (Usually, any items heard under this heading are referred to Staff for further study, research, completion and/or future Oversight Board action).

3. INTRODUCTION OF BOARD MEMBER

Jose Torres, Chancellor of the California Community Colleges Appointee

4. APPROVAL OF MINUTES

Motion: Approve the Action Minutes for the December 28, 2015 and February 1, 2016 Meeting of the Oversight Board for the Successor Agency to the Redevelopment Agency of the City of San Bernardino as submitted in typewritten form.

Oversight Board Meeting
for the
Successor Agency
to the
Redevelopment Agency of the City of San Bernardino

5. PROPOSED BOND EXPENDITURE AGREEMENT

SBOB 2016-02

Resolution of the Oversight Board for the Successor Agency to the Redevelopment Agency of the City of San Bernardino Approving a Bond Expenditure Agreement Between the Successor Agency to the Redevelopment Agency of the City of San Bernardino and the City of San Bernardino and Approving Certain Related Actions

6. TRANSFER OF LOW- AND MODERATE-INCOME HOUSING FUND REAL PROPERTY ASSETS TO THE SUCCESSOR HOUSING AGENCY AND AMENDMENT TO THE HOUSING ASSET TRANSFER FORM

SBOB 2016-03

Resolution of the Oversight Board for the Successor Agency to the Redevelopment Agency of the City of San Bernardino Approving the Transfer of Certain Real Property Assets of the Successor Agency to the Redevelopment Agency of the City of San Bernardino to the City of San Bernardino in its Capacity as the Successor Housing Agency of the Redevelopment Agency of the City of San Bernardino Pursuant To California Health Safety Code § 34176, Approving the Amended Housing Asset Transfer Form of The Successor Agency To The Redevelopment Agency of the City of San Bernardino and Approving Certain Related Actions

7. DOF MATTERS

No items to report.

8. ADJOURNMENT

The next meeting is proposed for a later date as determined by the Oversight Board, in the Economic Development Agency Board Room at 201 North "E" Street, Suite 301, San Bernardino.

ACTION MINUTES

OVERSIGHT BOARD

For the
City of San Bernardino as Successor Agency
To the
Redevelopment Agency of the City of San Bernardino

REGULAR MEETING

Monday, December 28, 2015
EDA Board Room

The Regular Meeting of the Oversight Board was called to order by Board Member Morris at 11:07 am, Monday, December 28, 2015, in the Economic Development Agency Board Room, 201 North "E" Street, Suite 301, San Bernardino, California.

1. ROLL CALL

Roll call was taken by Secretary Robles with the following being present: Board Members Morris, O'Toole, Hill, and Smith.

Absent: Board Members Headrick, Longville, and Macias-Harrison.

Also in attendance: Deputy City Manager Manis; Mayor's Office Representative; Steven Dukett, Managing Principal, Urban Futures, Inc.; Kathleen Robles, Urban Futures; Aviana Valadez, Urban Futures, Inc.; and Mark Huebsch, Attorney, Stradling, Yocca, Carlson and Rauth.

Conference Call: Teresa Highsmith, Legal Counsel, Colantuono, Highsmith & Whatley, PC

2. PUBLIC COMMENTS *(Audio 00:01:50)*

There were no public comments.

3. LONG RANGE PROPERTY MANAGEMENT PLAN AMENDMENT *(Audio 00:02:06)*

Mr. Steve Dukett, Principal, Urban Futures, provided the Oversight Board with a brief summary of the progress in obtaining a Finding of Completion, approval of DDRs, and compliance with statutory requirements. Mr. Dukett further explained the amendments to the Long Range Property Management Plan.

Copies of the Long Range Property Management Plan pages to be amended were distributed to the Oversight Board.

SBOB 2015-09

Resolution of the Oversight Board for the Successor Agency to the Redevelopment Agency of the City of San Bernardino Approving an Amendment to the Long-Range Property Management Plan Pursuant to California Health and Safety Code Section 34191.5 and Approving Certain Related Actions.

After a lengthy discussion, Board Member Morris made a motion, seconded by Board Member O'Toole that Resolution SBOB 2015-09 be adopted, as amended, approving an Amendment to the Long-Range Property Management Plan Pursuant to California Health and Safety Code Section 34191.5 and Approving Certain Related Actions and amending Section 2 language to read "*The DOF Determined Amendments to the Long-Range Property Management Plan described in the attached Exhibit A are approved.*" and Amending Exhibit "A", Site No. 6 to include the language articulated by Legal Counsel to Successor Agency as requested by the Department of Finance.

The motion carried 4-0; Absent: Headrick, Longville and Macias-Harrison

4. ADJOURNMENT (Audio 1:04:02)

At 12:15 p.m., the Regular Meeting adjourned. The next regular meeting of the Oversight Board was tentatively scheduled is proposed for Monday, January 25, 2016 at 11:00 a.m., or a later date as determined, in the Economic Development Agency Board Room at 201 North E Street, Suite 301, San Bernardino, California.

By: _____
Kathleen Robles, Secretary

ACTION MINUTES

SPECIAL MEETING
OVERSIGHT BOARD

For the
City of San Bernardino as Successor Agency
To the
Redevelopment Agency of the City of San Bernardino

REGULAR MEETING
Monday, February 1, 2016
EDA Board Room

The Regular Meeting of the Oversight Board was called to order by Board Member Morris at 11:07 am, Monday, February 1, 2016, in the Economic Development Agency Board Room, 201 North "E" Street, Suite 301, San Bernardino, California.

1. ROLL CALL

Roll call was taken by Secretary Connor with the following being present: Board Members Morris, O'Toole, Hill, and Smith.

Absent: Board Members Headrick, Longville, and Macias-Harrison.

Also in attendance: Deputy City Manager Manis; Steven Dukett, Managing Principal, Urban Futures, Inc.; Kathleen Robles, Urban Futures; Aviana Valadez, Urban Futures, Inc.; and Mark Huebsch, Attorney, Stradling, Yocca, Carlson and Rauth.

Conference Call: Matthew Summers, Legal Counsel, Colantuono, Highsmith & Whatley, PC

2. PUBLIC COMMENTS *(Audio 00:01:27)*

There were no public comments.

3. APPROVAL OF MINUTES *(Audio 00:01:35)*

Board Member O'Toole made a motion, seconded by Board Member Smith that the minutes for the Oversight Board Meeting of September 11, 2015 and September 28, 2015 be approved as submitted in typewritten form.

Motion carried unanimously 4-0

4. **RECOGNIZED OBLIGATION PAYMENT SCHEDULE 16-17A AND B (JULY 2016 THROUGH JUNE 2017)** *(Audio 0:04:15)*

Steve Dukett, Principal, Urban Futures, provided the Board with an overview of the items listed on the ROPS 16-17A & B.

After a lengthy discussion, Board Member Longville made a motion, seconded by Board Member Macias-Harrison that Resolution SBOB 2016-01 be adopted, as amended, approving the Recognized Obligation Payment Schedule 16-17 A and B for the period of July 2016 through June 2017 and approving certain related actions *with an amendment to the attached ROPS to change Columns C and D to reflect amount allocated to 2010B Bonds.*

Motion carried unanimously 4-0

5. **PROPOSED BOND EXPENDITURE AGREEMENT** *(Audio 1:13:22)*

After a lengthy discussion, no action was taken and item was continued to the next Oversight Board meeting.

6. **DOF MATTERS** *(Audio 02:10:03)*

- DOF Letter dated December 17, 2015 - Recognized Obligation Payment Schedule
- DOF Letter dated December 22, 2015 - Finding of Completion
- DOF Letter dated December 31, 2015 - Long Range Property Management Plan

Mr. Dukett, provided a brief summary of each of the DOF letters. Letters were received and filed.

7. **ADJOURNMENT** *(Audio 2:13:00)*

At 1:20 p.m., the Special Meeting adjourned. The next regular meeting of the Oversight Board was tentatively scheduled for Monday, February 22, 2016 at 11:00 a.m., or a later date as determined, in the Economic Development Agency Board Room at 201 North E Street, Suite 301, San Bernardino, California.

By: _____
Lisa Connor, Secretary

**OVERSIGHT BOARD
FOR THE SUCCESSOR AGENCY TO THE
REDEVELOPMENT AGENCY OF THE CITY OF SAN BERNARDINO**

Meeting Date: April 4, 2016
To: Oversight Board Members
From: Lisa Connor, Project Manager
Subject: Proposed Bond Expenditure Agreement

RECOMMENDATION: Adopt the attached resolution approving a Bond Expenditure Agreement between the Successor Agency to the Redevelopment Agency of the City of San Bernardino and the City of San Bernardino and approving certain related actions.

BACKGROUND: Pursuant to Health and Safety Code ("HSC") § 34172 (a) (1), the Redevelopment Agency of the City of San Bernardino was dissolved February 1, 2012. Consistent with the provisions of the HSC, on January 9, 2012 the Mayor and Common Council of the City of San Bernardino elected to serve in the capacity of the Successor Agency. The Oversight Board for the Successor Agency ("Oversight Board") has been established pursuant to HSC § 34179 to assist in the wind-down of the dissolved redevelopment agency.

HSC § 34191.4 (c) allows a successor agency that has received a Finding of Completion (the "FOC") to use bond proceeds from bonds issued prior to 2011 and a percentage of proceeds from bonds issued between January 1, 2011 and June 27, 2011 for purposes for which the bonds were sold, provides that such proceeds in excess of amounts needed to satisfy approved enforceable obligations shall be expended in a manner consistent with the original bond covenants, and further provides that such expenditures shall constitute excess bond proceeds (the "Excess Bond Proceeds") obligations that shall be listed separately on a successor agency's Recognized Obligation Payment Schedule (the "ROPS"). The HSC also provides for a cooperative relationship between cities and their redevelopment agencies, as well as their successor agencies who have assumed the duties and obligations of the former redevelopment agencies. In that regard, HSC § 33220 authorizes a city to aid and cooperate in the planning, undertaking, construction, or operation of redevelopment projects and HSC § 34178 (c) allows a successor agency and its sponsoring city to enter into agreements for the purpose of conducting the work of winding-down the former redevelopment agency as set forth in HSC § 34177.3 (b), subject to the obtaining the approval of its oversight board.

As a consequence of receiving its FOC on December 22, 2015, the Successor Agency may now utilize its Excess Bond Proceeds for their intended purposes, subject to the terms and limitations set forth in that certain Bond Expenditure Agreement between the Successor Agency and the City of San Bernardino (the "City"), which is attached hereto as Exhibit "A" (the "Bond Expenditure Agreement"). The Successor Agency has Excess Bond Proceeds in the amount of \$6,045,430 from the San Bernardino Joint Powers Financing Authority Tax Allocation Bonds Series 2010A (4th Street Corridor Project-Federally Taxable

Recovery Zone Economic Development Bonds)(the 2010A TABs") and \$2,701,558 from the San Bernardino Joint Powers Financing Authority Tax Allocation Bonds Series 2010B (Northwest Redevelopment Project Area)(the "2010B TABs" and, together with the 2010 TABs, the "TABs") together totaling \$8,746,988 that is to be transferred to the City to facilitate the management of proceeds of the TABs as more particularly set forth in the Bond Expenditure Agreement in conformity with covenants applicable to each of the TAB issues.

In addition, the Successor Agency does not have the technical capability of causing the development of capital projects; however, the City does have the requisite technical capability of causing the development of capital projects. Consistent with the foregoing, the Successor Agency desires to provide the Excess Bond Proceeds to the City for the purpose of enabling the City to use such funds in the manner consistent with the covenants applicable to the TABs. The transfer of the Excess Bond Proceeds to the City for use in the manner consistent with the covenants applicable to the TABs is evidenced in the Bond Expenditure Agreement between the Successor Agency and the City, attached hereto as Exhibit "A". The Bond Expenditure Agreement will permit the City to spend available Excess Bond Proceeds on any project, program, or activity authorized by the City including projects that are described in the Official Statement for the TABs, as delineated within the Bond Expenditure Agreement, or as otherwise allowable under the tax certificate executed and delivered for all or a portion of the TABs.

Further, on March 21, 2016, the Successor Agency and the City entered into the Bond Expenditure Agreement, subject to approvals by the Oversight Board and California Department of Finance (the "DOF"). Therefore, the adoption of the attached Resolution will approve the Bond Expenditure Agreement between the Successor Agency and the City, which in order to be effective will require separate approvals by the Oversight Board and DOF.

Therefore, consistent with the foregoing, the Bond Expenditure Agreement is recommended for approval.

FISCAL IMPACT: Approval of the Bond Expenditure Agreement will enable the Successor Agency to ensure that its Excess Bond Proceeds are used for their intended purpose in an expeditious manner.

Attachment: Resolution.

1 agency as set forth in HSC § 34177.3 (b), subject to the obtaining the approval of its oversight
2 board; and

3 **WHEREAS**, as a consequence of receiving its FOC on December 22, 2015, the Successor
4 Agency may now utilize its Excess Bond Proceeds for their intended purposes, subject to the terms
5 and limitations set forth in that certain Bond Expenditure Agreement between the Successor Agency
6 and the City of San Bernardino (the “City”), which is attached hereto as Exhibit “A” (the “Bond
7 Expenditure Agreement”); and

8 **WHEREAS**, the Successor Agency has Excess Bond Proceeds in the amount of \$6,045,430
9 from the San Bernardino Joint Powers Financing Authority Tax Allocation Bonds Series 2010A (4th
10 Street Corridor Project-Federally Taxable Recovery Zone Economic Development Bonds)(the
11 2010A TABs”) and \$2,701,558 from the San Bernardino Joint Powers Financing Authority Tax
12 Allocation Bonds Series 2010B (Northwest Redevelopment Project Area)(the “2010B TABs” and,
13 together with the 2010 TABs, the “TABs”) together totaling \$8,746,988 that is to be transferred to
14 the City to facilitate the management of proceeds of the TABs as more particularly set forth in the
15 Bond Expenditure Agreement in conformity with covenants applicable to each of the TAB issues;
16 and

17 **WHEREAS**, the Successor Agency does not have the technical capability of causing the
18 development of capital projects; however, the City does have the requisite technical capability of
19 causing the development of capital projects; and

20 **WHEREAS**, consistent with the foregoing recital, the Successor Agency desires to provide
21 the Excess Bond Proceeds to the City for the purpose of enabling the City to use such funds in the
22 manner consistent with the covenants applicable to the TABs; and

23 **WHEREAS**, the transfer of the Excess Bond Proceeds to the City for use in the manner
24 consistent with the covenants applicable to the TABs is evidenced in the Bond Expenditure
25 Agreement between the Successor Agency and the City, attached hereto as Exhibit “A”; and

26 **WHEREAS**, The Bond Expenditure Agreement will permit the City to spend available
27 Excess Bond Proceeds received or retained on any project, program, or activity authorized by the
28 City including projects that are described in the Official Statement for the TABs, as delineated

1 within the Bond Expenditure Agreement, or as otherwise allowable under the tax certificate
2 executed and delivered for all or a portion of the TABs; and

3 **WHEREAS**, on March 21, 2016, the Successor Agency and the City entered into the Bond
4 Expenditure Agreement, subject to approvals by the Oversight Board and California Department of
5 Finance (the “DOF”); and

6 **WHEREAS**, consistent with the foregoing, this Resolution approves the Bond Expenditure
7 Agreement between the Successor Agency and the City, which in order to be effective will require
8 separate approvals by the Oversight Board and DOF; and

9 **WHEREAS**, all of the prerequisites with respect to the approval of this Resolution have
10 been met.

11 **NOW, THEREFORE, BE IT RESOLVED** by the Oversight Board for the Successor
12 Agency to the Redevelopment Agency of the City of San Bernardino, as follows:

13 **Section 1.** The foregoing recitals are true and correct and are a substantive part of this
14 Resolution.

15 **Section 2.** The Bond Expenditure Agreement between the Successor Agency and the
16 City, which is attached hereto as Exhibit “A”, is approved.

17 **Section 3.** The City Manager, as the Successor Agency’s Executive Director or
18 designee, is authorized to take such actions and execute such documents as are necessary to
19 effectuate the intent of this Resolution.

20 **Section 5.** This Resolution shall take effect upon the date of its adoption and its
21 effectiveness is subject to approval by DOF.

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2 **RESOLUTION OF THE OVERSIGHT BOARD FOR THE SUCCESSOR**
3 **AGENCY TO THE REDEVELOPMENT AGENCY OF THE CITY OF SAN**
4 **BERNARDINO APPROVING A BOND EXPENDITURE AGREEMENT**
5 **BETWEEN THE SUCCESSOR AGENCY TO THE REDEVELOPMENT**
AGENCY OF THE CITY OF SAN BERNARDINO AND THE CITY OF SAN
BERNARDINO AND APPROVING CERTAIN RELATED ACTIONS

6 PASSED, APPROVED AND ADOPTED THIS 4th day of April 2016, by the following vote:

7 Board Members	Ayes	Nays	Abstain	Absent
8 HEADRICK				
9 HILL				
10 MACIAS-HARRISON				
11 MORRIS				
12 O'TOOLE				
13 SMITH				
14 TORRES				

15
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17 _____
Lisa Connor, Secretary

18 The foregoing Resolution is hereby approved this 4th day of April, 2016.

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21
22 _____
James P. Morris, Chairman
23 Oversight Board for the
24 Successor Agency to the Redevelopment
Agency of the City of San Bernardino

**BOND EXPENDITURE AGREEMENT
BETWEEN THE
SUCCESSOR AGENCY TO THE REDEVELOPMENT AGENCY
OF THE CITY OF SAN BERNARDINO
AND THE
CITY OF SAN BERNARDINO**

(See Attachment)

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BOND EXPENDITURE AGREEMENT

This Bond Expenditure Agreement (the "Agreement") is entered into on March 21, 2016, by and between the City of San Bernardino, a municipal corporation (the "City") and the Successor Agency to the Redevelopment Agency of the City of San Bernardino (the "Successor Agency"). The City and the Successor Agency are collectively referred to herein as "Parties" or individually referred to as a "Party".

