

Instructions for Recognized Obligation Payment Schedule (ROPS)

General Instructions:

There are four forms: RPTTF - Redevelopment Property Tax Trust Fund; Other - for items funded from other sources, including bond proceeds, reserves, and other including the Low and Moderate Income Housing Fund (where an agency has encumbered balances). There are also forms for the Administrative Allowance and Pass through payments.

Only the January through June 2012 ROPS might include expenditures for pass-through payments. Starting with the July through December 2012 ROPS, per HSC section 34183 (a) (1), the county auditor controller will make the required pass-through payments prior to transferring money into the successor agency's Redevelopment Obligation Retirement Fund for items listed in an oversight board approved ROPS. Therefore, starting with the July 2012 ROPS, pass through payments do not need to be identified.

The totals from the Other, Admin Allowance and Pass thru pages are linked to the RPTTF to calculate the grand total at the bottom of that form.

Although not required, an agency may be interested in completing one set of forms for each of its project areas.

Specific Instructions by Column Heading:

Column Name	Description and Examples	Clarifications
Project Name / Debt Obligation	Names of projects associated with the enforceable obligation payment, which include the following:	Refer to ABX1 26, §34167(d) for the definition of an enforceable obligation. <u>Please note:</u> for each listed item, supporting documentation is not required to be provided in the ROPS, however, it is advisable to maintain such documentation and it may be requested by DOF.
	Bonds: Includes debt service, reserve set-asides and any other payments related to the repayment of bonds, notes, interim certificates, debentures, or other obligations. Examples include tax allocation bonds, revenue bonds, certificates of participation (COPs), and California Infrastructure and Economic Development Bank (IBANK) bonds. Other payments related to bonds could include fiscal agent fees, letter of credit bank fees, continuing disclosure fees, etc.	Includes bonds as defined by H&S Code §33602 and issued pursuant to Government Code §5838. On the form, bond payments may be grouped together, however, it is recommended that non-housing and housing bond payments be entered under separate project names. Also, please separate reserve set-asides from other payments related to the repayment of bonds.
	Loans or Moneys Borrowed by Agency: Includes loans or moneys borrowed for legal purposes. Examples include loans from the LMIHF and <i>certain</i> loans from the sponsoring entity—i.e. the city, county, or city and county that created the agency. Other examples include repayment of loans from other public agencies, such as CalHFA, HUD Section 108.	This schedule should include all sponsoring entity - Agency loan agreements. Note: Sponsoring Entity -Agency loan agreements are only enforceable if entered into the first two years of the agency's existence or if they were for the sole purpose of securing, or repaying indebtedness obligations written prior to December 31, 2010.
	Payments: required by the federal and state governments or in connection with agency employees.	Includes payments such as salaries, pension payments, pension obligation debt service, and unemployment payments. Does not include pass-through payments.
	Judgments and settlements.	Includes payments related to court or other binding decisions.

	<p><u>Legally binding and enforceable agreements or contracts:</u> Includes all obligations of agency not listed above, both housing and non-housing. <u>Please note:</u> report all regardless of source of funding, such as those that will be funded with bond or other debt proceeds. Examples include obligations such as construction contracts, Disposition and Development Agreements (DDAs), Owner Participation Agreements (OPAs), pre-development loans, Community Facilities District (CFD) reimbursements, rental subsidies, and professional services contracts. Also includes agreements pledging future receipt of tax increment to other entities, such as a matching grant or promissory note.</p>	<p>Per ABX1 26, §34167.(d)(5), includes any legally binding and enforceable agreement or contract that is not otherwise void as violating the debt limit or public policy. However, as noted above, pursuant to ABX1 26, §34171.(d)(2), the definition of enforceable obligations to be paid by a Successor Agency does not include any agreements, contracts, or arrangements between the sponsoring entity and the agency, except for two specific categories of loans as defined in the legislation. <u>Please note:</u> list all other sponsoring entity and agency agreements in the "Other Obligations" section of this ROPS Form. <u>Please also note:</u> discuss with your legal counsel whether an agreement such as an Exclusive Negotiation Agreement (ENA) should be listed as an enforceable obligation under §34167 and §34169 Enforceable Obligations, or included in the "Other Obligations Payment Schedule" portion of this form. For DDAs or OPAs, please provide a breakdown of the various projects and corresponding expenditures associated with each DDA/OPA project.</p>
	<p><u>Contracts or agreements necessary for continued administration or operation of agency</u> such as, but not limited to, office space rent, equipment, supplies, insurance, and services.</p>	<p>Per ABX1 26, §34167.(d)(5), includes contracts or agreements necessary for continued administration or operation of the agency including, but not limited to, agreements to purchase or rent office space, equipment and supplies, and pay-related expenses pursuant to §33127 and for carrying insurance pursuant to §33134.</p>
Payee	Recipient of debt or obligation payments.	Include name of public agency, entity or other organization to receive payment.
Description	Description of the nature of the work, product, service, facility or other thing [sic] of value for which payment is to be made.	
Project Area	List the name of the former redevelopment project area from which the payment was required and the San Bernardino County's designated Agency & Account code, for example RR01-RG01	
Total Outstanding Debt or Obligation	Total remaining debt or obligation, including principal and interest, as applicable.	Although this amount is not required by §34169, it may be prudent to include the total amount for purposes of preparing the Recognized Obligation Payment Schedule (ROPS) or SOI. <u>Please note:</u> estimate for the remaining term of obligation. The SOI is a good source for this data.
Total Due During Fiscal Year	Total payments (including principal and interest) for the entire fiscal year, including months which may have already passed. For bonds, include all payments due from the fiscal year's tax increment, even if actually paid outside of the close of the fiscal year.	While not required to be included on the Schedule, this column is included to help with monthly payment calculations for those payments that are budgeted on an annual basis, rather than on a monthly basis.

Funding Source	List the funding source from which the obligation is to be made	Sources include the Redevelopment Property Tax Trust Fund; Other, including Bond Proceeds, LMIHF, and Other (rents, interest, reserves, etc.) and the Administrative Allowance
Payments by Month	Estimate payments by month for applicable period.. <u>Please note:</u> payments that have to be made in the month prior to their due date should be listed in the month preceding the actual debt service payment due date. For bonds, separate out payments that are required for reserves necessary to meet the entire fiscal year's indebtedness obligations. These additional payments can be shown in June with a footnote as to when the actual payments are due.	Notations should be made in cases where an agency is estimating the amount to be paid in any given month.

**RECOGNIZED OBLIGATION PAYMENT SCHEDULE - CONSOLIDATED
FILED FOR THE July 1 to December 31, 2012 PERIOD**

FINAL 5-25-2012

Name of Successor Agency City of San Bernardino

	Current	
	Total Outstanding Debt or Obligation	Total Due During Fiscal Year
Outstanding Debt or Obligation	\$ 841,432,414.63	\$ 28,063,925.30
	Total Due for Six Month Period	
Outstanding Debt or Obligation	\$ 13,885,834.75	
Available Revenues other than anticipated funding from RPTTF	\$ -	
Enforceable Obligations paid with RPTTF	\$ 13,885,834.75	
Administrative Cost paid with RPTTF	\$ -	
Administrative Allowance (greater of 3% of anticipated Funding from RPTTF or 250,000. Note: Calculation should not include pass-through payments made with RPTTF. The RPTTF Administrative Cost figure above should not exceed this Administrative Cost Allowance figure)	\$ 416,575.04	

Certification of Oversight Board Chairman:

Pursuant to Section 34177(l) of the Health and Safety code,
I hereby certify that the above is a true and accurate Recognized
Enforceable Payment Schedule for the above named agency.

Name Title

Signature Date

Per email sent to Mindy Patterson on May 24, 2012, please note that the amounts hinged in **Yellow** and not included in the RPTTF are to be treated in a manner under protest and subject to appeal.

The items highlighted in **Blue** are enforceable obligations of the former Redevelopment Agency for which funding requests will be made on future ROPS submissions.