RECITALS

WHEREAS, pursuant to Health and Safety Code (the "HSC") § 34172 (a) (1), the Redevelopment Agency of the City of San Bernardino was dissolved February 1, 2012; and

WHEREAS, consistent with the provisions of the HSC, on January 9, 2012 the Mayor and Common Council of the City of San Bernardino elected to serve in the capacity of the Successor Agency to the Redevelopment Agency of the City of San Bernardino (the "Successor Agency"); and

WHEREAS, the Oversight Board for the Successor Agency (the "Oversight Board") has been established pursuant to HSC § 34179 to assist in the wind-down of the dissolved redevelopment agency; and

WHEREAS, HSC § 34191.4 (c) allows a successor agency that has received a Finding of Completion (the "FOC") to use bond proceeds from bonds issued prior to 2011 and a percentage of proceeds from bonds issued between January 1, 2011 and June 27, 2011 for purposes for which the bonds were sold, provides that such proceeds in excess of amounts needed to satisfy approved enforceable obligations shall be expended in a manner consistent with the original bond covenants, and further provides that such expenditures shall constitute excess bond proceeds (the "Excess Bond Proceeds") obligations that shall be listed separately on a successor agency's Recognized Obligation Payment Schedule (the "ROPS"); and

WHEREAS, the HSC provides for a cooperative relationship between cities and their redevelopment agencies, as well as their successor agencies who have assumed the duties and obligations of the former redevelopment agencies; and

WHEREAS, HSC § 33220 authorizes a city to aid and cooperate in the planning, undertaking, construction, or operation of redevelopment projects; and

WHEREAS, HSC § 34178 (c) allows a successor agency and its sponsoring city to enter into agreements for the purpose of conducting the work of winding-down the former redevelopment agency as set forth in HSC § 34177.3 (b), subject to the obtaining the approval of its oversight board; and

WHEREAS, as a consequence of receiving its FOC on December 22, 2015, the Successor Agency may now utilize its Excess Bond Proceeds for their intended purposes; and

WHEREAS, the Successor Agency has Excess Bond Proceeds in the amount of \$6,045,430 from the San Bernardino Joint Powers Financing Authority Tax Allocation Bonds Series 2010A (4th Street Corridor Project-Federally Taxable Recovery Zone Economic Development Bonds)(the

"2010A TABs") and \$2,701,558 from its San Bernardino Joint Powers Financing Authority Tax Allocation Bonds Series 2010B (Northwest Redevelopment Project Area)(the "2010B TABs, and together with the 2010B TABs, the "TABs") that together total \$8,746,988 that are to be transferred to the City of San Bernardino (the "City") to facilitate the handling of proceeds of the TABs as more particularly provided herein in conformity with the covenants applicable to each of the TAB issues; and

WHEREAS, the Successor Agency does not have the technical capability of causing the development of capital projects; however, the City does have the requisite technical capability of causing the development of capital projects; and

WHEREAS, pursuant to this Agreement; the Successor Agency desires to provide the Excess Bond Proceeds to the City for the purpose of enabling the City to use such funds in the manner consistent with the covenants applicable to the 2010A TABs and, as further set forth in Section 2 below, a portion of the 2010 TABs; and

WHEREAS, the Parties intend that this Agreement shall constitute an excess bonds proceeds obligation within the meaning of HSC § 34191.4 (c) to be paid from Excess Bond Proceeds; and

WHEREAS, the Successor Agency has listed this Agreement inclusive of the requirement to transfer Excess Bond Proceeds to the City on its ROPS 16-17 A & B as an obligation to be funded with Excess Bond Proceeds.

NOW, THEREFORE, in consideration of the mutual promises, covenants and conditions set forth hereinafter, the parties agree as follows:

1. **Incorporation.** The foregoing Recitals are true and correct and are a substantive part of this Agreement.
2. **Successor Agency's Obligations:** Subsequent to the Effective Date, as defined below, the Successor Agency shall: i) transfer to the City all of the Excess Bond Proceeds from the TABs, plus all interest accrued thereon up to the date of such transfer; and ii) assign to the City all duties and responsibilities with respect to the administration of any capital projects that are funded with Excess Bond Proceeds, including without limitation, as set forth therefor in the indenture or indentures of trust under which the TABs were issued.
3. **City's Obligations:** The City shall have the following obligations under this Agreement:
 - a) **Retention of Excess Bond Proceeds:** The City shall accept, hold, and disburse Excess Bond Proceeds transferred to the City pursuant to this Agreement, including current Excess Bond Proceeds and future Excess Bond Proceeds. The City shall retain any Excess Bond Proceeds that it receives and shall use such funds for uses consistent with applicable bond covenants.
 - b) **Use of Excess Bond Proceeds:** The City may spend Excess Bond Proceeds received or retained under this Agreement on any project, program, or activity authorized by the Mayor and the Common Council of the City (the "Selected Projects"). The Selected Projects may include

projects that are described in the Official Statement for the TABs, as depicted on Exhibit "A" hereto, or as otherwise allowable under the tax certificate executed and delivered for all or a portion of the TABs. Expenditure of proceeds from the 2010B TABs shall be subject to HSC § 34191.4(c) (2) as it may be amended from time to time. Further, the City must spend the Excess Bond Proceeds consistent with the original bond covenants applicable to the particular Excess Bond Proceeds, and must comply with all requirements of the federal tax law and all applicable requirements of the HSC as to the use of such funds. The City shall be solely responsible for ensuring that Excess Bond Proceeds are maintained and spent in accordance with bond covenants and other applicable laws.

The City shall indemnify and defend the Successor Agency, and its officers and agents, against, and shall hold the Successor Agency, and its officers and agents, harmless from, any claims causes of action, or liabilities arising from any use of Excess Bond Proceeds by the City that is inconsistent with or unallowable pursuant to the applicable bond covenant or the failure of the City to ensure that Excess Bond Proceeds are used in accordance with bond covenants, federal tax law, and the HSC.

The City assumes all contracts, if any, entered into by the Successor Agency or the former redevelopment agency related to activities to be funded by Excess Bonds Proceeds, with the exception of those contracts retained by the Successor Agency relating to Enforceable Obligations. The City shall perform its obligations hereunder, and under such assumed contracts, in accordance with the applicable provisions of federal, state and local laws, including the obligation to comply with environmental laws such as CEQA, and shall timely complete the work required for each project.

c) Investment of bond proceeds: Until expended, City will cause proceeds of the 2010B TABs to be invested in tax-exempt obligations.

4. Entire Agreement; Waivers; and Amendments:

a) This Agreement constitutes the entire understanding and agreement of the Parties with respect to the transfer and use of Excess Bond Proceeds. This Agreement integrates all of the terms and conditions mentioned herein or incidental hereto, and supersedes all negotiations or previous agreements between the Parties with respect to the subject matter of this Agreement.

b) This agreement is intended solely for the benefit of the City and the Successor Agency. Notwithstanding any reference in this Agreement to persons or entities other than the City and the Successor Agency, there shall be no third party beneficiaries under this agreement.

c) All waivers of the provisions of the Agreement and all amendments to this Agreement must be in writing and signed by the authorized Representative of the Parties.

5. Severability: If any term, provisions, covenant or condition to this Agreement is held by a court of competent jurisdiction to be invalid, void or unenforceable, the remainder of the provisions shall continue in full force and effect unless the rights and obligations of the Parties have been materially altered or abridged by such invalidation, voiding or unenforceability. In addition, the Parties shall cooperate in good faith in an effort to amend or modify this Agreement in a manner such that the purpose of any invalidated or voided provision, covenant, or condition can be accomplished to the maximum extent legally permissible.

6. **Further Assurances:** Each Party agrees to execute, acknowledge and deliver all additional documents and instruments, and to take such other actions as may be reasonably necessary to carry out the intent of this agreement.

7. **Effective Date:** This Agreement shall only be effective subsequent to its approval by the Successor Agency's Oversight Board and the California Department of Finance.

8. **Governing Law:** This Agreement shall be construed and interpreted according to the laws of the State of California.

IN WITNESS WHEREOF, the Parties have executed this Agreement as of the dates indicated below.

CITY OF SAN BERNARDINO

By: Mark Scott
Mark Scott, City Manager

Date: 3-31-16

**SUCCESSOR AGENCY TO THE
REDEVELOPMENT AGENCY OF THE CITY
OF SAN BERNARDINO**

By: R. Carey Davis
R. Carey Davis, Chairman

Date: 3/30/2016

APPROVED AS TO FORM:

By: Gary D. Saenz
Gary D. Saenz, City Attorney

ATTEST:

By: Georgeann Hanna
Georgeann Hanna, City Clerk

**EXCERPTS FROM THE OFFICIAL STATEMENTS
FOR THE
2010A AND 2010B TAX ALLOCATION BONDS
DESCRIBING THE PROJECT**

Project Description for the 2010A Tax Allocation Bonds (taken from page 3 from the Official Statement)

The 4th Street is designated as the "4th Street Corridor" in Downtown San Bernardino from "E" Street west to 'H' Street and from 2nd street north to 5th Street. 4th Street was formerly the major access route to the Interstate-215 Freeway ("I-215"). The California Department of Transportation ("Caltrans") currently has underway I-215 widening and construction and reconfiguration of on- and off-ramps to the I-215. Due to the closure of the off-ramps at this location, the Agency plan for this 3 block areas is to limit 4th Street to 2 travel lanes with pedestrian friendly walking areas and limited vehicular access. The Agency proposes to alter the width of the streets to remove 2 travel lanes plus the current curb-side parking and install decorative paving stones and other amenities that will denote this area as the "Theater District." The "Theater District" is anchored by the historic 1,760 seat California Theatre constructed in 1928 and the Agency owned 20-plex theater facility.

The projects the Agency intends to finance with the proceeds of the Bonds are as follows:

<u>Items</u>	<u>Estimated Cost</u>
4 th Street from E Street to H Street – Redesign/construct 4 th Street to 2 travel lanes with pedestrian friendly walking areas, limited vehicular access, restriping, and streetscape including, but not limited to: landscaping, medians, lighting, signage, signalization, public areas, water features.	\$2,000,000
5 th Street from E Street to H Street – Freeway gateway and streetscape including, but not limited to: landscaping, medians, lighting, signage, signalization, public areas, water features.	\$600,000
Court Street from E Street to Arrowhead Avenue – Streetscape including, but not limited to: landscaping, medians, lighting, signage, signalization, public areas, water features.	\$450,000
E Street from 5 th Street to 2 nd Street – Streetscape including, but not limited to: landscaping, medians, lighting, signage, signalization, public areas, water features.	\$400,000
F Street – 5 th Street to 4 th Street – Streetscape including, but not limited to: landscaping, medians, lighting, signage, signalization, public areas, water features.	\$400,000
Streetscape 2 nd Street from I-215 to E Street – Freeway gateway and streetscape including, but not limited to: landscaping, medians, lighting, signage, signalization, public areas, water features.	\$650,000
Theater Square – public areas, utilities, water features development pads.	\$650,000
Temporary Bus Facility Infrastructures – streetscape, on-site vehicular infrastructure; public building renovations.	\$400,000
Convention Center – streetscape, utilities, public areas.	\$300,000
Reader Board Sign.	\$900,000

Various Northwest Redevelopment Project Area infrastructure projects.	\$950,000
Contingency (unused funds to Northwest Redevelopment Project Area).	\$550,000
Total:	\$8,250,000

Project Description for the 2010B Tax Allocation Bonds (taken from page 3 from the Official Statement)

The Project is expected to include various infrastructure improvements throughout the Project Area. The projects the Agency intends to finance with the proceeds of the Bonds are as follows:

<u>Items</u>	<u>Estimated Cost</u>
Various Neighborhood street light and street construction projects.	\$1,500,000
Baseline at California – right-of-way easement, curb/gutter/sidewalk.	\$350,000
West Highland Corridor Improvements between Macy Street and California Street – the design/reconstruction of street including storm drains, sewer, streetscapes, landscaping, upgrade signage and signalization, utilities, curb and gutter, sidewalk; façade improvement; demolition of buildings; clearance of parcels along the south side of West Highland.	\$800,000
I-210/State Street Corridor Infrastructure Improvements from State Street exit to Lytle Creek – the design/reconstruction of street including storm drains, sewer, streetscapes, landscaping, upgrade signage and signalization, utilities, curb and gutter, sidewalk; other development incentives.	\$950,000
Various land acquisition/assembly projects, demolition of blighted properties, etc.	\$2,300,000
Southeast corner of Highland and Medical Center Drive – sidewalk, curb and gutter; additional street lighting; undergrounding of utilities; upgrade to mains sewer connection.	\$830,000
Medical Center Drive South of the Magnolia at Highland Project – sidewalk, curb and gutter; additional street lighting; undergrounding of utilities; upgrade to main sewer connection.	\$450,000
Highland Avenue west of Medical Center Drive – the design/reconstruction of street including storm drains, sewer, streetscapes, landscaping, upgrade signage and signalization, utilities, curb and gutter sidewalk.	\$1,000,000
Total:	\$8,180,000

Note: The total amount of the listed projects exceeds the amount of net bond proceeds for both TABs. Accordingly, the bond proceeds were not considered the sole source of funding for the sum of the listed projects. The bond documents do not identify the supplemental funding sources.

**OVERSIGHT BOARD
FOR THE SUCCESSOR AGENCY TO THE
REDEVELOPMENT AGENCY OF THE CITY OF SAN BERNARDINO**

Meeting Date: April 4, 2016

To: Oversight Board Members

From: Lisa Connor, Project Manager

Subject: Transfer of Low- and Moderate-Income Housing Fund Real Property Assets to the Successor Housing Agency and Amendment to the Housing Asset Transfer Form

RECOMMENDATION: Adopt the attached Resolution approving the transfer of certain real property assets of the Successor Agency to the City of San Bernardino in its capacity as the Successor Housing Agency pursuant to California Health Safety Code § 34176, approving the amended housing asset transfer form of the successor agency and approving certain related actions.

BACKGROUND: Pursuant to Health and Safety Code ("HSC") § 34172 (a) (1), the Redevelopment Agency of the City of San Bernardino was dissolved February 1, 2012. Consistent with the provisions of the HSC, on January 9, 2012 the Mayor and Common Council of the City of San Bernardino elected to serve in the capacity of the Successor Agency. The Oversight Board for the Successor Agency ("Oversight Board") has been established pursuant to HSC § 34179 to assist in the wind-down of the dissolved redevelopment agency.

Consistent with the provisions of the HSC, the Mayor and Common Council of the City of San Bernardino previously elected to serve in the capacity of the Successor Housing Agency to the Redevelopment Agency of the City of San Bernardino (the "Successor Housing Agency") for the purpose of retaining the low- and moderate-income housing fund (the "LMIHF") assets and functions previously performed by the former redevelopment agency (the "Former RDA"), inclusive of all rights, powers, duties, obligations and housing assets related thereto, with certain exceptions. Unlike the Successor Agency, which is a separate legal entity under the HSC, the Successor Housing Agency is not a separate legal entity and its title denotes only functional responsibilities that are to be carried out by the City of San Bernardino.

Consistent with HSC § 34176, on February 16, 2016, the Successor Agency adopted its Resolution Nos. 2016-22 and 2016-23, which enabled the Successor Agency to recover certain real property assets from Affordable Housing Solutions of San Bernardino, Inc. and the San Bernardino Economic Development Corporation that are assets of the Former RDA's LMIHF (collectively, the "LMIHF Assets"). A schedule more particularly describing the 131 parcels of real property that constitute the LMIHF Assets is included as Exhibit "A" to the attached Resolution. Per HSC § 34176 (e), the Successor Agency is now required to transfer the LMIHF Assets to the Successor Housing Agency in accordance with the procedures prescribed therefor by the HSC, which includes a review by the Oversight Board and the California Department of Finance (the "DOF"). On March 21, 2016, the Successor Agency and the Successor Housing Agency

approved the transfer and acceptance of the LMIHF Assets, subject to later approvals by the Oversight Board and DOF.

Pursuant to HSC § 34176 (a) (2), the Successor Housing Agency is also required to submit a Housing Asset Transfer (the "HAT") form to the DOF that lists all of the housing assets, as more specifically defined in HSC § 34176 (e), to be retained by the Successor Housing Agency. On August 1, 2012, the Successor Housing Agency administratively submitted its initial HAT to DOF for its review and conducted periodic telephone and e-mail communications with DOF staff with respect to the HAT, inclusive of providing requested back-up documentation. Subsequent to DOF's reviews, DOF issued its determination letters dated August 31, 2012 and March 21, 2014 with respect to the initial HAT (the "DOF HAT Letters"). As a follow-up to the DOF HAT Letters, the Successor Agency has prepared an amended HAT (the "Amended HAT"), which is also consistent with the schedule of LMIHF Assets as described within Exhibit "A" to the attached Resolution. A copy of the Amended HAT is included as Exhibit "B" to the attached Resolution. Although the HSC only requires that a HAT be filed with DOF administratively, DOF has recently indicated their preference that successor agencies submitting an amended HAT should also seek the approval of their oversight boards. Since the approval of the transfer of the LMIHF Assets from the Successor Agency to the Successor Housing Agency and the Amended HAT are integrally interrelated, the Oversight Board's approval of the attached Resolution will approve both matters.

FISCAL IMPACT: The City's Housing Division administers the City's affordable housing programs and projects. The City's Housing Division will also administer the affordable housing programs and projects provided through the Successor Housing Agency. Therefore, the transfer of the LMIHF Assets to the Successor Housing Agency will significantly enhance the City's endeavors with respect to creating, preserving and/or improving affordable housing within the City. In addition, any future program income received from the LMIHF Assets will revolve to the benefit of future affordable housing endeavors offered under the auspices of the City.

Attachment: Resolution.

1 certain real property assets from Affordable Housing Solutions of San Bernardino, Inc. and the San
2 Bernardino Economic Development Corporation that are assets of the Former RDA's LMIHF
3 (collectively, the "LMIHF Assets"); and

4 **WHEREAS**, a schedule more particularly describing the 131 parcels of real property that
5 constitute the LMIHF Assets is included as Exhibit "A" to this Resolution; and

6 **WHEREAS**, per HSC § 34176 (e), the Successor Agency is now required to transfer the
7 LMIHF Assets to the Successor Housing Agency in accordance with the procedures prescribed
8 therefor by the HSC, which includes a review by the Oversight Board and the California
9 Department of Finance (the "DOF"); and

10 **WHEREAS**, on March 21, 2016, the Successor Agency and the Successor Housing
11 Agency approved the transfer and acceptance of the LMIHF Assets, subject to later approvals by the
12 Oversight Board and DOF; and

13 **WHEREAS**, pursuant to HSC § 34176 (a) (2), the Successor Housing Agency is also
14 required to submit a Housing Asset Transfer (the "HAT") form to the DOF that lists all of the
15 housing assets, as more specifically defined in HSC § 34176 (e), to be retained by the Successor
16 Housing Agency; and

17 **WHEREAS**, on August 1, 2012, the Successor Housing Agency administratively submitted
18 its initial HAT to DOF for its review and conducted periodic telephone and e-mail communications
19 with DOF staff with respect to the HAT, inclusive of providing requested back-up documentation;
20 and

21 **WHEREAS**, subsequent to DOF's reviews, DOF issued its determination letters dated
22 August 31, 2012 and March 21, 2014 with respect to the initial HAT (the "DOF HAT Letters"); and

23 **WHEREAS**, as a follow-up to the DOF HAT Letters, the Successor Agency has prepared
24 an amended HAT (the "Amended HAT"), which is also consistent with the schedule of LMIHF
25 Assets as described within Exhibit "A" to this Resolution; and

26 **WHEREAS**, a copy of the Amended HAT is included within Exhibit "B" to this
27 Resolution; and

28

1 **WHEREAS**, although the HSC only requires that a HAT be filed with DOF
2 administratively, DOF has recently indicated their preference that successor agencies submitting an
3 amended HAT should also seek the approval of their oversight boards; and

4 **WHEREAS**, since the approval of the transfer of the LMIHF Assets from the Successor
5 Agency to the Successor Housing Agency and the Amended HAT are integrally interrelated, the
6 Oversight Board's approval of this Resolution will approve both matters; and

7 **WHEREAS**, all of the prerequisites with respect to the approval of this Resolution have
8 been met.

9 **NOW, THEREFORE, BE IT RESOLVED** by the Oversight Board for the Successor
10 Agency to the Redevelopment Agency of the City of San Bernardino, as follows:

11 **Section 1.** The foregoing recitals are true and correct and are a substantive part of this
12 Resolution.

13 **Section 2.** The transfer of the LMIHF Assets, as described within Exhibit "A" to this
14 Resolution, from the Successor Agency to the Successor Housing Agency, is approved.

15 **Section 3.** The Successor Agency's Amended HAT, which is included within Exhibit
16 "B" to this Resolution, is approved.

17 **Section 4.** The City Manager, as the Successor Agency's Executive Director or
18 designee, is authorized to take such actions and execute such documents as are necessary to
19 effectuate the intent of this Resolution.

20 **Section 5.** This Resolution shall take effect upon the date of its adoption and its
21 effectiveness is subject to approval by DOF.

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1 RESOLUTION OF THE OVERSIGHT BOARD FOR THE SUCCESSOR
 2 AGENCY TO THE REDEVELOPMENT AGENCY OF THE CITY OF SAN
 3 BERNARDINO APPROVING THE TRANSFER OF CERTAIN REAL
 4 PROPERTY ASSETS OF THE SUCCESSOR AGENCY TO THE
 5 REDEVELOPMENT AGENCY OF THE CITY OF SAN BERNARDINO TO
 6 THE CITY OF SAN BERNARDINO IN ITS CAPACITY AS THE
 7 SUCCESSOR HOUSING AGENCY OF THE REDEVELOPMENT AGENCY
 8 OF THE CITY OF SAN BERNARDINO PURSUANT TO CALIFORNIA
 9 HEALTH SAFETY CODE § 34176, APPROVING THE AMENDED HOUSING
 10 ASSET TRANSFER FORM OF THE SUCCESSOR AGENCY TO THE
 11 REDEVELOPMENT AGENCY OF THE CITY OF SAN BERNARDINO AND
 12 APPROVING CERTAIN RELATED ACTIONS

13 PASSED, APPROVED AND ADOPTED THIS 4th day of April 2016, by the following vote:

14 Board Members	15 Ayes	16 Nays	17 Abstain	18 Absent
19 HEADRICK	_____	_____	_____	_____
20 HILL	_____	_____	_____	_____
21 MACIAS-HARRISON	_____	_____	_____	_____
22 MORRIS	_____	_____	_____	_____
23 O'TOOLE	_____	_____	_____	_____
24 SMITH	_____	_____	_____	_____
25 TORRES	_____	_____	_____	_____

26 _____
 27 Lisa Connor, Secretary

28 The foregoing Resolution is hereby approved this 4th day of April, 2016.

 James P. Morris, Chairman
 Oversight Board for the
 Successor Agency to the Redevelopment
 Agency of the City of San Bernardino

**SCHEDULE OF
LMIHF REAL PROPERTY ASSETS
TO BE TRANSFERRED TO THE
SUCCESSOR HOUSING AGENCY**

No.	Real Property Assets Recovered from	APN	Address	Lot Size (ac)	Real Property Assets to be Transferred to
1	AHS	0134-014-24	622 N G St	0.17	Successor Housing Agency
2	AHS	0134-014-25	N G St	0.17	Successor Housing Agency
3	AHS	0134-014-26	N G St	0.17	Successor Housing Agency
4	AHS	0134-014-27	W 6th St	0.17	Successor Housing Agency
5	AHS	0134-021-29	631 N G St	0.17	Successor Housing Agency
6	AHS	0134-054-24	W 5th St	0.77	Successor Housing Agency
7	AHS	0134-054-25	796 W 5th St	0.42	Successor Housing Agency
8	AHS	0134-054-26	770 W 5th St	0.56	Successor Housing Agency
9	AHS	0134-061-21	5th St	0.14	Successor Housing Agency
10	AHS	0134-061-22	5th St	0.13	Successor Housing Agency
11	AHS	0134-061-25	5th St	0.09	Successor Housing Agency
12	AHS	0134-061-30	696 W 5th St	0.19	Successor Housing Agency
13	AHS	0134-093-05	745 W 5th St	0.66	Successor Housing Agency
14	AHS	0134-093-06	W 5 th St	0.07	Successor Housing Agency
15	AHS	0134-101-02	673 W 5th St	0.17	Successor Housing Agency
16	AHS	0134-101-03	673 W 5th St	0.14	Successor Housing Agency
17	AHS	0134-101-04	W 5th St	0.17	Successor Housing Agency
18	AHS	0134-101-05	W 5th St	0.24	Successor Housing Agency
19	AHS	0134-101-06	W 5th St	0.17	Successor Housing Agency
20	AHS	0134-101-28	495 N G St	0.41	Successor Housing Agency

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No.	Real Property Assets Recovered from	APN	Address	Lot Size (ac)	Real Property Assets to be Transferred to
21	AHS	0142-522-08	2695 W 5th St	0.25	Successor Housing Agency
22	AHS	0142-522-09	2683 W 5th St	0.24	Successor Housing Agency
23	AHS	0142-522-11	2657 W 5th St	0.24	Successor Housing Agency
24	AHS	0142-522-12	2643 W 5th St	0.24	Successor Housing Agency
25	AHS	0142-522-13	2642 W 5th St	0.24	Successor Housing Agency
26	AHS	0142-522-14	2656 W 5 th St	0.24	Successor Housing Agency
27	AHS	0142-522-15	2670 W 5th St	0.24	Successor Housing Agency
28	AHS	0142-522-16	2682 W 5th St	0.24	Successor Housing Agency
29	AHS	0142-522-17	2694 W 5th St	0.25	Successor Housing Agency
30	AHS	0142-522-25	2624 W 5th St	0.2	Successor Housing Agency
31	AHS	0142-522-35	2639 W 5th St	0.2	Successor Housing Agency
32	AHS	0142-522-36	2633 W 5th St	0.2	Successor Housing Agency
33	AHS	0142-522-37	2625 W 5th St	0.2	Successor Housing Agency
34	AHS	0142-522-38	2619 W 5th St	0.2	Successor Housing Agency
35	AHS	0142-522-41	2638 W 5th St	0.2	Successor Housing Agency
36	AHS	0142-522-42	2632 W 5th St	0.2	Successor Housing Agency
37	AHS	0143-191-74	Medical Ctr Dr	0.75	Successor Housing Agency
38	AHS	0143-191-75	Medical Ctr Dr	0.27	Successor Housing Agency
39	AHS	0147-224-11	1356 Hillside Dr	0.15	Successor Housing Agency
40	AHS	0147-224-20	1394 Hillside Dr	0.18	Successor Housing Agency
41	AHS	0147-224-24	1853 Fairfax Dr	0.83	Successor Housing Agency
42	AHS	0147-224-25	1853 Fairfax Dr	0.83	Successor Housing Agency
43	AHS	0147-224-28	1384 Hillside Dr	0.15	Successor Housing Agency
44	AHS	0154-125-07	288 E 49th St	0.15	Successor Housing Agency
45	AHS	0154-126-01	251 E 49th St	0.22	Successor Housing

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No.	Real Property Assets Recovered from	APN	Address	Lot Size (ac)	Real Property Assets to be Transferred to
					Agency
46	AHS	0154-126-02	255 E 49th St	0.22	Successor Housing Agency
47	AHS	0154-126-30	299 E 49th St	0.27	Successor Housing Agency
48	AHS	0155-451-10	1433 Lynwood Dr	1.41	Successor Housing Agency
49	AHS	0268-394-10	1659 W 23rd St	0.17	Successor Housing Agency
50	AHS	1191-051-24	2060 (25768) E 18th St	0.19	Successor Housing Agency
51	AHS	1191-051-42	2084 Sunrise Ln	0.22	Successor Housing Agency
52	AHS	1191-051-44	2104 Sunrise Ln	0.22	Successor Housing Agency
53	AHS	1191-051-54	2117 Sunrise Ln	0.22	Successor Housing Agency
54	AHS	1191-051-55	2105 Sunrise Ln	0.22	Successor Housing Agency
55	AHS	1191-051-59	2065 E Sunrise Ln	0.22	Successor Housing Agency
56	AHS	1191-031-19	2149 E 19th St	0.23	Successor Housing Agency
57	AHS	1191-031-27	2043 E 19th St	0.23	Successor Housing Agency
58	SBEDC	1191-021-01	Dumbarton Ave	0.13	Successor Housing Agency
59	SBEDC	1191-021-11	2194 Newcomb St	0.24	Successor Housing Agency
60	SBEDC	1191-021-12	2176 Newcomb St	0.17	Successor Housing Agency
61	SBEDC	1191-021-13	2158 Newcomb St	0.17	Successor Housing Agency
62	SBEDC	1191-021-14	2140 Newcomb St	0.17	Successor Housing Agency
63	SBEDC	1191-021-15	2122 Newcomb St	0.17	Successor Housing Agency
64	SBEDC	1191-021-16	2104 Newcomb St	0.17	Successor Housing Agency
65	SBEDC	1191-021-17	2094 Newcomb St	0.17	Successor Housing Agency
66	SBEDC	1191-021-18	2072 Newcomb St	0.17	Successor Housing Agency
67	SBEDC	1191-021-19	2050 Newcomb St	0.17	Successor Housing Agency
68	SBEDC	1191-021-20	2051 Newcomb St	0.17	Successor Housing Agency
69	SBEDC	1191-021-21	2073 Newcomb St	0.17	Successor Housing Agency

No.	Real Property Assets Recovered from	APN	Address	Lot Size (ac)	Real Property Assets to be Transferred to
70	SBEDC	1191-021-22	2095 Newcomb St	0.17	Successor Housing Agency
71	SBEDC	1191-021-23	2105 Newcomb St	0.17	Successor Housing Agency
72	SBEDC	1191-021-24	2123 Newcomb St	0.17	Successor Housing Agency
73	SBEDC	1191-021-25	2141 Newcomb St	0.17	Successor Housing Agency
74	SBEDC	1191-021-26	2159 Newcomb St	0.17	Successor Housing Agency
75	SBEDC	1191-021-27	2177 Newcomb St	0.17	Successor Housing Agency
76	SBEDC	1191-021-28	2195 Newcomb St	0.24	Successor Housing Agency
77	SBEDC	1191-021-29	2194 McKinley Ave	0.24	Successor Housing Agency
78	SBEDC	1191-021-30	2176 McKinley Ave	0.17	Successor Housing Agency
79	SBEDC	1191-021-31	2158 McKinley Ave	0.17	Successor Housing Agency
80	SBEDC	1191-021-32	2140 McKinley Ave	0.17	Successor Housing Agency
81	SBEDC	1191-021-33	2122 McKinley Ave	0.17	Successor Housing Agency
82	SBEDC	1191-021-34	2104 McKinley Ave	0.17	Successor Housing Agency
83	SBEDC	1191-021-35	2094 McKinley Ave	0.17	Successor Housing Agency
84	SBEDC	1191-021-36	2072 McKinley Ave	0.17	Successor Housing Agency
85	SBEDC	1191-021-37	2050 McKinley Ave	0.17	Successor Housing Agency
86	SBEDC	1191-021-38	2050 Arden Ave	0.17	Successor Housing Agency
87	SBEDC	1191-021-39	2072 Arden Ave	0.17	Successor Housing Agency
88	SBEDC	1191-021-40	2094 Arden Ave	0.17	Successor Housing Agency
89	SBEDC	1191-021-41	2104 Arden Ave	0.17	Successor Housing Agency
90	SBEDC	1191-021-42	2122 Arden Ave	0.17	Successor Housing Agency
91	SBEDC	1191-021-43	2140 Arden Ave	0.17	Successor Housing Agency
92	SBEDC	1191-021-44	2177 Dumbarton Ave	0.17	Successor Housing Agency
93	SBEDC	1191-021-45	2159 Dumbarton Ave	0.17	Successor Housing Agency
94	SBEDC	1191-021-46	2141 Dumbarton Ave	0.17	Successor Housing Agency

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No.	Real Property Assets Recovered from	APN	Address	Lot Size (ac)	Real Property Assets to be Transferred to
					Agency
95	SBEDC	1191-021-47	2123 Dumbarton Ave	0.17	Successor Housing Agency
96	SBEDC	1191-021-48	2105 Dumbarton Ave	0.17	Successor Housing Agency
97	SBEDC	1191-021-49	2095 Dumbarton Ave	0.17	Successor Housing Agency
98	SBEDC	1191-021-50	2073 Dumbarton Ave	0.17	Successor Housing Agency
99	SBEDC	1191-021-51	2051 Dumbarton Ave	0.17	Successor Housing Agency
100	SBEDC	1191-021-52	2050 Dumbarton Ave	0.17	Successor Housing Agency
101	SBEDC	1191-021-53	2072 Dumbarton Ave	0.17	Successor Housing Agency
102	SBEDC	1191-021-54	2094 Dumbarton Ave	0.17	Successor Housing Agency
103	SBEDC	1191-021-55	2104 Dumbarton Ave	0.17	Successor Housing Agency
104	SBEDC	1191-021-56	2122 Dumbarton Ave	0.17	Successor Housing Agency
105	SBEDC	1191-021-57	2140 Dumbarton Ave	0.17	Successor Housing Agency
106	SBEDC	1191-021-58	2158 Dumbarton Ave	0.17	Successor Housing Agency
107	SBEDC	1191-021-59	2176 Dumbarton Ave	0.17	Successor Housing Agency
108	SBEDC	1191-021-60	2194 Dumbarton Ave	0.26	Successor Housing Agency
109	SBEDC	1191-021-61	2195 McKinley Ave	0.24	Successor Housing Agency
110	SBEDC	1191-021-62	2177 McKinley Ave	0.17	Successor Housing Agency
111	SBEDC	1191-021-63	2159 McKinley Ave	0.17	Successor Housing Agency
112	SBEDC	1191-021-64	2141 McKinley Ave	0.17	Successor Housing Agency
113	SBEDC	1191-021-65	2123 McKinley Ave	0.17	Successor Housing Agency
114	SBEDC	1191-021-66	2105 McKinley Ave	0.17	Successor Housing Agency
115	SBEDC	1191-021-67	2095 McKinley Ave	0.17	Successor Housing Agency
116	SBEDC	1191-021-68	2073 McKinley Ave	0.17	Successor Housing Agency
117	SBEDC	1191-021-69	2051 McKinley Ave	0.17	Successor Housing Agency
118	SBEDC	1191-041-17	2028 Newcomb St	0.17	Successor Housing Agency

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No.	Real Property Assets Recovered from	APN	Address	Lot Size (ac)	Real Property Assets to be Transferred to
119	SBEDC	1191-041-18	2004 Newcomb St	0.19	Successor Housing Agency
120	SBEDC	1191-041-19	2005 Newcomb St	0.19	Successor Housing Agency
121	SBEDC	1191-041-20	2029 Newcomb St	0.17	Successor Housing Agency
122	SBEDC	1191-041-21	2028 McKinley Ave	0.17	Successor Housing Agency
123	SBEDC	1191-041-22	2004 McKinley Ave	0.2	Successor Housing Agency
124	SBEDC	1191-041-25	2004 Arden Ave	0.19	Successor Housing Agency
125	SBEDC	1191-041-26	2028 Arden Ave	0.17	Successor Housing Agency
126	SBEDC	1191-041-27	2029 Dumbarton Ave	0.17	Successor Housing Agency
127	SBEDC	1191-041-28	2005 Dumbarton Ave	0.18	Successor Housing Agency
128	SBEDC	1191-041-29	2004 Dumbarton Ave	0.19	Successor Housing Agency
129	SBEDC	1191-041-30	2028 Dumbarton Ave	0.17	Successor Housing Agency
130	SBEDC	1191-041-31	2029 McKinley Ave	0.19	Successor Housing Agency
131	SBEDC	1191-041-32	2005 McKinley Ave	0.19	Successor Housing Agency

**NARRATIVE EXPLANTION OF THE
CITY OF SAN BERNARDINO's
AMENDED HOUSING ASSETS TANSFER FORM**

(See attachment)

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**NARRATIVE EXPLANATION OF THE
CITY OF SAN BERNARDINO'S
AMENDED HOUSING ASSETS TRANSFER ("HAT") FORM**

Introduction

In response to DOF's letters dated August 31, 2012 and March 21, 2014, the following Items A-E describes the amendments proposed for the Amended HAT. For ease of review, this attachment includes a restatement of the pertinent language included within DOF's August 31, 2012 and March 21, 2014 letters (shown in quotes and *italics*) along with a narrative responding to each issue, which in several instances references pertinent exhibits. Please note that for the purposes of clarity, in each instance where the DOF references "Agency," DOF means the Successor Agency to the Redevelopment Agency of the City of San Bernardino ("Successor Agency"). In each instance where the DOF references the "former RDA," DOF means the former Redevelopment Agency of the City of San Bernardino, which is referred to in the Successor Agency's narrative responses as the "former redevelopment agency." In each instance where the DOF references "Form," DOF means the Housing Assets Transfer ("HAT") Form. Further, in each instance where the DOF references "Finance," DOF means itself.

Item A

HAT - Exhibit A

The following restates pertinent language within DOF's August 31, 2012 letter. Immediately following the excerpted language is the Successor Agency's response.