DRAFT RECOGNIZED OBLIGATION PAYMENT SCHEDULE
Per AB 26 - Section 34177 (*)

Project Name / Debt Obligation	Contract/Agreement Execution Date	Payee	Description	Project Area/Agency Code/Account Code(RR01-RG01)	Total Outstanding Debt or Obligation	Total Due During Fiscal Year 2012-2013**	*** Funding Source	Payable from the Redevelopment Property Tax Trust Fund (RPTTF)						
								Payments by month						
								Jul 2012	Aug 2012	Sep 2012	Oct 2012	Nov 2012	Dec 2012	Total
1 1996 COP	5500, 96-366, J-41/12/2/1996	US Bank	Bonds issued to rehab/update City Hall. Maturity 1/2023	M/CC	11,056,785.00	1,007,395.00	RPTTF	228,697.50					778,697.50	\$ 1,007,395.00
2 1997A Bond	5513, 97-214, J-42/7/14/1997	US Bank	Pub Fac Lease Revenue Refunding Bonds. Maturity 9/2013	M/CC	1,843,875.00	921,375.00	RPTTF		898,875.00					\$ 898,875.00
3 1998A TAB	5538/3/2/1998	US Bank	Bonds for Central City Projects Maturity 7/2020	M/CC	12,809,602.50	1,432,995.00	RPTTF						258,257.50	\$ 258,257.50
4 1998B TAB	5538/3/2/1998	US Bank	Bonds for Central City Projects Maturity 7/2020	M/CC	6,563,973.75	660,157.50	RPTTF						137,141.25	\$ 137,141.25
5 1999 COP	1999-30,CDC/1999-3, J-45 2/15/1999 1999-157,CDC/1999-21,J-47 6/21/1999	US Bank	Bonds for South Valle, Bldg 201, PD HQ Maturity 9/2024	SV, M/CC, CCN	14,538,200.00	1,131,187.50	RPTTF		861,000.00					\$ 861,000.00
6 2002A TAB	2002-81,CDC/2002-13,J-51 3/4/2002	US Bank	Bonds for Mt Vernon projects Maturity 12/2031	MTV	5,344,333.75	257,718.75	RPTTF					167,343.00		\$ 167,343.00
7 2002 TAB	2001-355,CDC/2001-53,J-49 11-19-2001	US Bank	Bonds for SC, CCN, SEIP, NW, TRI, UP and SV Maturity 4/2026	SC,CCN,SEIP,NW,TRI,UP,SV	31,667,286.00	2,524,776.00	RPTTF			699,000.00				\$ 699,000.00
8 2005A TAB	2001-356,CDC/2001-54,J-50 11/19/2001	US Bank	Forward Purchase - Bonds for SC, CCN, SEIP, NW, TRI, UP and SV Maturity 10/2025	SC,CCN,SEIP,NW,TRI,UP,SV	59,369,388.26	5,016,958.18	RPTTF			3,867,468.00				\$ 3,867,468.00
9 2005B TAB	2001-356,CDC/2001-54,J-50 11/19/2001	US Bank	Forward Purchase - Bonds for SC, CCN, SEIP, NW, TRI, UP and SV Maturity 10/2025	SC,CCN,SEIP,NW,TRI,UP,SV	22,183,543.39	1,910,951.73	RPTTF			1,480,055.00				\$ 1,480,055.00
10 2010A Recovery Zone	2010-386,CDC/2010-63,J-56 12/6/2010	US Bank	Bonds for Recovery Zone Maturity 4/2030	CCN,M/CC,NW	12,892,937.50	718,100.00	RPTTF			273,725.00				\$ 273,725.00
11 2010B TAB	2010-386,CDC/2010-63,J-56 12/6/2010	US Bank	Bonds for Northwest projects Maturity 4/2028	NW	5,038,450.00	352,500.00	RPTTF			100,075.00				\$ 100,075.00
12 1995H Highland Lutheran Sr Housing	5445 6/19/1995	US Bank	Bonds for Senior Housing Complex Maturity 7/2025	IVDA	2,066,431.25	90,000.00	RPTTF						90,000.00	\$ 90,000.00