Begin at 1st bullet point within 2nd paragraph on page 1:

- *"Exhibit A, Items 3, 5, 7 through 18, 29 through 33 and 45 through 49 - These assets are not owned by the Agency, and therefore do not meet the definition of a housing asset.*
- *Exhibit A, Items 19 through 28, 35 through 37 and 52 through 67 - Sufficient documentation was not provided to confirm the properties meet the definition of a housing asset.*
- *Exhibit A, Item 34 - Sufficient documentation was not provided to demonstrate the property was purchased for low and moderate income housing purposes...*

Except for the items disallowed as noted above, Finance is not objecting to the remaining items, if any, listed on your Form..."

Successor Agency Response:

Based on the above excerpt from DOF's letter, remaining Items 1, 2, 4, 6, 38 – 44, 50, and 51 were deemed approved by the DOF as Low- and Moderate-Income Housing Fund ("LMIHF") assets. As the Successor Agency was preparing its Amended HAT, it confirmed that items 4, 6, 42, 43, and 50 were not LMIHF assets (they were federal fund assets). Exhibit "D" includes documentation confirming that items 4, 6, 42, 43, and 50 were not LMIHF assets. Since these Items are not LMIHF assets, they have been removed from the Amended HAT. In addition, although Item 1 was acquired with LMIHF by the former RDA on February 8, 2011, it was later transferred to Affordable Housing Solutions of San Bernardino, Inc., a non-profit 501(c) (3) corporation ("AHS"). The former-RDA established a series of operating practices, funding allocation procedures, and general oversight requirements for AHS which constituted the basis of

the 2009 Neighborhood Stabilization Program Sub-Recipient Agreement, dated September 21, 2009 (see Exhibit "A"), and the 2011 Housing Capitalization Funding Agreement Sub-Recipient Agreement Relating to the \$375,000,000 Principal Amount Low and Moderate Income Housing Fund Projects, dated March 3, 2011 (collectively, the "AHS Agreements"). Further, on July 27, 2011, the California Superior Court entered a Default Judgment that validated the AHS Agreements, which had the effect of validating the actions taken by the Former RDA, inclusive of the following finding; "The restructuring of the manner in which the Agency conducts its governmental functions as set out in the Resolutions, and all matters related thereto, are valid, legal and binding acts of the Agency in accordance with their terms and were and are in conformity with applicable provisions of all laws and enactments at any time in force or controlling upon such proceedings whether imposed by law, constitution, statute or ordinance, and whether federal, state or local, and are legal, valid and binding obligations under the Constitution and laws of the State of California as of the date of their enactment." As a result, all actions by AHS pursuant to the AHS Agreement on and before June 27, 2011 were legal, valid and binding obligations.

However, with respect to Item 1, on August 31, 2012, AHS inadvertently sold this site for \$62,884.87. The net proceeds from the sale were received and are held in the Successor Housing Agency's LMIHF for future affordable housing projects or programs. Therefore, Item 1 is included within the Amended HAT because it was a real property asset of the former RDA's LMIHF as of June 30, 2011.

Item B

HAT - Exhibit A

The following restates pertinent language within DOF's March 21, 2014 letter. Immediately following the excerpted language is the Successor Agency's response.

Begin at 2nd paragraph on page 2:

"The Agency did not provide documents showing the funding source used for Items 34 through 36, 46, and 49. Additionally, no other documents were provided for these items showing they were restricted solely for low and moderate income housing purposes. Therefore, these items are not housing assets pursuant to HSC section 34176 (e) 1) and shall be returned to the successor agency.

Items 12 through 14, 16 through 21, and 23 were all purchased after June 27, 2011. Per HSC section 34163 (e), the former RDA shall not have the authority to, and shall not, acquire real property by any means for any purpose. Additionally, there was no indication the purchases made by the former RDA or successor agency after June 27, 2011 were pursuant to an enforceable obligation. Therefore, these items are not housing assets pursuant to HSC section 34176 (e) (1) and shall be returned to the successor agency."

Successor Agency Response:

In its March 21, 2014 letter, DOF stated its belief that: i) Due to lack of documentation, items 34-36, 46, and 49 were determined not to be LMIHF Assets; and ii) Notwithstanding the funding source, since their acquisition dates were after June 27, 2011, items 12-14, 16-21 and 23 have been removed from the Amended HAT.

The Successor Agency does not dispute DOF's determination of: i) Items 34-36, 46, and 49, which are not LMIHF assets (but, they are federal fund assets, not former redevelopment agency assets); and ii) Items 12-14, 16-21 and 23, as it has been confirmed that they were purchased after June 27, 2011. Therefore, items 34-36, 46, and 49 and items 12-14, 16-21, and 23 have been removed from the Amended HAT as DOF has requested. In addition, Items 12-14, 16-21 and 23 were purchased with LMIHF money. However, since these items were purchased after June 27, 2011, the Successor Agency will not transfer these parcels to the Successor Housing Agency and instead intends to sell these properties and distribute the net land sales proceeds to the taxing entities through the County Auditor-Controller. Prior to consummating the sale, the Successor Agency will seek both Oversight Board and DOF concurrence.

In addition, based on the above excerpt from DOF's letter, Items 5, 15, and 37 were deemed approved by the DOF as LMIHF assets. As the Successor Agency was preparing its Amended HAT, it confirmed that Items 5, 15, and 37 were not LMIHF assets (they were federal fund assets). Exhibit "D" includes documentation confirming that Items 5, 15, and 37 were not LMIHF assets. Since these Items are not LMIHF assets, they have been removed from the Amended HAT.

Item C

HAT - Exhibit A

A new item 68 is being added to the Amended HAT as an LMIHF asset. This item was inadvertently overlooked and not included within the initial HAT of August 1, 2012. Exhibit "D" contains the documentation confirming the LMIHF funding source for this item.

Item D

HAT - Exhibit A

Items 69-142 are being added as LMIHF assets since approximately \$7.5 million of LMIHF money was used to assist in the acquisition, relocation and site clearance process with respect to these parcels. These data were previously submitted to and reviewed by DOF management staff prior to DOF's approval of the Successor Agency's Long-Range Property Management Plan ("LRPMP"). Therefore, the LRPMP did not include Items 69-142. However, if DOF had disagreed with the Successor Agency's evidence confirming that Items 69-142 are LMIHF assets, DOF would have required that the parcels be included within the LRPMP. DOF subsequently approved the LRPMP without the inclusion of Items 69-142. Therefore, the Successor Agency concludes that DOF agrees with the Successor Agency's determination with respect to Items 69-142.

Item E

HAT - Exhibit A

Construction or acquisition costs funded with LMIHF amounts (column U) for Items 1-3, 7-11, 22, 24-28, 40, 44, 53-67, 89, 96-97, 118, 120, 123-125, 131, 134-136, 138 and 142 have been revised. Changes were made to reflect additional costs paid or escrow refunds received at a later time. The amounts shown in column "U" constitute the Successor Agency basis or book value for each parcel. In addition, construction or acquisition costs funded with non-RDA funds amounts (column Y) for Items 71-76, 78, 82-83, 85-86, 92, 96, 101, 111-114, 118, 120-121, 123-125, 129-132, 134-136, 138-140 and 142 have been revised. Changes were made to reflect additional costs paid or escrow refunds received at a later time. The amounts shown in column "U" constitute the Successor Agency basis or book value for each parcel.

Item F

HAT - Exhibit D

The following restates pertinent language within DOF's March 21, 2014 letter. Immediately following the excerpted language is the Successor Agency's response.

Begin at 1st bullet in last paragraph on page 2:

"Exhibit D, Items 5, 6, 30 through 36, 39, 52, 58, 64, and 66. Finance continues to object to the transfers. Finance originally objected to the transfers because HSC section 34163 (b) prohibits a RDA from entering into contracts with any entity for any purpose after June 27, 2011."

Successor Agency Response:

In its March 21, 2014 letter, DOF stated its objection to Items 5, 6, 30-36, 39, 52, 58, 64, and 66. The Successor Agency does not dispute DOF's determination and therefore these Items have been removed from the Amended HAT.

Item G

HAT - Exhibit D

Current outstanding loan balance amounts (column S) for Items 84, 88, 96, 101, 104, 106, 112, 115-118, 122, 124-125, 141, 146, 149-150, 152, 161, 166, 174, 181, 192, 196-197, 201, 203, 217, 229-232, 237, 244-245, 256, 265, 275, 282, 285, 289, 298, 307, 319 and 336-337 have been revised. Changes were made comparing against and to reflect current financial records.

Of the afore-mentioned Items, Items 88, 101, 106, 112, 115-118, 122, 124-125, 141, 149-150, 152, 161, 166, 174, 196-197, 201, 203, 217, 231-232, 237, 244-245, 256, 265, 275, 282, 285, 289, 298, 307, 319 and 336-337 now reflect a \$0.00 current outstanding loan balance amount. These changes from the original HAT are the result of foreclosures that occurred prior to June of 2012. Verification was confirmed through County records indicating change of ownership from loan recipient to banks.

Moreover, Items 107, 126, 137, 175, 224, 255, 271, 301-302, 304 and 344 have been eliminated. Item 107 is an inaccurate duplicate of 106; Item 126 is an inaccurate duplicate of 125; Item 137 is an inaccurate duplicate of 136; Item 175 is an inaccurate duplicate of 174; Item 224 is an inaccurate duplicate of 223; Item 255 is an inaccurate duplicate of 254; and Item 344 is an inaccurate duplicate of 343.

In addition, the Successor cannot find any records whatsoever with respect to Items 271, 301-302 and 304. Unfortunately, the person who prepared the original HAT left the City over three years ago. Therefore, it is concluded that the entries for Items 271, 301-302 and 304 were made in error. As a result, the Items 271, 301-302 and 304 were removed from the HAT.

Item H

HAT - Exhibit D

Items 348-357 have been added to the HAT, as the Successor Agency's records confirm that these loans are assets of the LMIHF. Similar to the above, the Successor Agency has concluded that

Items 348-357 were not included within the original HAT due to error. Exhibit "D" includes documentation confirming that Items 348-357 are LMIHF assets.



DEPARTMENT OF
FINANCE

EDMUND G. BROWN JR. • GOVERNOR
915 L STREET ■ SACRAMENTO CA ■ 95814-3706 ■ WWW.DOF.CA.GOV

August 31, 2012

Ms. Carey K. Jenkins, Director of Housing
City of San Bernardino
Economic Development Agency
201 North E Street, Suite 301
San Bernardino, CA 92401

Dear Ms Jenkins:

Subject: Housing Assets Transfer Form

Pursuant to Health and Safety Code (HSC) section 34176 (a) (2), the City of San Bernardino Successor Agency (Agency) submitted a Housing Assets Transfer Form (Form) to the California Department of Finance (Finance) on August 1, 2012 for the period February 1, 2012 through August 1, 2012.

HSC section 34176 (e) defines a housing asset. Assets transferred deemed not to be a housing asset shall be returned to the successor agency. Finance has completed its review of your Form, which may have included obtaining clarification for various items. Based on a sample of line items reviewed and the application of law, Finance is objecting to the following assets or transfer of assets identified on your Form:

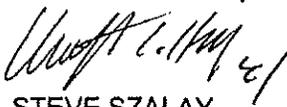
- Exhibit A, Items 3, 5, 7 through 18, 29 through 33 and 45 through 49 - These assets are not owned by the Agency, and therefore do not meet the definition of a housing asset.
- Exhibit A, Items 19 through 28, 35 through 37 and 52 through 67 - Sufficient documentation was not provided to confirm the properties meet the definition of a housing asset.
- Exhibit A, Item 34 - Sufficient documentation was not provided to demonstrate the property was purchased for low and moderate income housing purposes.
- Exhibit D, Items 5, 6, 30 through 36, 39, 52, 58, 64, and 66 - HSC section 34163 (b) prohibits a redevelopment agency from entering into contracts with any entity for any purpose after June 27, 2011.

Except for the items disallowed as noted above, Finance is not objecting to the remaining items, if any, listed on your Form. If you disagree with our determination with respect to any items on the Form, you may request a Meet and Confer within five business days of receiving this letter.

Ms. Carey K. Jenkins
Date: August 31, 2012
Page 2

Please direct inquiries to Nichelle Thomas, Supervisor or Susana Medina Jackson, Lead Analyst at (916) 445-1546.

Sincerely,



STEVE SZALAY
Local Government Consultant

cc: Ms. Andrea Travis-Miller, Acting City Manager, City of San Bernardino
Mr. Samuel Hughes, City of San Bernardino
Mr. Larry Walker, Auditor-Controller, San Bernardino County
Ms. Vanessa Doyle, Property Tax Manager, San Bernardino County
Ms. Linda Santillano, Supervising Accountant, San Bernardino County
Ms. Franz Zyss, Accountant III, San Bernardino County
Mr. Albert Aleman, San Bernardino County
Ms. Ashley Schwenk, San Bernardino County
California State Controller's Office



March 21, 2014

Mr. Allen Parker, City Manager
City of San Bernardino
201 North E Street, Suite 301
San Bernardino, CA 92401

Dear Ms Jenkins:

Subject: Housing Assets Transfer Form

This letter supersedes Finance's Housing Asset Transfer Form letter dated August 31, 2012. Pursuant to Health and Safety Code (HSC) section 34176 (a) (2), the City of San Bernardino as Housing Successor Agency (Agency) submitted a Housing Assets Transfer Form (Form) to the California Department of Finance (Finance) on August 1, 2012, for the period February 1, 2012 through August 1, 2012. Finance issued its determination related to those transferred asset on August 31, 2012. Subsequently, the Agency requested a Meet and Confer session on one or more items that was objected to by Finance. The Meet and Confer session was held on February 1, 2013.

Based on a review of additional information and documentation provided to Finance during the Meet and Confer process, Finance has completed its review of those specific items being disputed.

- Exhibit A, Items 3, 5, 7 through 37, 45 through 49, and 52 through 67 – Finance no longer objects to the transfers of Items 3, 5, 7 through 11, 15, 22, 24 through 33, 37, 45, 47, 48, and 52 through 67 to the Agency; however, Finance continues to object to the transfers of Items 12 through 14, 16 through 21, 23, 34 through 36, 46, and 49. Finance originally objected to the transfers because the assets were not owned by the former Redevelopment Agency (RDA) or sufficient documentation was not provided to confirm the properties meet the definition of a housing asset or to demonstrate the property was purchased for low and moderate income housing purposes.

Items 3, 5, 7 through 11, 15, 22, 24 through 33, 37, 45, 47, 48, and 52 through 67 were purchased using funds from the Low and Moderate Income Housing Fund (LMIHF) and were listed as assets in the former RDA's balance sheet. Therefore, these items are housing assets pursuant to HSC section 34176 (e) (1) and are eligible for transfer from the former RDA to the Agency.

Additionally, the Agency identified corrections to be made to the acquisition cost reported on Exhibit A and Finance agrees with the corrections for the following items:

- o Item 11 should be \$77,075
- o Item 30 should be \$1,147,887
- o Item 32 should be \$143,000

The Agency did not provide documents showing the funding source used for Items 34 through 36, 46, and 49. Additionally, no other documents were provided for these items showing they were restricted solely for low and moderate income housing purposes.

Therefore, these items are not housing assets pursuant to HSC section 34176 (e) (1) and shall be returned to the successor agency.

Items 12 through 14, 16 through 21, and 23 were all purchased after June 27, 2011. Per HSC section 34163 (e), the former RDA shall not have the authority to, and shall not, acquire real property by any means for any purpose. Additionally, there was no indication the purchases made by the former RDA or successor agency after June 27, 2011 were pursuant to an enforceable obligation. Therefore, these items are not housing assets pursuant to HSC section 34176 (e) (1) and shall be returned to the successor agency.

However, Finance notes that to the extent the Agency would like to continue with the development of Items 12 through 14, 16 through 21, 23, 34 through 36, 46, and 49 for affordable housing purposes, HSC section 34191.5 (c) (2) states that one of the property disposition options available to the successor agency of the former RDA is the retention of property for future development purposes pursuant to an approved Long Range Property Management Plan. If this option is selected, HSC section 34180 (f) (1) states that the city, county, or city and county must reach a compensation agreement with the other taxing entities to provide payments to them in proportion to their shares of the base property tax, as determined pursuant to HSC section 34188, for the value of the property retained.

Furthermore, the Agency contends that Items 25, 26, 27, 36, 37, 45, and 49 were properties purchased by Affordable Housing Solutions (AHS) with their own funds and should be removed from the Form. However, the documents provided indicate Items 25, 26, 27, 37, and 45 were purchased using funds from the former RDA and were assets listed in the RDA's balance sheet. For Items 36 and 49, no documents were provided showing the funding source used to purchase the properties. Therefore, Finance determined that no adjustments to the Form are necessary.

- Exhibit D, Items 5, 6, 30 through 36, 39, 52, 58, 64, and 66. Finance continues to object to the transfers. Finance originally objected to the transfers because HSC section 34163 (b) prohibits a RDA from entering into contracts with any entity for any purpose after June 27, 2011.
 - o For Items 5 and 6, the agreements were executed on October 11, 2011, and December 15, 2011, respectively. The agreements were executed in accordance with the July 20, 2009 Master Agreement between the Developer and the former RDA. The Master Agreement terminated one year after the effective date, but gave the former RDA an option for 3 one-year extensions. However, the second and third extensions were executed after June 27, 2011

when the former RDA no longer had the authority to amend the agreement. HSC section 34163 (c) (1) states that the former RDA shall not have the authority to, and shall not, amend or modify existing agreements, including renewing or extending term of agreements.

- For Items 30 through 36, the Deeds of Trust With Assignments of Rent were all entered into after June 27, 2011. HSC section 34163 (a) states that the former RDA shall not have the authority to, and shall not, make loans or advances or grant or enter into agreements to provide funds or provide financial assistance of any sort to any entity or person for any purpose.
- For Item 39, the Deed was executed on October 13, 2011 between AHS and the Mary's Mercy Center, Inc. using funds from the former RDA's LMIHF. However, HSC section 34163 (a) states that the former RDA shall not have the authority to, and shall not, make loans or advances or grant or enter into agreements to provide funds or provide financial assistance of any sort to any entity or person for any purpose. Therefore, AHS did not have the authority to act on behalf of the former RDA to commit the LMIHF funds.
- For Items 52, 58, 64, and 66, the Subordinate Deeds of Trust and Assignment of Rents were all entered into after June 27, 2011. HSC section 34163 (a) states that the former RDA shall not have the authority to, and shall not, make loans or advances or grant or enter into agreements to provide funds or provide financial assistance of any sort to any entity or person for any purpose.

Therefore, Items 5, 6, 30 through 36, 39, 52, 58, 64, and 66 are not housing assets and shall be returned to the successor agency.

This is Finance's final determination related to the assets reported on your Form. Except for items disallowed as noted above, Finance is not objecting to the remaining items listed on your Form. Assets transferred deemed not to be a housing asset shall be returned to the successor agency.

Please direct inquiries to Evelyn Suess, Dispute Resolution Supervisor, or Mary Halterman, Analyst, at (916) 445-1546.

Sincerely,



JUSTYN HOWARD
Assistant Program Budget Manager

cc: Ms. Lisa Connor, Project Manager, City of San Bernardino
Ms. Linda Santillano, Property Tax Manager, San Bernardino County
California State Controller's Office

DEPARTMENT OF FINANCE
 AMENDED HOUSING ASSETS LIST
 ASSEMBLY BILL XI 26 AND ASSEMBLY BILL 1484
 (Health and Safety Code Section 34176)

Former Redevelopment Agency: Redevelopment Agency of the City of San Bernardino
 Successor Agency to the Former Redevelopment Agency: City of San Bernardino
 Entity Assuming the Housing Functions of the former Redevelopment Agency: City of San Bernardino
 Entity Assuming the Housing Functions Contact Name: Bill Manis Title Deputy City Manager Phone (909) 384-5122 E-Mail Address Manis.Bi@sbcity.org
 Entity Assuming the Housing Functions Contact Name: Mark Scott Title City Manager Phone (909) 384-5122 E-Mail Address scott.ma@sbcity.org

All assets transferred to the entity assuming the housing functions between February 1, 2012 and the date the exhibits were created are included in this housing assets list. The following Exhibits noted with an X in the box are included as part of this inventory of housing assets:

Exhibit A - Real Property	X
Exhibit B - Personal Property	
Exhibit C - Low-Moed Encumbrances	X
Exhibit D - Loans/Grants Receivables	X
Exhibit E - Rents/Operations	
Exhibit F - Rents	
Exhibit G - Deferrals	X

Prepared By: Bill Manis
 Date Prepared: 16-Apr-16

The preparation of this Housing Asset List by the City of San Bernardino as the Successor Housing Agency and submission of said List to the California Department of Finance, as required by California Health and Safety Code Section 34176(a)(2), is not intended to waive, and shall not constitute a waiver, by the City of San Bernardino as the Successor Housing Agency or the Successor Agency of any constitutional, legal or equitable rights that the City or the Successor Agency may have to challenge, through administrative or judicial proceedings, the effectiveness and/or legality of all or any portion of AB XI 26 or AB 1484, any determinations rendered or actions or omissions to act by any public agency or government entity or division in the implementation of AB XI 26 and AB 1484, and any and all related legal and factual issues, and the Successor Housing Agency expressly reserves any and all rights, privileges, and defenses available under law and equity, including the right to supplement this Housing Asset List to add any assets that may have been inadvertently omitted.

Exhibit A - Real Property
 City or County of San Bernardino
 Inventory of Assets Received Pursuant to Health and Safety Code section 34176 (a) (2)

Item #	Type of Asset	Legal Unit and Description	Carrying Value of Asset	Total Square Footage	Square footage reserved for low-income housing	Is the property encumbered by a low-income housing covenant?	Source of Low-Income Housing (e.g., CRA)	Date of Transfer to Agency	Construction or Acquisition Costs Funded with Low-Income Housing Fund	Construction or Acquisition Costs Funded with other RDA Funds	Construction or Acquisition Costs Funded with non-RDA Funds	Date of construction or acquisition by the former RDA	Interest in real property (option to purchase, easement, etc.)
1	SFR	2557 Victoria	\$130,000	1,388	1,388	yes	applicable under CRA	N/A	\$99,007	\$0	\$0	2/8/2011	fee simple
2	SFR	2060 (25765) E 18th	\$138,000	1,388	1,388	yes	applicable under CRA	2/29/2016	\$77,989	\$0	\$0	3/14/2011	fee simple
3	land	2149 E. 19th	\$20,000	10,220	10,220	no	applicable under CRA	2/29/2016	\$186,191	\$0	\$0	2/19/2010	fee simple
7	land	2043 E. 19th St.	\$20,000	10,220	10,220	no	applicable under CRA	2/29/2016	\$212,605	\$0	\$0	11/15/2010	fee simple
8	land	2055 E. Sunrise Ln	\$20,000	9,438	9,438	no	applicable under CRA	2/29/2016	\$99,617	\$0	\$0	2/17/2011	fee simple
9	land	2117 Sunrise Lane	\$20,000	9,438	9,438	no	applicable under CRA	2/29/2016	\$122,028	\$0	\$0	3/25/2011	fee simple
10	land	2104 Sunrise Lane	\$20,000	9,400	9,400	no	applicable under CRA	2/29/2016	\$201,236	\$0	\$0	5/27/2011	fee simple
11	land	2084 Sunrise Lane	\$20,000	9,400	9,400	no	applicable under CRA	2/29/2016	\$76,619	\$0	\$0	7/15/2011	fee simple
22	land	1433 Lynwood	\$215,000	61,493	61,493	no	applicable under CRA	2/29/2016	\$1,809,047	\$0	\$0	1/29/2010	fee simple
24	land	1356 Hilsdale	\$20,000	6,700	6,700	no	applicable under CRA	2/29/2016	\$152,924	\$0	\$0	1/26/2010	fee simple
25	land	1984 Hilsdale	\$20,000	6,450	6,450	no	applicable under CRA	2/29/2016	\$199,999	\$0	\$0	1/26/2010	fee simple
26	land	1984 Hilsdale	\$20,000	7,680	7,680	no	applicable under CRA	2/29/2016	\$200,021	\$0	\$0	1/26/2010	fee simple
27	land	1833 Fairfax	\$85,000	36,300	36,300	no	applicable under CRA	2/29/2016	\$205,962	\$0	\$0	1/11/2002	fee simple
28	land	W. 5th Street	\$160,000	29,923	29,923	no	applicable under CRA	3/1/2016	\$351,824	\$0	\$0	1/16/2007	fee simple
29	land	673 W. 5th Street	\$60,000	11,500	11,500	no	applicable under CRA	3/1/2016	\$617,675	\$0	\$0	10/31/2005	fee simple
30	land	745 W. 5th Street	\$60,000	28,921	28,921	no	applicable under CRA	3/1/2016	\$1,147,887	\$0	\$0	8/15/2008	fee simple
31	land	770 W. 5th Street	\$60,000	24,375	24,375	no	applicable under CRA	3/1/2016	\$885,000	\$0	\$0	12/9/2010	fee simple
32	land	796 W. 5th Street	\$250,000	18,482	18,482	no	applicable under CRA	3/1/2016	\$143,000	\$0	\$0	3/4/2009	fee simple
33	land	698 W. 5th St.	\$48,000	8,100	8,100	no	applicable under CRA	3/1/2016	\$900,000	\$0	\$0	2/28/2007	fee simple
38	land	231 E. 49th Street	\$12,000	9,800	9,800	no	applicable under CRA	3/1/2016	\$502,428	\$0	\$0	7/30/2007	fee simple
39	land	235 E. 49th Street	\$12,000	9,800	9,800	no	applicable under CRA	3/1/2016	\$503,171	\$0	\$0	11/21/2008	fee simple
40	land	288 E. 49th Street	\$12,000	6,750	6,750	no	applicable under CRA	3/1/2016	\$320,163	\$0	\$0	3/31/2008	fee simple
41	land	299 E. 49th Street	\$100,000	11,902	11,902	no	applicable under CRA	3/1/2016	\$1,042,749	\$0	\$0	10/31/2005	fee simple
44	land	5th & "G" Street	\$100,000	19,581	19,581	no	applicable under CRA	3/1/2016	\$175,000	\$0	\$0	7/6/2010	fee simple
45	land	495 N. "G" Street	\$100,000	19,000	19,000	no	applicable under CRA	3/1/2016	\$145,492	\$0	\$0	3/23/2007	fee simple
47	land	622 N. "G" Street	\$48,000	22,500	22,500	no	applicable under CRA	3/1/2016	\$160,000	\$0	\$0	11/23/2009	fee simple
48	land	631 N. "G" Street	\$12,000	7,500	7,500	no	applicable under CRA	3/1/2016	\$238,679	\$0	\$0	2/27/2009	fee simple
51	land	Highland & Medical Cntr	\$180,000	32,806	32,806	no	applicable under CRA	3/1/2016	\$170,385	\$0	\$0	4/9/2009	fee simple
52	land	2619 W. 5th Street	\$20,000	8,800	8,800	no	applicable under CRA	3/1/2016	\$158,952	\$0	\$0	10/12/2010	fee simple
53	land	2624 W. 5th Street	\$20,000	8,800	8,800	no	applicable under CRA	3/1/2016	\$249,141	\$0	\$0	3/23/2009	fee simple
54	land	2625 W. 5th Street	\$20,000	8,800	8,800	no	applicable under CRA	3/1/2016	\$150,140	\$0	\$0	10/12/2010	fee simple
55	land	2632 W. 5th Street	\$20,000	8,800	8,800	no	applicable under CRA	3/1/2016	\$249,141	\$0	\$0	3/13/2009	fee simple
56	land	2633 W. 5th Street	\$20,000	8,800	8,800	no	applicable under CRA	3/1/2016	\$149,765	\$0	\$0	2/15/2010	fee simple
57	land	2638 W. 5th Street	\$20,000	8,800	8,800	no	applicable under CRA	3/1/2016	\$157,111	\$0	\$0	6/24/2009	fee simple
58	land	2639 W. 5th Street	\$20,000	8,800	8,800	no	applicable under CRA	3/1/2016	\$194,651	\$0	\$0	1/17/2008	fee simple
59	land	2642 W. 5th Street	\$20,000	10,384	10,384	no	applicable under CRA	3/1/2016	\$170,933	\$0	\$0	5/28/2009	fee simple
60	land	2643 W. 5th Street	\$20,000	10,384	10,384	no	applicable under CRA	3/1/2016	\$138,798	\$0	\$0	12/9/2010	fee simple
61	land	2656 W. 5th Street	\$20,000	10,384	10,384	no	applicable under CRA	3/1/2016	\$149,635	\$0	\$0	1/28/2009	fee simple
62	land	2657 W. 5th Street	\$20,000	10,384	10,384	no	applicable under CRA	3/1/2016	\$54,183	\$0	\$0	7/27/2010	fee simple
63	land	2670 W. 5th Street	\$20,000	10,384	10,384	no	applicable under CRA	3/1/2016	\$225,519	\$0	\$0	1/26/2011	fee simple
64	land	2670 W. 5th Street	\$20,000	10,384	10,384	no	applicable under CRA	3/1/2016	\$243,201	\$0	\$0	12/19/2008	fee simple
65	land	2683 W. 5th Street	\$20,000	13,912	13,912	no	applicable under CRA	2/29/2016	\$46,203	\$0	\$0	12/29/2010	fee simple
66	land	2694 W. 5th Street	\$20,000	10,912	10,912	no	applicable under CRA	3/16/2016	\$0	\$18,904	\$0	3/23/2007	fee simple
67	land	2695 W. 5th Street	\$46,203	7,200	7,200	no	applicable under CRA	3/16/2016	\$600,114	\$0	\$0	3/30/1959	fee simple
68	land	1659 W. 23rd Street	\$18,804	4,880	4,880	no	applicable under CRA	3/16/2016	\$0	\$0	\$0	3/30/1959	fee simple
69	land	2184 N Newcomb St	\$600,114	10,540	10,540	no	applicable under CRA	3/16/2016	\$0	\$0	\$0	3/30/1959	fee simple
70	land	2184 N Newcomb St	\$600,114	10,540	10,540	no	applicable under CRA	3/16/2016	\$0	\$0	\$0	3/30/1959	fee simple
71	land	2176 N Newcomb St	\$7,536	7,800	7,800	no	applicable under CRA	3/16/2016	\$0	\$0	\$0	3/30/1959	fee simple
72	land	2188 N Newcomb St	\$7,536	7,800	7,800	no	applicable under CRA	3/16/2016	\$0	\$0	\$0	3/30/1959	fee simple
73	land	2140 N Newcomb St	\$7,336	7,800	7,800	no	applicable under CRA	3/16/2016	\$0	\$0	\$0	3/30/1959	fee simple

Item #	Type of Asset	Legal Title and Description	Carrying Value of Asset	Total Square Footage	Square Footage reserved for low/mod housing?	Is the property encumbered by a low/mod housing covenant?	Source of low/mod housing covenant	Date of transfer to Successor	Construction or acquisition costs funded with Low/Mod Housing Fund monies	Construction or acquisition costs funded with other RDA funds	Construction or acquisition costs funded with non-RDA funds	Date of construction or acquisition by the former RDA	Interest in real property (option to purchase, easement, etc.)
74	land	2122 N Newcomb St	\$7,536	7,800		no	applicable under CRL	3/16/2016	\$0	\$0	\$7,536	3/30/1999	fee simple
75	land	2104 N Newcomb St	\$7,536	7,800		no	applicable under CRL	3/16/2016	\$0	\$0	\$7,536	3/30/1999	fee simple
76	land	2094 N Newcomb St	\$7,536	7,800		no	applicable under CRL	3/16/2016	\$0	\$0	\$7,536	3/30/1999	fee simple
77	land	2070 N Newcomb St	\$22,600	7,800		no	applicable under CRL	3/16/2016	\$0	\$0	\$22,600	2/25/2005	fee simple
78	land	2050 N Newcomb St	\$7,536	7,800		no	applicable under CRL	3/16/2016	\$0	\$0	\$7,536	3/30/1999	fee simple
79	land	2051 N Newcomb St	\$585,175	7,200		no	applicable under CRL	3/16/2016	\$585,175	\$0	\$0	4/6/2007	fee simple
80	land	2073 N Newcomb St	\$29,918	7,200		no	applicable under CRL	3/16/2016	\$0	\$0	\$29,918	2/10/2006	fee simple
81	land	2085 N Newcomb St	\$20,500	7,200		no	applicable under CRL	3/16/2016	\$0	\$0	\$20,500	2/25/2005	fee simple
82	land	2105 N Newcomb St	\$7,536	7,200		no	applicable under CRL	3/16/2016	\$0	\$0	\$7,536	3/30/1999	fee simple
83	land	2123 N Newcomb St	\$7,536	7,200		no	applicable under CRL	3/16/2016	\$0	\$0	\$7,536	3/30/1999	fee simple
84	land	2141 N Newcomb St	\$95,975	7,200		no	applicable under CRL	3/16/2016	\$0	\$0	\$95,975	9/19/1995	fee simple
85	land	2159 N Newcomb St	\$7,536	7,200		no	applicable under CRL	3/16/2016	\$0	\$0	\$7,536	3/30/1999	fee simple
86	land	2177 N Newcomb St	\$7,536	7,200		no	applicable under CRL	3/16/2016	\$0	\$0	\$7,536	3/30/1999	fee simple
87	land	2195 N Newcomb St	\$620,151	7,200		no	applicable under CRL	3/16/2016	\$620,151	\$0	\$0	2/29/2008	fee simple
88	land	2194 N McKinley Av	\$244,841	10,540		no	applicable under CRL	3/16/2016	\$244,841	\$0	\$0	8/25/2008	fee simple
89	land	2176 N McKinley Av	\$100,391	7,200		no	applicable under CRL	3/16/2016	\$100,391	\$0	\$0	3/4/2008	fee simple
90	land	2158 N McKinley Av	\$577,269	7,200		no	applicable under CRL	3/16/2016	\$577,269	\$0	\$0	12/27/2006	fee simple
91	land	2140 N McKinley Av	\$27,154	7,200		no	applicable under CRL	3/16/2016	\$0	\$0	\$27,154	11/21/1997	fee simple
92	land	2122 N McKinley Av	\$7,536	7,200		no	applicable under CRL	3/16/2016	\$0	\$0	\$7,536	3/30/1999	fee simple
93	land	2104 N McKinley Av	\$0	7,200		no	applicable under CRL	3/16/2016	\$0	\$0	\$0	2/4/2003	fee simple
94	land	2094 N McKinley Av	\$0	7,200		no	applicable under CRL	3/16/2016	\$0	\$0	\$0	2/4/2003	fee simple
95	land	2072 N McKinley Av	\$26,819	7,200		no	applicable under CRL	3/16/2016	\$0	\$0	\$26,819	11/21/1997	fee simple
96	land	2050 N Arden Av	\$26,819	7,200		no	applicable under CRL	3/16/2016	\$0	\$0	\$26,819	11/21/1997	fee simple
97	land	2072 N Arden Av	\$62,851	7,200		no	applicable under CRL	3/16/2016	\$304,318	\$0	\$0	2/2/2007	fee simple
98	land	2072 N Arden Av	\$18,428	7,200		no	applicable under CRL	3/16/2016	\$618,298	\$0	\$0	6/15/2007	fee simple
99	land	2094 N Arden Av	\$600,520	7,200		no	applicable under CRL	3/16/2016	\$600,520	\$0	\$0	10/29/2008	fee simple
100	land	2104 N Arden Av	\$837,762	7,200		no	applicable under CRL	3/16/2016	\$837,762	\$0	\$0	5/23/2007	fee simple
101	land	2122 N Arden Av	\$7,536	7,200		no	applicable under CRL	3/16/2016	\$0	\$0	\$7,536	3/30/1999	fee simple
102	land	2140 N Arden Av	\$602,236	7,200		no	applicable under CRL	3/16/2016	\$602,236	\$0	\$0	9/6/2007	fee simple
103	land	2177 N Dumbarton Av	\$171	7,200		no	applicable under CRL	3/16/2016	\$598,671	\$0	\$0	11/26/2001	fee simple
104	land	2159 N Dumbarton Av	\$588,671	7,200		no	applicable under CRL	3/16/2016	\$598,671	\$0	\$0	5/23/2007	fee simple
105	land	2141 N Dumbarton Av	\$0	7,200		no	applicable under CRL	3/16/2016	\$0	\$0	\$0	3/13/2003	fee simple
106	land	2123 N Dumbarton Av	\$583,339	7,200		no	applicable under CRL	3/16/2016	\$583,339	\$0	\$0	3/22/2007	fee simple
107	land	2095 N Dumbarton Av	\$20,600	7,200		no	applicable under CRL	3/16/2016	\$0	\$0	\$20,600	5/24/2005	fee simple
108	land	2065 N Dumbarton Av	\$105,416	7,200		no	applicable under CRL	3/16/2016	\$0	\$0	\$105,416	4/19/1995	fee simple
109	land	2073 N Dumbarton Av	\$1,870	7,200		no	applicable under CRL	3/16/2016	\$0	\$0	\$1,870	11/21/1997	fee simple
110	land	2051 N Dumbarton Av	\$1,870	7,200		no	applicable under CRL	3/16/2016	\$0	\$0	\$1,870	11/21/1997	fee simple
111	land	2050 N Dumbarton Av	\$7,536	7,200		no	applicable under CRL	3/16/2016	\$0	\$0	\$7,536	3/30/1999	fee simple
112	land	2072 N Dumbarton Av	\$7,536	7,200		no	applicable under CRL	3/16/2016	\$0	\$0	\$7,536	3/30/1999	fee simple
113	land	2094 N Dumbarton Av	\$7,536	7,200		no	applicable under CRL	3/16/2016	\$0	\$0	\$7,536	3/30/1999	fee simple
114	land	2104 N Dumbarton Av	\$583,908	7,200		no	applicable under CRL	3/16/2016	\$583,908	\$0	\$0	3/16/2007	fee simple
115	land	2122 N Dumbarton Av	\$583,712	7,200		no	applicable under CRL	3/16/2016	\$583,712	\$0	\$0	3/22/2007	fee simple
116	land	2140 N Dumbarton Av	\$27,154	7,200		no	applicable under CRL	3/16/2016	\$0	\$0	\$27,154	11/21/1997	fee simple
117	land	2158 N Dumbarton Av	\$600,780	7,200		no	applicable under CRL	3/16/2016	\$0	\$0	\$600,780	11/21/1997	fee simple
118	land	2176 N Dumbarton Av	\$8,282	10,580		no	applicable under CRL	3/16/2016	\$0	\$0	\$8,282	9/6/2002	fee simple
119	land	2194 N Dumbarton Av	\$595,661	11,400		no	applicable under CRL	3/16/2016	\$0	\$0	\$595,661	2/23/2007	fee simple
120	land	2195 N McKinley Av	\$27,005	7,740		no	applicable under CRL	3/16/2016	\$0	\$0	\$27,005	11/21/1997	fee simple
121	land	2177 N McKinley Av	\$26,343	7,750		no	applicable under CRL	3/16/2016	\$0	\$0	\$26,343	11/21/1997	fee simple
122	land	2159 N McKinley Av	\$552,742	935		no	applicable under CRL	3/16/2016	\$0	\$0	\$552,742	11/21/1997	fee simple
123	land	2141 N McKinley Av	\$552,742	935		no	applicable under CRL	3/16/2016	\$0	\$0	\$552,742	11/21/1997	fee simple
124	land	2123 N McKinley Av	\$105,725	7,763		no	applicable under CRL	3/16/2016	\$0	\$0	\$105,725	4/28/2007	fee simple
125	land	2095 N McKinley Av	\$26,912	7,755		no	applicable under CRL	3/16/2016	\$0	\$0	\$26,912	4/16/2008	fee simple
126	land	2073 N McKinley Av	\$1,928	7,795		no	applicable under CRL	3/16/2016	\$0	\$0	\$1,928	11/21/1997	fee simple
127	land	2051 N McKinley Av	\$875	7,757		no	applicable under CRL	3/16/2016	\$0	\$0	\$875	3/22/2000	fee simple
128	land					no			\$0	\$0	\$0	11/13/2000	fee simple