13 1995R Casa Ramona	5444 6/19/1995	US Bank	Bonds for Ramona Senior Complex Maturity 7/2025	MTV	1,842,137.00	90,000.00	RPTTF						90,000.00	\$ 90,000.00
14 Reimbursement to LMIHF for 2006 LM Bond Issue	3/20/2006	LMIHF	Downtown 5th & G Street area, repayment to low-mod fund, successor agencies obligation to repay the LMIHF	CCN	21,538,588.00									
15 CMB-E \$15,000,000	CDC/2006-61 10/5/2009	CMB Infrastructure Group	Loan Agreement for (1) sbX, (2) courthouse sewer line relocation, (3) solar project, (4) La Placita, (5) I-215/University interchange project Maturity 9/2015	SC,UP,CCN,CCS,SEIP,TRI	18,662,500.00	787,500.00	RPTTF			196,875.00			196,875.00	\$ 393,750.00
16 CMB-E \$10,000,000	CDC/20011-10 3/3/2011	CMB Infrastructure Group	Loan Agreement for Projects Under SB EDC Funding Agreement Maturity 12/2017	CCE,CCS,CCN,M/CC	12,362,500.00	525,000.00	RPTTF			130,800.00			130,800.00	\$ 261,600.00
17 CMB-E \$8,000,000	2010-331,CDC/2010-331 9/20/2010	CMB Infrastructure Group	Loan Agreement for public infrastructure located along "E" Street and Inland Center Drive Maturity 10/2016	IVDA	9,365,000.00	420,000.00	RPTTF			105,000.00			105,000.00	\$ 210,000.00
18 Cinema Section 108	5546 6/15/1988	Bank of New York	HUD Section 108 loan, Cinema Project Maturity 8/2018	CCN	4,411,591.20	687,715.60	RPTTF		569,675.00					\$ 569,675.00
19 Arden Guthrie Section 108	2006-271, IDIS #2010 7/24/2006	Bank of New York	HUD Section 108 loan, North Arden Guthrie Maturity 8/2025	IVDA	10,325,497.00									
20 Arden Guthrie Loan	CDC/2007-6 3/5/2007	Housing Fund	Conversion of properties to commercial	IVDA	11,000,000.00		RPTTF							
21 Carousel Mall Note	CDC/2010-25 5/5/2010	Citizens Business Bank	Loan Agreement, purchase of Carousel Mall due	M/CC	16,250,000.00	660,000.00	RPTTF							
22 Consultant Services - NMTC	SB EDC 800xxx 2/13/2012	Bocarsly Emden Cowan Esmail & Arndt, LLP	Tax & legal consulting services relating to use of New Market Tax Credits (NMTC) for CA Theatre, Regal Ciena Plex and Sturges Theatre	CCN	100,000.00	100,000.00	RPTTF							
23 Consultant Services - NMTC	SB EDC 800xxx 3/8/2012	Reznick & Associates	Financial consulting services relating to use of New Market Tax Credits (NMTC) for Theatre Operations	CCN	55,000.00	55,000.00	RPTTF							
24 Merged Area B	CDC/2010-30 6/7/2010	RBF	EIR - Merged Area B (on going)	NW,SC,CCW,MTV,UP,40TH	25,000.00	25,000.00	RPTTF							
25 Merged Area B	CDC/2010-29 6/7/2010	Rosenow Spevacek Group	Plan Amendment for Merged Area B (on going)	NW,SC,CCW,MTV,UP,40TH	25,000.00	25,000.00	RPTTF							
26 Hillwood - DDA	2006-346, CDC/2006-42 9/18/2006	Hillwood Properties	Tax Sharing Agreement	SC	1,274,000.00	458,000.00	RPTTF							
27 BP CA - Site Remediation	CDC/2002-30 10/7/2002	BP CA	Tax Sharing Agreement	TRI	865,000.00	157,000.00	RPTTF							

82	California Theatre	CDC/2011-51 7/18/2011	SB EDC	Project - ongoing repairs and upgrades to structure	CCN	7,200,000.00	300,000.00	RPTTF												\$ -
83	Sturges Theatre	CDC/2011-51 7/18/2011	SB EDC	Project - repair damaged and obsolete equip/facilities	CCN	600,000.00	120,000.00	RPTTF												\$ -
84	Cinema/Theatre Square	CDC/2011-51 7/18/2011	SB EDC	Project - preparation of site and pedestrian access including ADA access	CCN	650,000.00	130,000.00	RPTTF												\$ -
85	Carousel Mall Reciprocal Easement Agreement	2333 12/17/1970	SB EDC	Project - repair damaged and obsolete equip/facilities	M/CC	4,500,000.00	900,000.00	RPTTF												\$ -
86	Development Land Inventory	CDC/2011-51 7/18/2011	SB EDC	Project - preparation of land inventory for sale/lease and development	ALL	922,331.50	230,583.50	RPTTF												\$ -
87	Shandin Hills Golf Course	CDC/2011-51 7/18/2011	SB EDC	Project - repair damaged facilities and utilities	SC	400,000.00	100,000.00	RPTTF												
88	Development Land Insurance	CDC/2011-51 7/18/2011	SB EDC	Liability Insurance for Development Land Inventory	ALL	240,000.00	240,000.00	RPTTF	240,000.00											\$ 240,000.00
Totals - This Page (RPTTF Funding)						\$ 841,432,414.63	\$ 28,063,925.30	N/A	\$ 990,412.75	\$ 2,763,711.25	\$ 7,218,226.25	\$ 365,228.25	\$ 416,412.00	\$ 2,131,844.25	\$ 13,885,834.75					\$ -
Totals - Page 2 (Other Funding)						\$ -	\$ -	N/A	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -					\$ -
Totals - Page 3 (Administrative Cost Allowance)						\$ -	\$ -	N/A	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -					\$ -
Grand total - All Pages						\$ 841,432,414.63	\$ 28,063,925.30		\$ 990,412.75	\$ 2,763,711.25	\$ 7,218,226.25	\$ 365,228.25	\$ 416,412.00	\$ 2,131,844.25	\$ 13,885,834.75					\$ -
*** Funding sources from the successor agency: (For fiscal 2011-12 only, references to RPTTF could also mean tax increment allocated to the Agency prior to February 1, 2012.																				
RPTTF - Redevelopment Property Tax Trust Fund						Bonds - Bond proceeds						Other - reserves, rents, interest earnings, etc								
LMIHF - Low and Moderate Income Housing Fund						Admin - Successor Agency Administrative Allowance														