Item #	Type of Asset a/	Legal Title and Description	Carrying Value of Asset	Total square footage	Square footage reserved for low-mod	Is the property encumbered by a low-mod housing covenant?	Source of low-mod housing covenant b/	Date of Transfer to Housing Successor	Construction or acquisition costs funded with Housing Fund	Construction or acquisition costs funded with other RDA funds	Construction or acquisition costs funded with non-RDA funds	Date of construction or acquisition by the former RDA	Interest in real property (option to purchase, easement, etc.)
129	land	2028 N Newcomb St	\$7,536	10,540	10,540	no	applicable under CRL	3/16/2016	\$0	\$0	\$7,536	3/30/1999	fee simple
130	land	2004 N Newcomb St	\$7,536	8,312	8,312	no	applicable under CRL	3/16/2016	\$0	\$0	\$7,536	3/30/1999	fee simple
131	land	2005 N Newcomb St	\$840,292	8,314	8,314	no	applicable under CRL	3/16/2016	\$0	\$0	\$840,292	5/29/2007	fee simple
132	land	2028 N Newcomb St	\$7,536	7,199	7,199	no	applicable under CRL	3/16/2016	\$0	\$0	\$7,536	3/30/1999	fee simple
133	land	2028 N McKinley Av	\$318	7,222	7,222	no	applicable under CRL	3/16/2016	\$0	\$0	\$318	6/22/2001	fee simple
134	land	2004 N McKinley Av	\$606,679	8,812	8,812	no	applicable under CRL	3/16/2016	\$0	\$0	\$606,679	12/24/2007	fee simple
135	land	2004 N Arden Av	\$616,230	8,313	8,313	no	applicable under CRL	3/16/2016	\$0	\$0	\$616,230	5/4/2007	fee simple
136	land	2028 N Arden Av	\$596,951	7,200	7,200	no	applicable under CRL	3/16/2016	\$0	\$0	\$596,951	4/19/1995	fee simple
137	land	2028 N Dumbarton Av	\$127,915	7,200	7,200	no	applicable under CRL	3/16/2016	\$0	\$0	\$127,915	7/3/2007	fee simple
138	land	2005 N Dumbarton Av	\$617,193	8,314	8,314	no	applicable under CRL	3/16/2016	\$0	\$0	\$617,193	3/30/1999	fee simple
139	land	2004 N Dumbarton Av	\$7,536	8,313	8,313	no	applicable under CRL	3/16/2016	\$0	\$0	\$7,536	3/30/1999	fee simple
140	land	2028 N Dumbarton Av	\$7,536	7,200	7,200	no	applicable under CRL	3/16/2016	\$0	\$0	\$7,536	3/30/1999	fee simple
141	land	2028 N McKinley Av	\$0	7,253	7,253	no	applicable under CRL	3/16/2016	\$0	\$0	\$0	1/11/2003	fee simple
142	land	2005 N McKinley Av	\$600,201	8,253	8,253	no	applicable under CRL	3/16/2016	\$0	\$0	\$600,201	4/13/2007	fee simple

a/ Asset types may include low-mod housing, mixed-income housing, low-mod housing with commercial space, mixed-income housing with commercial space.

b/ May include California Redevelopment Law, tax credits, state bond indentures, and federal funds requirements.

1/ Properties were acquired with the intent of developing affordable housing projects. Covenants running with the land pursuant to California Redevelopment Law will be recorded at the time the development program for each site is identified.

2/ All properties listed above were either transferred to AHS, Inc. a non-profit 501(c)(3) corporation prior to June 27, 2011, or acquired by AHS with Low-Mod funds allocated to it in 2009 and 2010.

3/ The dates identified are those in which AHS or the RDA, initially acquired the properties.

Exhibit B - Personal Property

City or County of San Bernardino
 Inventory of Assets Received Pursuant to Health and Safety Code section 34176 (a) (2)

Item #	Type of Asset, if	Description	Carrying Value of Asset	Date of transfer to Housing Successor Agency	Acquisition cost funded with Low-Med Housing Fund monies	Acquisition costs funded with other RDA funds	Acquisition costs funded with non-RDA funds	Date of acquisition by the former RDA
1								
2								
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12								
13								
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15								
16								
17								
18								
19								
20								

a/ Asset types any personal property provided in residences, including furniture and appliances, all housing-related files and loan documents, office supplies, software licenses, and mapping programs, that were acquired for low and moderate income housing purposes, either by purchase or through a loan, in whole or in part, with any source of funds.

Exhibit C - Low-Mod Encumbrances

City or County of San Bernardino
 Inventory of Assets Received Pursuant to Health and Safety Code section 34176 (a) (2)

Item #	Type of housing built or acquired with enforceability obligation funds a/	Date contract for enforceable obligation was executed	Commercial counterpart	Total amount currently owed for the enforceable obligation	Is the property encumbered by a low-mod housing covenant?	Source of low mod housing covenant b/	Current owner of the property	Construction or acquisition cost funded with Housing Fund monies	Construction or acquisition cost funded with other RDA funds	Construction or acquisition cost funded with non-RDA funds	Date of construction or acquisition of the property
1											
2											
3											
4											
5											
6											
7											
8											
9											
10											
11											
12											
13											
14											
15											
16											
17											
18											
19											
20											

a/ May include low-mod housing, mixed-income housing, low-mod housing with commercial space, mixed-income housing with commercial space.

b/ May include California Redevelopment Law, tax credits, state bond indentures, and federal funds requirements.

Exhibit D - Loans/Grants Receivables

City or County of San Bernardino

Inventory of Assets Received Pursuant to Health and Safety Code section 34176 (a) (2)

Item #	Asset Type	Amount of Loan or Grant	Date the Loan or Grant was Received	Entity that Loan or Grant was Received From	Purpose for which the Asset was Received	Are there any other assets of this type that are currently in the City or County of San Bernardino?	Approximate Value of Asset	Current Controlling San Bernardino Agency	Property Address
1	loan	\$438,327.00	09/17/09	Mary Erickson Community Housing, Inc	multi-family rental housing	yes	\$467,317.04	San Bernardino : CA 92404	2292 E 19th Street San Bernardino : CA 92404
2	loan	\$488,102.00	01/29/10	Mary Erickson Community Housing, Inc	multi-family rental housing	yes	\$501,440.21	San Bernardino : CA 92404	2295 E Sunrise Lane San Bernardino : CA 92404
3	loan	\$449,185.00	09/17/2010	Mary Erickson Community Housing, Inc	multi-family rental housing	yes	\$433,269.39	San Bernardino : CA 92404	2184 E 19th Street San Bernardino : CA 92404
4	loan	\$314,510.48	2/8/2011	Mary Erickson Community Housing, Inc	multi-family rental housing	yes	\$303,357.23	San Bernardino : CA 92404	2225 E Sunrise Lane San Bernardino : CA 92404
7	loan	\$30,000.00	9/17/2009	John N. & Sandy A. Maxwell	single family rehab	yes	\$30,000.00	San Bernardino : CA 92404	6134 Maywood Court San Bernardino : CA 92404
8	loan	\$25,000.00	7/14/2010	Patricia F. Aledo	single family rehab	yes	\$25,000.00	San Bernardino : CA 92411	1123 West Hill Street San Bernardino : CA 92411
9	loan	\$14,175.00	02/27/2010	George Camacho	single family rehab	yes	\$14,175.00	San Bernardino : CA 92405	3372 102th Way Ave San Bernardino : CA 92405
10	loan	\$15,000.00	02/27/2010	David J. & Mark A. Carter	single family rehab	yes	\$15,000.00	San Bernardino : CA 92405	2986 Lincoln Drive San Bernardino : CA 92405
11	loan	\$39,000.00	9/17/2010	Dwight J. & Jackie Lockard	single family rehab	yes	\$39,000.00	San Bernardino : CA 92411	1316 North Pica Avenue San Bernardino : CA 92411
12	loan	\$25,000.00	11/15/2010	Estelita Luna & Patrick Luna	single family rehab	yes	\$25,000.00	San Bernardino : CA 92410	1333 Robbery Drive San Bernardino : CA 92410
13	loan	\$25,000.00	12/10/2010	Steven A. Vallejos	single family rehab	yes	\$25,000.00	San Bernardino : CA 92410	130 East 5th Street San Bernardino : CA 92410
14	loan	\$25,000.00	16/2/2011	Bessie L. Richard	single family rehab	yes	\$25,000.00	San Bernardino : CA 92411	1575 Glenview Street San Bernardino : CA 92411
15	loan	\$25,000.00	16/2/2011	Jesusa Velasquez & Elizabeth Carrillo Velasquez	single family rehab	yes	\$25,000.00	San Bernardino : CA 92411	2828 West Hill Street San Bernardino : CA 92411
17	loan	\$25,000.00	1/17/2011	Rainald A. Jr. & Stephanie D. Maldonado	single family rehab	yes	\$25,000.00	San Bernardino : CA 92405	2568 North G Street San Bernardino : CA 92405
18	loan	\$25,000.00	1/19/2011	Rosie Franca	single family rehab	yes	\$25,000.00	San Bernardino : CA 92411	1049 West Evans Street San Bernardino : CA 92411
19	loan	\$25,000.00	1/19/2011	Angela Joyner	single family rehab	yes	\$25,000.00	San Bernardino : CA 92405	2745 Rosarita Street San Bernardino : CA 92405
20	loan	\$25,000.00	2/02/2011	Judi M Hubbs	single family rehab	yes	\$25,000.00	San Bernardino : CA 92411	3695 North F Street San Bernardino : CA 92411
21	loan	\$24,650.00	2/11/2011	Annie Fern Moore	single family rehab	yes	\$24,650.00	San Bernardino : CA 92411	1333 North Pica Avenue San Bernardino : CA 92411
22	loan	\$18,000.00	2/18/2011	Letya S Boone	single family rehab	yes	\$18,000.00	San Bernardino : CA 92405	2787 Serrano Road San Bernardino : CA 92405
23	loan	\$25,000.00	3/12/2011	Marta Isabel Martinez	single family rehab	yes	\$25,000.00	San Bernardino : CA 92411	1536 Magnolia Avenue San Bernardino : CA 92411
24	loan	\$15,289.72	1/4/2011	Ricardo B. Martinez	single family rehab	yes	\$15,289.72	San Bernardino : CA 92404	1239 North Cedar Street San Bernardino : CA 92404
25	loan	\$25,000.00	4/20/2011	La Shawn Edington	single family rehab	yes	\$25,000.00	San Bernardino : CA 92407	4915 N Shogard Avenue San Bernardino : CA 92407
26	loan	\$7,035.00	4/20/2011	Jacqueline Kosak	single family rehab	yes	\$7,035.00	San Bernardino : CA 92406	2295 Bradford Avenue 511 San Bernardino : CA 92406
27	loan	\$25,000.00	6/29/2010	Etzra Thompson	single family rehab	yes	\$25,000.00	San Bernardino : CA 92411	1443 Grand Street San Bernardino : CA 92411
28	loan	\$25,000.00	6/29/2011	Rachel Wilcome	single family rehab	yes	\$25,000.00	San Bernardino : CA 92404	1375 Canyon Road San Bernardino : CA 92404
29	loan	\$25,000.00	5/17/2011	Time For Change Foundation	senior housing	yes	\$25,000.00	San Bernardino : CA 92411	1787 Cleveland Street San Bernardino : CA 92411
30	loan	\$450,000.00	10/21/2010	Magnolia Highland LP	multi-family rental housing	yes	\$7,229,894.18	San Bernardino : CA 92411	Highland & Medical Center Drive San Bernardino : CA 92411
36	loan	\$6,500,000.00	4/6/2011	Time For Change Foundation	multi-family rental housing	yes	\$6,500,000.00	San Bernardino : CA 92411	Highland & Medical Center Drive San Bernardino : CA 92411
40	loan	\$14,000.00	1/4/2011	Lugo Senior Apartments, LLC	senior housing	yes	\$8,764,423.92	San Bernardino : CA 92410	1590 Avenida 8th Street San Bernardino : CA 92410
41	loan	\$13,495.00	8/7/2010	FOX DARTY	homebuyer assistance	yes	\$14,630.79	San Bernardino : CA 92404	2737 N Golden Avenue San Bernardino : CA 92404
42	loan	\$13,495.00	8/7/2010	ROVERA BONNIE	homebuyer assistance	yes	\$14,630.79	San Bernardino : CA 92404	2737 N Golden Avenue San Bernardino : CA 92404
43	loan	\$14,200.00	10/29/2010	REVERA BONNIE	homebuyer assistance	yes	\$14,278.83	San Bernardino : CA 92404	2737 N Golden Avenue San Bernardino : CA 92404
44	loan	\$12,000.00	2/2/2011	DELA TORRE CECILIA	homebuyer assistance	yes	\$12,000.00	San Bernardino : CA 92404	3833 N Mountain View Avenue San Bernardino : CA 92404
45	loan	\$25,000.00	7/15/2010	MUNOZ ALBA	homebuyer assistance	yes	\$25,000.00	San Bernardino : CA 92407	1410 Shogard Drive San Bernardino : CA 92407
46	loan	\$18,950.00	8/17/2010	GOMEZ CARLOS	homebuyer assistance	yes	\$18,950.00	San Bernardino : CA 92405	1446 Canal Tree Lane San Bernardino : CA 92405
47	loan	\$17,600.00	12/10/2010	LARA-PEÑA JOSE	homebuyer assistance	yes	\$18,308.00	San Bernardino : CA 92407	6948 Laica Lane San Bernardino : CA 92407
48	loan	\$16,900.00	10/26/2010	PALMA MARJORIE	homebuyer assistance	yes	\$18,308.00	San Bernardino : CA 92404	2295 Maculate Drive San Bernardino : CA 92404
50	loan	\$15,000.00	08/17/2010	WEST GEORGIANNA	homebuyer assistance	yes	\$17,453.41	San Bernardino : CA 92407	395 W. Soledad Street San Bernardino : CA 92407
51	loan	\$15,000.00	10/01/2010	TRIGO MANUEL	homebuyer assistance	yes	\$17,453.41	San Bernardino : CA 92404	974 W. Marshall Boulevard San Bernardino : CA 92404
53	loan	\$15,000.00	08/12/2010	HARRIS BOBBI	homebuyer assistance	yes	\$15,814.83	San Bernardino : CA 92405	26044 E Edgemont Drive San Bernardino : CA 92405
54	loan	\$15,000.00	10/19/2010	MERCADO CARMEN	homebuyer assistance	yes	\$15,792.74	San Bernardino : CA 92405	3985 N Mayfield Avenue San Bernardino : CA 92405
55	loan	\$6,250.00	06/26/2010	NAVA DAISY	homebuyer assistance	yes	\$6,639.36	San Bernardino : CA 92407	2036 E 17th Street San Bernardino : CA 92407
56	loan	\$8,900.00	11/05/2010	MAGIAS HENRY	homebuyer assistance	yes	\$9,357.92	San Bernardino : CA 92404	1988 W 8th Avenue San Bernardino : CA 92404
57	loan	\$8,000.00	02/09/2011	WALKER WAYMOND	homebuyer assistance	yes	\$8,348.49	San Bernardino : CA 92411	1340 N Pica Avenue San Bernardino : CA 92411
59	loan	\$11,800.00	08/02/2010	KOUSSEL GAIL	homebuyer assistance	yes	\$11,440.01	San Bernardino : CA 92405	2751 D Street San Bernardino : CA 92405
60	loan	\$11,800.00	06/07/2010	SANTOGAO MARIA	homebuyer assistance	yes	\$12,506.06	San Bernardino : CA 92405	3048 N Mayfield Avenue San Bernardino : CA 92405
61	loan	\$11,800.00	06/07/2010	RUSS TAKARA	homebuyer assistance	yes	\$8,994.81	San Bernardino : CA 92405	1387 N Lugo Avenue San Bernardino : CA 92405
62	loan	\$8,990.00	05/11/2011	WRIGHT JASON	homebuyer assistance	yes	\$11,448.44	San Bernardino : CA 92405	1725 N Mountain View San Bernardino : CA 92405
63	loan	\$12,500.00	07/01/2010	BECKWITH JUNE	homebuyer assistance	yes	\$8,993.19	San Bernardino : CA 92405	1659 N Guilford Street San Bernardino : CA 92405
65	loan	\$16,600.00	07/01/2010	CUELLAR RICARDO	homebuyer assistance	yes	\$17,945.89	San Bernardino : CA 92410	595 N Chula Avenue San Bernardino : CA 92410
66	loan	\$16,600.00	07/28/2010	MOLINA ERICA	homebuyer assistance	yes	\$17,945.89	San Bernardino : CA 92410	595 N Chula Avenue San Bernardino : CA 92410
68	loan	\$16,600.00	03/02/2011	LEON SALVADOR	homebuyer assistance	yes	\$14,305.56	San Bernardino : CA 92404	1138 E 38th Street San Bernardino : CA 92404
69	loan	\$16,600.00	07/01/2011	GAMBOLA IGNACIO	homebuyer assistance	yes	\$14,305.56	San Bernardino : CA 92404	1659 Dumbarton Avenue San Bernardino : CA 92404
70	loan	\$9,500.00	07/01/2011	Jose & Maria Ahumada	homebuyer assistance	yes	\$9,788.53	San Bernardino : CA 92411	2104 E 18th Street San Bernardino : CA 92411
71	loan	\$7,000.00	8/17/2010	Jose & Maria Ahumada	homebuyer assistance	yes	\$7,000.00	San Bernardino : CA 92411	340 W 29th Street San Bernardino : CA 92411