Project Areas

M/CC Merged Central City Projects (Meadowbrook/Central City)
 CCE Central City East
 CCS Central City South
 SV South Valle
 CCN Central City North
 MTV Mt Vernon Corridor
 SC State College

SEIP Southeast Industrial Park
 NW Northwest
 UP Uptown
 TRI Tri-City
 40TH 40th Street
 IVDA Inland Valley Development Agency

FINAL 5-25-2012

Name of Redevelopment Agency:

City of San Bernardino

FINAL 5-25-2012

FORM B - All Revenue Sources Other Than Redevelopment Property Tax Trust Fund (RPTTF)

Project Area(s)

RDA Project Area All

DRAFT RECOGNIZED OBLIGATION PAYMENT SCHEDULE
Per AB 26 - Section 34177 (*)

Project Name / Debt Obligation	Contract/Agreement Execution Date	Payee	Description	Project Area/Agency Code-Account Code(RR01-RG01)	Total Outstanding Debt or Obligation	Total Due During Fiscal Year 2012-2013**	Funding Source ***	Payable from Other Revenue Sources							
								Payments by month							
								Jul 2012	Aug 2012	Sep 2012	Oct 2012	Nov 2012	Dec 2012	Total	
1 2006LM	2006-85,CDC/2006-8,J-52 3/20/2006	US Bank	Downtown 5th & G area - Bonds for low/mod income housing projects. Maturity 5/2027	CCN	31,609,946.25	2,693,991.26	LMIHF			651,995.63					\$ 651,995.63
2 In-N-Out Burgers - New Facility	CDC/2011-50 7/18/2011	In-N-Out Burgers	Soil Remediation Escrow Account	CCN	200,000.00	200,000.00	Sale Proceeds	200,000.00							\$ 200,000.00
3 Mt Vernon Ave Improvements	SB EDC 800xx TBD	SB EDC	Construction Implementation - Mt Vernon Ave (5th - 9th Streets)	MTV	1,170,000.00	1,170,000.00	Bond Proceeds				1,170,000.00				\$ 1,170,000.00
4 Theatre Square Design & construction	CDC/2011-23 5/2/2011	AECOM	Design for landscape and lighting	CCN	1,500.00	1,500.00	Bond Proceeds	1,500.00							\$ 1,500.00
5 ARCO NW Corner 5th & Mt Vernon Ave	SB EDC 80014 9/9/2011 Amend No. 1	Krueper Engineering	Design - signal & street Improvements at NW Corner of 5th Street & Mt Vernon Ave	MTV	15,649.46	15,649.46	Bond Proceeds	5,216.00	5,126.00	5,397.46					\$ 15,739.46
6 Northwest Street Improvements	CDC/2011-32 6/20/2011	Ludwig Engineering Inc.	Engineering/Construction management	NW	8,000.00	8,000.00	Bond Proceeds				8,000.00				\$ 8,000.00
7 Northwest Street Improvements	CDC/2011-33 5/20/2011	Transtech	Engineering/Construction management	NW	8,000.00	8,000.00	Bond Proceeds				8,000.00				\$ 8,000.00
8 Northwest Street Improvements	SB EDC 800xx TBD	SB EDC	Construction Implementation	NW	2,700,000.00	2,700,000.00	Bond Proceeds				2,700,000.00				\$ 2,700,000.00
9 Northwest Improvements & parks	SB EDC 800xx TBD	SB EDC	Park Improvements	NW	950,000.00	950,000.00	Bond Proceeds				950,000.00				\$ 950,000.00
10 State Agreement for Courthouse for Street Improvements	SB EDC 800xx TBD	SB EDC	Offsite improvements- construction and engineering	CCE	2,500,000.00	2,500,000.00	CMB Bond Proceeds		625,000.00	625,000.00	625,000.00	625,000.00			\$ 2,500,000.00
11 Infrastructure - Watson OPA	CDC/2010-70 12/20/2010	Watson Properties	OPA - Housing/retail project	SC	780,000.00	780,000.00	CMB Bond Proceeds				130,000.00	130,000.00	130,000.00		\$ 390,000.00
12 Streetscape - 4th Street Phase I	SB EDC 800xx TBD	SB EDC	Construction Implementation	M/CC & CCN	2,500,000.00	1,250,000.00	Bond Proceeds				416,666.66	416,666.67	416,666.67		\$ 1,250,000.00
13 Streetscape - 4th Street Phase I	SB EDC 80047 12/8/2011	AECOM	Engineering - Intersection Bulb-outs	M/CC & CCN	4,000.00	4,000.00	Bond Proceeds	2,000.00	2,000.00						\$ 4,000.00
14 Streetscape - 4th Street Phase I	SB EDC 80042 11/30/2011	KOA, Inc.	Traffic Study	M/CC & CCN	3,125.00	3,125.00	Bond Proceeds	3,125.00							\$ 3,125.00
15 Theatre Square Design & construction	SB EDC 80072 1/26/2012	Vanir Construction Management, Inc.	Construction management services for Theatre Square	CCN	8,000.00	8,000.00	Bond Proceeds				8,000.00				\$ 8,000.00
16 Theatre Square Design & construction	SB EDC 80030 10/18/2011	Ludwig Engineering Inc.	Preparation of Condo & Final Map	CCN	8,000.00	8,000.00	Bond Proceeds				8,000.00				\$ 8,000.00
17 Theatre Square Design & construction	SB EDC 80070 1/26/2012	Ludwig Engineering Inc.	Engineering design for infrastructure	CCN	15,000.00	15,000.00	Bond Proceeds	15,000.00							\$ 15,000.00
18 Construction of Theatre Square Infrastructure	SB EDC 80023 10/20/2011 Amend No. 1 1/26/2012 Amend No. 2 4/5/2012	Los Angeles Engineering	Construction	CCN	400,000.00	400,000.00	Bond Proceeds	400,000.00							\$ 400,000.00
19 Theatre Square	SB EDC 80073 1/24/2012	BB Architects	Architectural services	CCN	17,521.25	17,521.25	Bond Proceeds	5,840.42	5,840.41	5,840.42					\$ 17,521.25
20 Theatre Square Design & construction	SB EDC 80015 10/12/2011	Bradco Environmental	Palm tree removal and recycle	CCN	7,029.75	7,029.75	Bond Proceeds	7,029.75							\$ 7,029.75
21 Citizen Disaster Relocation		Various	Code Enforcement Disaster Relocation	ALL	62,500.00	62,500.00	LMIHF	5,208.00	5,208.00	5,208.00	5,208.00	5,208.00	5,208.00		\$ 31,248.00
22 Theatre Square	SB EDC 80xxx est 7/19/2012	TBD	Regal Theatre - Reader Board Design	CCN	100,000.00	100,000.00	CMB Bond Proceeds		33,333.00	33,333.00	33,334.00				\$ 100,000.00
23 Theatre Square	SB EDC 80xxx est 11/8/2012	TBD	Regal Theatre - Reader Board Construction	CCN	800,000.00	800,000.00	CMB Bond Proceeds				100,000.00	200,000.00	500,000.00		\$ 800,000.00
24 Theatre Square	SB EDC 80049 12/5/2011	Vanir Construction Management, Inc.	Construction coordination/inspection of payment requests with Regal	CCN	25,000.00	25,000.00	CMB Bond Proceeds	25,000.00							\$ 25,000.00
25 Theatre Square	SB EDC 80102 4/10/2012	Randall Jacobs	Installation of locks at Theatre Square	CCN	1,000.00	1,000.00	CMB Bond Proceeds	1,000.00							\$ 1,000.00
26 Theatre Square	SB EDC 80101 4/5/2012	Alison Mechanical	Construction contingency	CCN	36,000.00	36,000.00	CMB Bond Proceeds	18,000.00	18,000.00						\$ 36,000.00

53	Legal Services	AHS 50026 1/19/2012	Lewis Brisbois Bisgaard Smith	Legal services for AHS	ALL	600,000.00	300,000.00	LMIHF	25,000.00	25,000.00	25,000.00	25,000.00	25,000.00	25,000.00	\$ 150,000.00
54	657 N F Street - Apartment Rehab	AHS 2010-01 6/24/2011	Time for Change Foundation	Rehab of multi-unit apartment to be used as permanent housing for women and children	CCN	60,352.38	60,352.38	LMIHF HOME						60,352.38	\$ 60,352.38
55	Security Shields	8/26/2011	VPS	Residential security shields	ALL	29,700.00	29,700.00	LMIHF	2,225.00	2,225.00	2,225.00	2,225.00	2,225.00	2,225.00	\$ 13,350.00
56	Housing Program Eligibility	AHS 50018 9/1/2011	RSG	Provide eligibility determination services	ALL	50,000.00	25,000.00	LMIHF	2,083.00	2,083.00	2,083.00	2,083.00	2,084.00	2,084.00	\$ 12,500.00
57	Housing Reports	AHS 50017 9/30/2011	RSG	Prepare of HCD Reports	ALL	50,000.00	25,000.00	LMIHF	2,083.00	2,083.00	2,083.00	2,083.00	2,084.00	2,084.00	\$ 12,500.00
58	Consultant Services	AHS 50011 9/21/2011	Condols Environmental Services	Provide environmental services for AHS properties	ALL	50,000.00	25,000.00	LMIHF	2,083.00	2,083.00	2,083.00	2,083.00	2,084.00	2,084.00	\$ 12,500.00
59	Consultant Services	AHS 50016 10/3/2011	Benefield Appraisal Services	Provide appraisals for AHS properties	ALL	50,000.00	25,000.00	LMIHF	2,083.00	2,083.00	2,083.00	2,083.00	2,084.00	2,084.00	\$ 12,500.00
60	Consultant Services	AHS 50019 9/21/2011	Barr & Clark, Inc.	Provide environmental services for AHS properties	ALL	50,000.00	25,000.00	LMIHF	2,083.00	2,083.00	2,083.00	2,083.00	2,084.00	2,084.00	\$ 12,500.00
61	Consultant Services	8/19/2011	Appraisal RE	Provide appraisal services for AHS properties	ALL	50,000.00	25,000.00	LMIHF	2,083.00	2,083.00	2,083.00	2,083.00	2,084.00	2,084.00	\$ 12,500.00
62	Consultant Services	10/3/2011	American West	Provide appraisal services for AHS properties	ALL	50,000.00	25,000.00	LMIHF	2,083.00	2,083.00	2,083.00	2,083.00	2,084.00	2,084.00	\$ 12,500.00
63	Consultant Services	AHS 50020 9/21/2011	Ambient Environmental, Inc.	Provide environmental services for AHS properties	ALL	50,000.00	25,000.00	LMIHF	2,083.00	2,083.00	2,083.00	2,083.00	2,084.00	2,084.00	\$ 12,500.00
64	Consultant Services	AHS 50015 8/15/2011	Alliance Appraisal	Provide appraisal services for AHS properties	ALL	50,000.00	25,000.00	LMIHF	2,083.00	2,083.00	2,083.00	2,083.00	2,084.00	2,084.00	\$ 12,500.00
65	Audit & Tax Consultant Services	AHS 5002 1/4/2012	Rogers, Anderson, Malody & Scott, LLP	Provide auditing and tax filing services	ALL	18,000.00	18,000.00	LMIHF	1,500.00	1,500.00	1,500.00	1,500.00	1,500.00	1,500.00	\$ 9,000.00
66	Demolition Services	4/30/2010	AON, Inc.	Provide demolition services in the 19th & Sunrise area	IVDA	194,400.00	194,400.00	LMIHF	16,166.00	16,166.00	16,166.00	16,166.00	16,166.00	16,166.00	\$ 96,996.00
67	Housing Rehab	11/30/2010	CA Housing Foundation	Acq/Rehab/Rental of multi-unit apartment at 1405 Lugo	IVDA	255,297.00	255,297.00	LMIHF	21,274.00	21,274.00	21,274.00	21,274.00	21,274.00	21,274.00	\$ 127,644.00
68	Property Acquisitions	3/3/2011	RDA	5th & Meridian 4-plex acquisition	MTV	450,000.00	450,000.00	LMIHF	37,500.00	37,500.00	37,500.00	37,500.00	37,500.00	37,500.00	\$ 225,000.00
69	Annual NOFA	3/3/2011	RDA	Annual NOFA - Senior/Multi-family projects	ALL	6,000,000.00	6,000,000.00	LMIHF	500,000.00	500,000.00	500,000.00	500,000.00	500,000.00	500,000.00	\$ 3,000,000.00
70	Annual NOFA	3/3/2011	RDA	Annual NOFA - mobilehome redevelopment	ALL	8,000,000.00	8,000,000.00	LMIHF	666,667.00	666,667.00	666,667.00	666,667.00	666,666.00	666,666.00	\$ 4,000,000.00
71	Consultant Services - Insurance	3/3/2011	Morris Davis Insurance	AHS property liability insurance	ALL	100,000.00	50,000.00	LMIHF	4,167.00	4,167.00	4,167.00	4,167.00	4,166.00	4,166.00	\$ 25,000.00
72	Inspection Services	3/3/2011	Jeff Howie	Inspections services - rehab loans	ALL	50,000.00	25,000.00	LMIHF	2,083.00	2,083.00	2,083.00	2,083.00	2,084.00	2,084.00	\$ 12,500.00
73	Inspection Services	3/3/2011	New Turtle Construction Services	Inspections services - rehab loans	ALL	50,000.00	25,000.00	LMIHF	2,083.00	2,083.00	2,083.00	2,083.00	2,084.00	2,084.00	\$ 12,500.00
74	Inspection Services	AHS 50029 2/3/2012	Ticonserv	Inspections services - AHS properties	ALL	10,000.00	10,000.00	LMIHF	833.00	833.00	833.00	833.00	834.00	834.00	\$ 5,000.00
75	Housing Capitalization Agreement	CDC/2011-9 3-2011	3- AHS		ALL	357,222,149.00									
Totals - LMIHF															\$0.00
Totals - Bond Proceeds															\$0.00
Totals - Other															\$0.00
Grand total - This Page						\$ 432,951,070.09	\$ 39,620,466.10		\$ 3,651,616.17	\$ 2,752,214.41	\$ 3,300,314.51	\$ 8,170,748.66	\$ 3,385,424.67	\$ 3,052,443.05	\$ 24,312,761.47