72	loan	\$84,000.00	3/1/2009	Maria Alcantar	Mortgage assistance	yes	2/10/2028	5.00%	\$84,000.00	1094 W 59th Street San Bernardino, CA 92407	San Bernardino, CA 92407
73	loan	\$53,700.00	9/8/2008	Alvarez & Millan	Mortgage assistance	yes	8/22/2033	3.00%	\$53,700.00	813 W Colima San Bernardino, CA 92407	San Bernardino, CA 92407
74	loan	\$57,000.00	6/24/2008	Ronald & Anabel Arana Platero	Mortgage assistance	yes	5/27/2033	3.00%	\$57,000.00	1843 W Home Avenue San Bernardino, CA 92404	San Bernardino, CA 92404
75	loan	\$3,000.00	2/8/1995	Franisco & Arriola & Millan	Mortgage assistance	yes	4/27/2035	3.00%	\$3,000.00	1868 Davidson Avenue San Bernardino, CA 92405	San Bernardino, CA 92405
76	loan	\$38,000.00	8/12/2009	Francisco Arriola	Mortgage assistance	yes	8/12/2034	3.00%	\$38,000.00	830 W 33rd Street San Bernardino, CA 92407	San Bernardino, CA 92407
77	loan	\$16,300.00	1/29/2009	Alfonsa Escosa	Mortgage assistance	yes	12/29/2012	3.00%	\$15,882.06	2715 Sutrower Avenue San Bernardino, CA 92404	San Bernardino, CA 92404
78	loan	\$48,500.00	4/29/2009	Maria Ballejo	Mortgage assistance	yes	4/4/2034	3.00%	\$48,500.00	4834 N Socialveda Avenue San Bernardino, CA 92407	San Bernardino, CA 92407
79	loan	\$36,500.00	5/18/2009	Sharonna Bailey	Mortgage assistance	yes	4/18/2033	3.00%	\$36,500.00	1120 Mesa Verde Avenue San Bernardino, CA 92404	San Bernardino, CA 92404
80	loan	\$5,000.00	7/10/2009	Barbara & Chandra	Mortgage assistance	yes	8/18/2031	0.00%	\$5,000.00	255 N Alton Street San Bernardino, CA 92410	San Bernardino, CA 92410
81	loan	\$5,000.00	7/10/2009	Barbara & Chandra	Mortgage assistance	yes	12/22/2027	3.00%	\$105,000.00	4905 Village Green Way #B San Bernardino, CA 92407	San Bernardino, CA 92407
82	loan	\$5,000.00	7/22/2008	Elissa & Luis Estivaldi	Mortgage assistance	yes	10/47/2040	3.00%	\$65,000.00	3672 Mayfield Street San Bernardino, CA 92405	San Bernardino, CA 92405
83	loan	\$95,000.00	5/2/2008	Jonathan Borden	Mortgage assistance	yes	3/23/2033	3.00%	\$82,500.00	2953 W Sunset Lane San Bernardino, CA 92407	San Bernardino, CA 92407
84	loan	\$28,000.00	7/14/1998	Francisco Borden	Mortgage assistance	yes	7/29/2019	0.00%	\$14,615.00	184 E Charter Street San Bernardino, CA 92408	San Bernardino, CA 92408
85	loan	\$22,800.00	6/29/2008	James & Rosa Bederos	Mortgage assistance	yes	8/14/2034	3.00%	\$38,000.00	3572 Alameda Avenue San Bernardino, CA 92405	San Bernardino, CA 92405
86	loan	\$14,615.00	7/14/2009	Roberto Benet	relacion program	yes	2/9/2027	3.00%	\$0.00	1400 Edgiphill Road # 55 San Bernardino, CA 92405	San Bernardino, CA 92405
87	loan	\$38,000.00	9/27/07	Sherrissa Nabea Bouda	Mortgage assistance	yes	3/29/2033	3.00%	\$44,600.00	2291 W 48th Street San Bernardino, CA 92407	San Bernardino, CA 92407
88	loan	\$44,600.00	4/28/2008	Jamilla Bowen	Mortgage assistance	yes	12/7/2014	3.00%	\$39,000.00	1757 N Arrowhead Avenue San Bernardino, CA 92405	San Bernardino, CA 92405
89	loan	\$30,000.00	10/12/2005	Kim Braxton	Mortgage assistance	yes	2/5/2032	3.00%	\$30,000.00	4253 Sepulveda Avenue San Bernardino, CA 92404	San Bernardino, CA 92404
90	loan	\$30,000.00	3/2/2002	Wendi D. Broxy	single family rehab	yes	9/13/2015	3.00%	\$58,000.00	1570 Goodlett Street San Bernardino, CA 92411	San Bernardino, CA 92411
91	loan	\$48,000.00	12/8/2008	Allie Rene Bruce	Mortgage assistance	yes	10/18/2033	3.00%	\$87,000.00	295 E 48th Street San Bernardino, CA 92407	San Bernardino, CA 92407
92	loan	\$68,000.00	12/8/2008	Burton & Burton	Mortgage assistance	yes	11/19/2015	3.00%	\$200,000.00	3225 Graystone Road San Bernardino, CA 92405	San Bernardino, CA 92405
93	loan	\$67,000.00	11/18/2008	Justin & Juan Cabrera	Property acquisition agreement	yes	1/17/2013	8.00%	\$200,000.00	3225 Graystone Road San Bernardino, CA 92405	San Bernardino, CA 92405
94	loan	\$200,000.00	11/18/2008	California Housing Foundation, Inc.	Property acquisition agreement	yes	1/17/2013	8.00%	\$374,470.00	3225 Graystone Road San Bernardino, CA 92405	San Bernardino, CA 92405
95	loan	\$395,730.00	8/1/2006	California Mobile Home Park Corp	Property acquisition agreement	yes	1/17/2013	8.00%	\$374,470.00	3225 Graystone Road San Bernardino, CA 92405	San Bernardino, CA 92405
96	loan	\$31,950.00	8/1/1984	Callahan & Lynch	Orangewood Mobilehome Park Act	yes	3/17/2025	3.00%	\$74,188.00	777 N 7th Street San Bernardino, CA 92411	San Bernardino, CA 92411
97	loan	\$30,100.00	5/1/2008	Shane Campbell	Mortgage assistance	yes	4/17/2033	3.00%	\$30,100.00	777 N 7th Street San Bernardino, CA 92411	San Bernardino, CA 92411
98	loan	\$30,100.00	1/18/2001	Magdalena & Romella Carranza	single family rehab	yes	12/18/2030	3.00%	\$60.00	777 N 7th Street San Bernardino, CA 92411	San Bernardino, CA 92411
99	loan	\$34,265.00	1/14/2006	Magdalena & Romella Carranza	single family rehab	yes	10/14/2016	3.00%	\$53,765.00	777 N 7th Street San Bernardino, CA 92411	San Bernardino, CA 92411
100	loan	\$57,192.76	7/1/1995	Jaime & Rosario Carrero	Mortgage assistance	yes	8/17/2032	2.00%	\$110,000.00	1624 W 7th Street San Bernardino, CA 92411	San Bernardino, CA 92411
101	loan	\$110,000.00	7/1/1995	Casa Ramona	Redevelopment Project Area Loans	yes	7/17/2032	2.00%	\$1,210,063.94	1624 W 7th Street San Bernardino, CA 92411	San Bernardino, CA 92411
102	loan	\$395,198.19	8/1/1998	Casa Ramona	Redevelopment Project Area Loans	yes	3/24/2021	0.00%	\$60.00	1624 W 7th Street San Bernardino, CA 92411	San Bernardino, CA 92411
103	loan	\$68,658.45	4/24/1998	Jesus & Rachel Castaneda	Mortgage assistance	yes	11/3/2046	3.00%	\$44,830.00	1651 N Alton Street San Bernardino, CA 92401	San Bernardino, CA 92401
104	loan	\$68,658.45	4/24/1998	Castro & Hernandez	Mortgage assistance	yes	5/24/2035	3.00%	\$95,100.00	3428 Bond Street San Bernardino, CA 92405	San Bernardino, CA 92405
105	loan	\$62,500.00	2/13/2008	Mary Anne Chauvey	Mortgage assistance	yes	12/18/2014	3.00%	\$29,400.00	3428 Bond Street San Bernardino, CA 92405	San Bernardino, CA 92405
106	loan	\$44,000.00	6/24/2008	Yvonne Chavez	Mortgage assistance	yes	5/25/2033	3.00%	\$70,000.00	467 W Alton Lane San Bernardino, CA 92407	San Bernardino, CA 92407
107	loan	\$95,100.00	9/25/2008	Christina Maria O'Neill	Mortgage assistance	yes	8/10/2033	3.00%	\$0.00	2545 White Pine Ave San Bernardino, CA 92405	San Bernardino, CA 92405
108	loan	\$20,000.00	4/22/2010	Christina Maria O'Neill	Mortgage assistance	yes	3/27/2033	3.00%	\$29,400.00	467 W Alton Lane San Bernardino, CA 92407	San Bernardino, CA 92407
109	loan	\$28,400.00	8/23/1988	Carlton & Pat Castro	Mortgage assistance	yes	12/23/2031	3.00%	\$0.00	4993 N F Street San Bernardino, CA 92410	San Bernardino, CA 92410
110	loan	\$32,000.00	9/10/2008	Yvonne Chavez	Mortgage assistance	yes	8/10/2033	3.00%	\$0.00	4993 N F Street San Bernardino, CA 92410	San Bernardino, CA 92410
111	loan	\$59,000.00	1/29/2007	Yvonne Chavez	Mortgage assistance	yes	3/17/2015	3.00%	\$0.00	1524 Indian Trail San Bernardino, CA 92407	San Bernardino, CA 92407
112	loan	\$30,000.00	4/11/2006	Yvonne Chavez	Mortgage assistance	yes	3/17/2015	3.00%	\$0.00	1524 Indian Trail San Bernardino, CA 92407	San Bernardino, CA 92407
113	loan	\$28,400.00	8/23/1988	Carlton & Pat Castro	Mortgage assistance	yes	3/10/2021	0.00%	\$76,570.00	3147 Mary Ann Lane San Bernardino, CA 92404	San Bernardino, CA 92404
114	loan	\$32,000.00	9/10/2008	Yvonne Chavez	Mortgage assistance	yes	10/30/2021	3.00%	\$104,976.00	3147 Mary Ann Lane San Bernardino, CA 92404	San Bernardino, CA 92404
115	loan	\$59,000.00	1/29/2007	Yvonne Chavez	Mortgage assistance	yes	1/25/2033	3.00%	\$0.00	1524 Indian Trail San Bernardino, CA 92407	San Bernardino, CA 92407
116	loan	\$30,000.00	4/11/2006	Yvonne Chavez	Mortgage assistance	yes	3/10/2021	0.00%	\$0.00	1524 Indian Trail San Bernardino, CA 92407	San Bernardino, CA 92407
117	loan	\$45,400.00	9/21/2005	Yvonne Chavez	Mortgage assistance	yes	8/20/2032	3.00%	\$0.00	1524 Indian Trail San Bernardino, CA 92407	San Bernardino, CA 92407
118	loan	\$26,200.00	4/10/1986	Erk & Alma Corona	Mortgage assistance	yes	7/5/2035	3.00%	\$65,000.00	213 E 5th Street San Bernardino, CA 92410	San Bernardino, CA 92410
119	loan	\$26,200.00	4/10/1986	Erk & Alma Corona	Mortgage assistance	yes	7/5/2035	3.00%	\$0.00	213 E 5th Street San Bernardino, CA 92410	San Bernardino, CA 92410
120	loan	\$81,000.00	2/25/2008	Carla Cuadras	Mortgage assistance	yes	8/20/2032	3.00%	\$0.00	213 E 5th Street San Bernardino, CA 92410	San Bernardino, CA 92410
121	loan	\$104,870.00	9/20/2007	Robert & Veronica Cuevas	Mortgage assistance	yes	7/17/2031	3.00%	\$0.00	213 E 5th Street San Bernardino, CA 92410	San Bernardino, CA 92410
122	loan	\$51,000.00	8/21/2005	Jennifer Nicole Davila	Mortgage assistance	yes	7/5/2034	3.00%	\$65,000.00	213 E 5th Street San Bernardino, CA 92410	San Bernardino, CA 92410
123	loan	\$95,000.00	8/21/2005	Jennifer Nicole Davila	Mortgage assistance	yes	7/5/2034	3.00%	\$0.00	213 E 5th Street San Bernardino, CA 92410	San Bernardino, CA 92410
124	loan	\$7,200.00	3/10/1998	Shawn Day	Mortgage assistance	yes	2/10/2029	0.00%	\$0.00	2693 White Pine Road San Bernardino, CA 92407	San Bernardino, CA 92407
125	loan	\$62,300.00	12/15/2005	Margot Del Rio	Mortgage assistance	yes	11/15/2031	3.00%	\$37,000.00	2693 White Pine Road San Bernardino, CA 92407	San Bernardino, CA 92407
126	loan	\$37,000.00	2/18/2009	Christine Demelo	Mortgage assistance	yes	11/15/2031	3.00%	\$37,000.00	2693 White Pine Road San Bernardino, CA 92407	San Bernardino, CA 92407
127	loan	\$85,000.00	12/10/2007	Doulet & Van Proym	Mortgage assistance	yes	10/20/2032	3.00%	\$37,000.00	2693 White Pine Road San Bernardino, CA 92407	San Bernardino, CA 92407
128	loan	\$48,000.00	1/20/2007	Jonathan & Tamira Drake	Mortgage assistance	yes	8/31/2034	3.00%	\$25,000.00	1141 Lynwood Way San Bernardino, CA 92407	San Bernardino, CA 92407
129	loan	\$25,000.00	10/31/2008	Duong & Pham	Mortgage assistance	yes	5/13/2035	3.00%	\$87,500.00	1141 Lynwood Way San Bernardino, CA 92407	San Bernardino, CA 92407
130	loan	\$113,670.00	12/31/2008	Duong & Pham	Mortgage assistance	yes	5/13/2035	3.00%	\$0.00	253 68th Street San Bernardino, CA 92404	San Bernardino, CA 92404
131	loan	\$67,500.00	12/31/2008	Miguel & Elisabeth Duran	Mortgage assistance	yes	3/21/2034	3.00%	\$37,000.00	253 68th Street San Bernardino, CA 92404	San Bernardino, CA 92404
132	loan	\$81,800.00	6/13/2005	Angel Escamilla	Mortgage assistance	yes	12/25/2035	3.00%	\$62,900.00	1166 E 29th Street San Bernardino, CA 92408	San Bernardino, CA 92408
133	loan	\$28,000.00	4/21/2009	Bernardino & Elidia Eparza	Mortgage assistance	yes	11/2/2034	3.00%	\$62,900.00	1166 E 29th Street San Bernardino, CA 92408	San Bernardino, CA 92408
134	loan	\$52,500.00	7/29/2009	Daniel Espinoza	Mortgage assistance	yes	10/9/2027	3.00%	\$49,000.00	155 E 2nd Street San Bernardino, CA 92408	San Bernardino, CA 92408
135	loan	\$49,000.00	1/22/2009	Arnel Espinoza	Mortgage assistance	yes	10/9/2027	3.00%	\$70,760.00	155 E 2nd Street San Bernardino, CA 92408	San Bernardino, CA 92408
136	loan	\$70,760.00	1/18/2007	Arnel Espinoza	Mortgage assistance	yes	8/26/2033	3.00%	\$57,500.00	150 E 3rd Street San Bernardino, CA 92410	San Bernardino, CA 92410
137	loan	\$37,500.00	9/26/2008	David Estrada	Mortgage assistance	yes	5/30/2031	3.00%	\$2,967.45	2381 Belle Street San Bernardino, CA 92404	San Bernardino, CA 92404
138	loan	\$10,500.00	6/30/2001	Julia Evans	Mortgage assistance	yes	3/1/2013	0.00%	\$0.00	2381 Belle Street San Bernardino, CA 92404	San Bernardino, CA 92404
139	loan	\$1,900.00	4/1/2011	Fernando McGoyser	Demolition Free Payment Plan	yes			\$2,967.45	2381 Belle Street San Bernardino, CA 92404	San Bernardino, CA 92404