* The Preliminary Draft Recognized Obligation Payment Schedule (ROPS) is to be completed by 3/1/2012 by the successor agency, and subsequently be approved by the oversight board before the final ROPS is submitted to the State Controller and State Department of Finance by April 15, 2012. It is not a requirement that the Agreed Upon Procedures Audit be completed before submitting the final Oversight Approved ROPS to the State Controller and State Department of Finance.

** All total due during fiscal year and payment amounts are projected.

*** Funding sources from the successor agency: (For fiscal 2011-12 only, references to RPTTF could also mean tax increment allocated to the Agency prior to February 1, 2012.)

RPTTF - Redevelopment Property Tax Trust Fund
 LMIHF - Low and Moderate Income Housing Fund
 Bonds - Bond proceeds
 Admin - Successor Agency Administrative Allowance
 Other - reserves, rents, interest earnings, etc

Project Areas

- M/CC Merged Central City Projects (Meadowbrook/Central City)
- CCE Central City East
- CCS Central City South
- SV South Valle
- CCN Central City North
- MTV Mt Vernon Corridor
- SC State College
- SEIP Southeast Industiral Park
- NW Northwest
- UP Uptown
- TRI Tri-City
- 40TH 40th Street
- IVDA Inland Valley Development Agency

FINAL 5-25-2012