143	loan	\$41,600.00	10/1/2008	Christine Ferraris	Mortgage assistance	Yes	10/1/2008	3.00%	\$41,600.00	579 E 40th Street San Bernardino : CA 92404
144	loan	\$11,500.00	5/13/1998	Victor Luis Perez Fierro	Mortgage assistance	Yes	4/13/2008	0.00%	\$11,500.00	188 E Plinto Street San Bernardino : CA 92402
145	loan	\$70,500.00	3/1/2009	Daisy Figueroa	Mortgage assistance	Yes	3/1/2009	3.00%	\$70,500.00	5545 Aster Street San Bernardino : CA 92407
146	loan	\$500,000.00	12/1/1995	Finance Department - New Pine	Redevelopment project Area Loans	Yes	11/1/2021	8.00%	\$1,100,000.00	300 North D Street San Bernardino : CA 92418
147	loan	\$32,600.00	10/15/2008	Dillon & Annie Ford	Mortgage assistance	Yes	9/15/2005	3.00%	\$32,600.00	2935 E 34th Street San Bernardino : CA 92404
148	loan	\$92,000.00	1/7/2010	Fraily & Doy	Mortgage assistance	Yes	12/7/2005	3.00%	\$92,000.00	6139 North Linda Lane San Bernardino : CA 92407
149	loan	\$3,771.00	6/30/1996	David Salas Franco	Mortgage assistance	Yes	5/10/2021	0.00%	\$0.00	3028 Newport Avenue San Bernardino : CA 92405
150	loan	\$47,986.00	7/10/2007	Catherine Fraser	Mortgage assistance	Yes	6/10/2002	3.00%	\$37,000.00	1265 Kendall Drive #2012 San Bernardino : CA 92407
151	loan	\$37,000.00	3/27/2009	Tina Fujita	Mortgage assistance	Yes	2/27/2004	3.00%	\$37,000.00	1104 W 58th Street San Bernardino : CA 92404
152	loan	\$9,500.00	1/25/1996	Giambo, Gamba & Gamba	Mortgage assistance	Yes	10/25/2005	0.00%	\$35,000.00	5404 Aster Street San Bernardino : CA 92407
153	loan	\$35,000.00	7/2/2009	Garcia & Lopez	Mortgage assistance	Yes	7/2/2004	3.00%	\$35,000.00	2923 Fremontia Drive San Bernardino : CA 92404
154	loan	\$35,000.00	3/17/2009	Dumek J Garcia	Mortgage assistance	Yes	2/17/2004	3.00%	\$35,000.00	2912 Abasco Way San Bernardino : CA 92405
155	loan	\$26,000.00	2/25/2005	Hector Garcia	Mortgage assistance	Yes	1/25/2004	3.00%	\$53,998.00	1545 Lynwood Way San Bernardino : CA 92346
156	loan	\$33,984.00	3/1/2009	Hector & Kenia Garcia	Mortgage assistance	Yes	6/22/2004	3.00%	\$35,980.00	1185 Humbolt Avenue San Bernardino : CA 92407
157	loan	\$35,000.00	3/1/2009	Jennifer Garcia	Mortgage assistance	Yes	2/1/2004	3.00%	\$105,000.00	6891 N Palm Avenue San Bernardino : CA 92407
158	loan	\$195,000.00	6/24/2005	Melissa & Amber Garcia	Mortgage assistance	Yes	5/24/2005	3.00%	\$105,000.00	Mesodromos Park, Lotts 124 & 126 E 3rd Street San Bernardino : CA 92411
159	loan	\$195,000.00	6/24/2005	Garcia, Phyllis	Mortgage assistance	Yes	5/24/2005	3.00%	\$30,583.00	948 N Homington Avenue San Bernardino : CA 92407
160	loan	\$19,500.00	3/25/2010	Martha Garcia	Homebuyer assistance	Yes	5/25/2005	3.00%	\$48,000.00	1469 Kendall Drive #6 San Bernardino : CA 92407
161	loan	\$59,000.00	7/2/2006	Carol & Steve Gassner	Single family rehab	Yes	6/28/2005	3.00%	\$21,000.00	279 E 4th Street San Bernardino : CA 92404
162	loan	\$46,000.00	2/1/2006	Shelly Gales	Mortgage assistance	Yes	10/26/2005	3.00%	\$35,800.00	305 S Burnett Street San Bernardino : CA 92407
163	loan	\$46,000.00	11/6/2006	Shelly Gales	Mortgage assistance	Yes	10/26/2005	3.00%	\$43,400.00	305 S Burnett Street San Bernardino : CA 92407
164	loan	\$35,600.00	2/13/2009	Gomez & Medina	Mortgage assistance	Yes	4/6/2002	3.00%	\$5,000.00	302 N Arrowhead Avenue San Bernardino : CA 92405
165	loan	\$65,980.00	10/18/2006	Micheal & Valeria Gomez	Mortgage assistance	Yes	10/26/2005	3.00%	\$169,800.00	161 E Pine Street San Bernardino : CA 92411
166	loan	\$3,000.00	3/6/1996	Roberto & Margarita Gomez	Mortgage assistance	Yes	3/6/2003	3.00%	\$7,500.00	1774 G Street San Bernardino : CA 92410
167	loan	\$108,810.00	4/2/2008	Antonio & Emmeralda Gomez	Mortgage assistance	Yes	5/2/2008	3.00%	\$34,000.00	2604 La Veta Street San Bernardino : CA 92404
168	loan	\$2,500.00	6/21/1999	Jose Gonzalez	Mortgage assistance	Yes	3/6/2003	3.00%	\$3,000.00	504 S Maple Drive San Bernardino : CA 92407
169	loan	\$93,000.00	5/23/2009	Enk Gonzalez	Mortgage assistance	Yes	5/23/2005	3.00%	\$34,000.00	2613 W Via San Miguel San Bernardino : CA 92410
170	loan	\$34,000.00	12/1/2008	George Gonzalez	Mortgage assistance	Yes	5/2/2008	3.00%	\$34,000.00	631 W 48th Street San Bernardino : CA 92407
171	loan	\$13,800.00	1/6/2010	George Gonzalez	Mortgage assistance	Yes	11/1/2005	3.00%	\$3,000.00	174 N Allen Street San Bernardino : CA 92401
172	loan	\$59,980.00	12/24/2007	Jose Sevilla Gonzalez	Mortgage assistance	Yes	12/24/2007	3.00%	\$14,250.00	2933 Sepulveda Avenue San Bernardino : CA 92404
173	loan	\$59,980.00	12/24/2007	Ricardo & Mariana Gonzalez	Mortgage assistance	Yes	12/22/2013	3.00%	\$52,400.00	2468 W Cleveland Street San Bernardino : CA 92410
174	loan	\$59,980.00	12/24/2007	Ricardo & Mariana Gonzalez	Mortgage assistance	Yes	3/16/2005	3.00%	\$14,900.00	559 S Marlin Drive San Bernardino : CA 92410
175	loan	\$14,250.00	1/22/2004	Ruben & Jennifer Gonzalez	Mortgage assistance	Yes	3/27/2004	3.00%	\$39,840.37	3087 N I Street San Bernardino : CA 92405
176	loan	\$52,400.00	4/16/2008	Gerardo Gutierrez	Mortgage assistance	Yes	12/26/2012	3.00%	\$14,800.00	3756 Camella Drive San Bernardino : CA 92404
177	loan	\$14,900.00	4/22/2008	Katie & Ramon Guillen	Mortgage assistance	Yes	12/26/2012	3.00%	\$18,180.00	1595 W Union Street San Bernardino : CA 92411
178	loan	\$35,000.00	3/28/1994	Ramirez & Christina Guillen	Mortgage assistance	Yes	12/26/2012	3.00%	\$58,800.00	6560 Steven Way San Bernardino : CA 92407
179	loan	\$14,800.00	12/29/2005	Tamara Hafferman	Mortgage assistance	Yes	8/16/2013	3.00%	\$35,000.00	5159 Lakewood Drive San Bernardino : CA 92407
180	loan	\$48,000.00	10/21/1993	Anna Lucille Harris	Mortgage assistance	Yes	11/17/2003	3.00%	\$18,300.00	3327 Belle Street San Bernardino : CA 92404
181	loan	\$18,300.00	9/16/2003	Wendy Lynn Harrison	Mortgage assistance	Yes	5/23/2005	3.00%	\$62,000.00	5234 N H Street San Bernardino : CA 92407
182	loan	\$58,800.00	6/23/2008	David & Vanessa Hayward	Mortgage assistance	Yes	10/22/2005	3.00%	\$11,556.92	2731 Duyn Street San Bernardino : CA 92410
183	loan	\$35,000.00	7/13/2008	Hernandez & Borbon	Mortgage assistance	Yes	10/22/2005	3.00%	\$45,000.00	2687 Irwin Avenue San Bernardino : CA 92404
184	loan	\$48,000.00	1/22/2007	Alex & Sherry Hernandez	Mortgage assistance	Yes	5/19/2005	3.00%	\$9,917.14	132 W Victoria Street San Bernardino : CA 92401
185	loan	\$19,900.00	8/12/2008	David Hernandez	Mortgage assistance	Yes	11/22/2005	3.00%	\$1,384,794.00	281 N E St San Bernardino : CA 92401
186	loan	\$48,000.00	5/25/2008	Regisio & Monica Hernandez	Mortgage assistance	Yes	9/16/2008	0.00%	\$100,000.00	201 N E St San Bernardino : CA 92401
187	loan	\$5,917.14	10/18/1986	Alfreda Urbas	Mortgage assistance	Yes	9/16/2008	0.00%	\$14,892.30	1728 Siale Lane San Bernardino : CA 92411
188	loan	\$1,384,794.00	7/1/1985	Highland Lumber Sander Housing	Redevelopment project Area Loans	Yes	9/16/2008	0.00%	\$1,874,892.30	1728 Siale Lane San Bernardino : CA 92411
189	loan	\$100,000.00	7/1/1985	Highland Lumber Sander Housing	Redevelopment project Area Loans	Yes	9/16/2008	0.00%	\$1,874,892.30	1728 Siale Lane San Bernardino : CA 92411
190	loan	\$851,557.84	3/6/1985	Highland Lumber Sander Housing	Redevelopment project Area Loans	Yes	9/16/2008	0.00%	\$23,101,100.00	3030 Modesto Drive San Bernardino : CA 92404
191	loan	\$51,000.00	3/15/2007	Frederick & Marie Hill	Mortgage assistance	Yes	11/17/2005	3.00%	\$49,198.00	249 E 3rd Street San Bernardino : CA 92407
192	loan	\$24,070.00	11/2/2007	Natalie Hoody	Mortgage assistance	Yes	7/20/2008	0.00%	\$8,000.00	3115 Gamewick Street San Bernardino : CA 92401
193	loan	\$52,000.00	11/2/2007	David & Eliaa Hynes	Mortgage assistance	Yes	10/17/2004	3.00%	\$49,198.00	1063 W 57th Street San Bernardino : CA 92404
194	loan	\$6,400.00	8/20/1998	Robin Jamison	Mortgage assistance	Yes	9/6/2007	0.00%	\$6,000.00	2321 E 18th Street San Bernardino : CA 92404
195	loan	\$49,198.00	3/1/2009	Jarvis & Brooks	Mortgage assistance	Yes	8/6/2016	0.00%	\$8,292.07	1795 E 18th Street San Bernardino : CA 92404
196	loan	\$16,500.00	11/17/2009	Charles & Gine Jimenez	Mortgage assistance	Yes	11/17/2005	3.00%	\$44,400.00	597 E 9th Street San Bernardino : CA 92404
197	loan	\$9,281.00	8/13/1996	Charles & Jay Jones	Mortgage assistance	Yes	11/17/2005	3.00%	\$8,292.07	1795 E 18th Street San Bernardino : CA 92404
198	loan	\$49,000.00	6/14/2009	Steven & April Jones	Mortgage assistance	Yes	8/6/2016	0.00%	\$44,400.00	1243 Roxbury Drive San Bernardino : CA 92404
199	loan	\$59,000.00	9/6/2006	Juanes & Roldan	Mortgage assistance	Yes	9/6/2016	0.00%	\$51,900.00	1116 Norma Lane San Bernardino : CA 92408
200	loan	\$59,000.00	9/6/2006	Juanes & Roldan	Mortgage assistance	Yes	9/6/2016	0.00%	\$51,900.00	1116 Norma Lane San Bernardino : CA 92408
201	loan	\$9,281.00	4/9/1997	Kevin & Paif	Mortgage assistance	Yes	9/6/2016	0.00%	\$93,800.00	3948 Dwight Way San Bernardino : CA 92404
202	loan	\$49,000.00	6/14/2009	Steven & April Jones	Mortgage assistance	Yes	9/6/2016	0.00%	\$93,800.00	3948 Dwight Way San Bernardino : CA 92404
203	loan	\$59,000.00	9/6/2006	Juanes & Roldan	Mortgage assistance	Yes	9/6/2016	0.00%	\$93,800.00	3948 Dwight Way San Bernardino : CA 92404
204	loan	\$59,000.00	9/6/2006	Juanes & Roldan	Mortgage assistance	Yes	9/6/2016	0.00%	\$93,800.00	3948 Dwight Way San Bernardino : CA 92404
205	loan	\$44,300.00	12/1/2004	Near & Nayer Khan	Mortgage assistance	Yes	9/6/2016	0.00%	\$93,800.00	3948 Dwight Way San Bernardino : CA 92404
206	loan	\$9,281.00	12/1/1995	Natalie Knight	Mortgage assistance	Yes	9/6/2016	0.00%	\$93,800.00	3948 Dwight Way San Bernardino : CA 92404
207	loan	\$44,400.00	6/6/2005	Sylvia Knight	Mortgage assistance	Yes	9/6/2016	0.00%	\$93,800.00	3948 Dwight Way San Bernardino : CA 92404
208	loan	\$91,900.00	12/1/2007	Martin & Loret Kuech	Mortgage assistance	Yes	11/15/2003	3.00%	\$93,800.00	3948 Dwight Way San Bernardino : CA 92404
209	loan	\$2,375.00	12/1/2007	Marlene Labadie	Mortgage assistance	Yes	10/14/2005	3.00%	\$93,800.00	3948 Dwight Way San Bernardino : CA 92404
210	loan	\$84,000.00	1/14/2008	Araceli Josefina Laguna	Mortgage assistance	Yes	11/17/2005	15.00%	\$9,754.02	1758 S Elm Avenue San Bernardino : CA 92404
211	loan	\$9,754.02	12/1/1995	Lungui, Sumiat & Patrickwa	Mortgage assistance	Yes	11/17/2005	15.00%	\$9,754.02	1758 S Elm Avenue San Bernardino : CA 92404

355	loan	\$200,000.00	1/15/2010	California Housing Foundation, Inc.	Property acquisition agreement	yes	11/30/2028	5.00%	\$150,000.00	3003 Muir Mountain Way	San Bernardino, CA 92407
356	loan	\$15,200.00	1/15/2010	Margaret Spencer	Mortgage assistance	yes	1/9/2055	3.00%	\$15,200.00	256 3rd Street	San Bernardino, CA 92404
357	loan	\$14,645.00	1/23/2010	Yakaria Roofline Corner	Mortgage assistance	yes	1/23/2055	3.00%	\$14,645.00	1727 Shardin Hills Drive	San Bernardino, CA 92407

Exhibit E - Rents/Operations

City or County of San Bernardino
Inventory of Assets Received Pursuant to Health and Safety Code section 34176 (a) (2)

Item #	Type of payment, a	Type of property with which they are associated, b	Property owner	Entity that collects the payments	Entity to which the collected payments are ultimately remitted	Purpose for which the payments are used	Is the property encumbered by a low-mod housing covenant?	Source of low-mod housing covenant, c	Item # from Exhibit A the non-operation is associated with (if applicable)
1	residual receipt	senior housing	Magnolia Highland LP	successor housing agency	successor housing agency	monitoring	yes	CRL	n/a
2	residual receipt	multifamily rental housing	Time For Change Foundation	AHS	AHS	monitoring	yes	CRL	n/a
3	residual receipt	multifamily rental housing	Mary's Mercy Center Inc	AHS	AHS	monitoring	yes	CRL	n/a
4	residual receipt	senior housing	Lugo Senior Apartments, LLC	successor housing agency	successor housing agency	monitoring	yes	CRL	n/a
5	residual receipt	multifamily rental housing	Mary Erickson Community Housing, Inc.	AHS	AHS	monitoring	yes	CRL	n/a
6	residual receipt	multifamily rental housing	Mary Erickson Community Housing, Inc.	AHS	AHS	monitoring	yes	CRL	n/a
7	residual receipt	multifamily rental housing	Mary Erickson Community Housing, Inc.	AHS	AHS	monitoring	yes	CRL	n/a
8	residual receipt	multifamily rental housing	Mary Erickson Community Housing, Inc.	AHS	AHS	monitoring	yes	CRL	n/a
9	residual receipt	multifamily rental housing	Mary Erickson Community Housing, Inc.	AHS	AHS	monitoring	yes	CRL	n/a
10	residual receipt	multifamily rental housing	Mary Erickson Community Housing, Inc.	AHS	AHS	monitoring	yes	CRL	n/a
11									
12									
13									
14									
15									
16									
17									
18									
19									
20									

a/ May include revenues from rents, operation of properties, residual receipt payments from developers, conditional grant repayments, costs savings and proceeds from refinancing, and principal and interest payments from homebuyers subject to enforceable income limits.

b/ May include low-mod housing, mixed-income housing, low-mod housing with commercial space, mixed-income housing with commercial space.

c/ May include California Redevelopment Law, tax credits, state bond indentures, and federal funds requirements.

Exhibit F - Rents

City of County of San Bernardino
 Inventory of Assets Received Pursuant to Health and Safety Code section 34176 (a) (2)

Item #	Type of payment, a/	Type of property with which the payments are associated, b/	Property owner	Entity that collects the payments	Entity to which the collected payments are ultimately remitted	Purpose for which the payments are used	Is the property encumbered by a low-mod housing covenant?	Source of low-mod housing covenant, c/	Item # from Exhibit A the rent is associated with (if applicable)
1									
2									
3									
4									
5									
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11									
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20									

a/ May include rents or home loan payments.

b/ May include low-mod housing, mixed-income housing, low-mod housing with commercial space, mixed-income housing with commercial space.

c/ May include California Redevelopment Law, tax credits, state bond indentures, and federal funds requirements.

Exhibit G - Deferrals

City or County of San Bernardino
 Inventory of Assets Received Pursuant to Health and Safety Code section 34176 (a) (2)

Item #	Purpose for which funds were deferred	Fiscal year in which funds were deferred	Amount deferred	1/ Interest rate at which funds were to be repaid	Current amount owed	Date upon which funds were to be repaid
1	Interim borrowing	2006-07	\$7,500,000	LAI F Rate	\$7,500,000 + LAIF	3/5/2012
2						
3						
4						
5						
6						
7						
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1/ LAIF interest rate applied on the date of execution of the promissory note. March 5, 2007