

Exhibit 37

Schedule of Executory Contracts and Unexpired
Leases To Be Assumed

EXHIBIT 37

**Schedule of Executory Contracts and Unexpired Leases
 To Be Assumed¹**

Category	Contract Counter Parties	Description of Contract/Lease	Effective Date of Assumption	Proposed Cure Amount
California Infrastructure & Economic Develop. Bank Leases:				
Harriman Project – Facility Lease	California Infrastructure and Economic Development Bank	Facility Lease, dated as of August 28, 2001, including all amendments, by and between the California Infrastructure and Economic Development Bank, as lessor, and the City, as lessee (relating to \$2,000,000 Agreement No. CIEDB 01-015 to finance the Harriman Place Street Extension Project-Phase I)	Effective Date of Plan	\$0

¹ Each contract and/or lease listed herein in this Schedule shall be deemed to include such contract and/or lease as such agreement may have been amended from time to time, and any ancillary agreements related or necessary thereto. This Schedule of contracts and/or leases may be amended, from time to time, as set forth in the *Third Amended Plan for the Adjustment of Debts of the City of San Bernardino, California (July 29, 2016)* (the “**Plan**”) or the Disclosure Statement filed in connection with that Plan. Nothing contained in this Schedule shall constitute an admission or a waiver of any of the City’s rights to assert claims or defenses. For the avoidance of doubt, listing a contract or lease on this Schedule does not constitute (i) an admission by the City that any such contract or lease is “executory” or “unexpired”, (ii) an admission by the City of the legal rights of any counterparty claimant, or (iii) a waiver of the City’s right to recharacterize or reclassify such contract. Failure to list a contract or lease on this Schedule, or to designate any contract or lease as “executory” or “unexpired”, does not constitute an admission by the City that a contract or lease is, or is not, “executory” or “unexpired”. Any capitalized terms used herein and not otherwise defined shall have the meaning ascribed to such term as set forth in the Plan.

Harriman Project – Site Lease	California Infrastructure and Economic Development Bank	Site Lease, dated as of August 28, 2001, including all amendments, by and between California Infrastructure and Economic Development Bank, as lessee, and the City, as lessor (relating to \$2,000,000 Agreement No. CIEDB 01-015 to finance the Harriman Place Street Extension Project-Phase I)	Effective Date of Plan	\$0
Enterprise Fund Installment Sale Agreement – 2002 Agreement	California Infrastructure and Economic Development Bank	Enterprise Fund Installment Sale Agreement by and between the City of San Bernardino Municipal Water Department, as purchaser, and the California Infrastructure and Economic Development Bank, as seller dated as of April 30, 2002 (Agreement No. CIEDB-02-027) as amended by Amendment Nos. 1 and 2	Effective Date of Plan	\$0
Enterprise Fund Installment Sale Agreement – 2007 Agreement	California Infrastructure and Economic Development Bank	Enterprise Fund Installment Sale Agreement by and between the City of San Bernardino Municipal Water Department, as purchaser, and the California Infrastructure and Economic Development Bank, as seller dated as of July 2007 (Agreement No. CIEDB BC05-076) as amended by Amendment Nos. 1 and 2	Effective Date of Plan	\$0

<p>Enterprise Fund Installment Sale Agreement – 2012 Agreement</p>	<p>California Infrastructure and Economic Development Bank</p>	<p>Enterprise Fund Installment Sale Agreement by and between the City of San Bernardino Municipal Water Department, as purchaser, and the California Infrastructure and Economic Development Bank, as seller dated as of May 15, 2012 (Agreement No. CIEDB 12-100) as amended by Amendment Nos. 1 and 2</p>	<p>Effective Date of Plan</p>	<p>\$0</p>
<p>444 Rialto Lease:</p>				
<p>444 Rialto Lease</p>	<p>Woo Sung Lim</p>	<p>Standard Industrial/Commercial Single- Tenant Lease-Net, entered into on or about January 23, 2007, by and between the City of San Bernardino Municipal Water Department, acting by and through its Board of Water Commissioners, as lessee, and Woo Sung Lim (as the successor in interest to Superior Homes, LLC), as lessor, for real property located at 444 W. Rialto Avenue in San Bernardino, California</p>	<p>Effective Date of Plan</p>	<p>\$0</p>

1996 Refunding Bonds Agreements:				
'96 CDA	U.S. Bank Trust National Association	The Continuing Disclosure Agreement, dated December 18, 1996, by and between the City and U.S. Bank National Association, as successor indenture trustee	To be assumed as set forth in the Plan	To be cured, as required pursuant to the Plan
City Hall Ground Lease	Successor Agency to the Redevelopment Agency of the City of San Bernardino	The Ground Lease dated as of December 1, 1996, by and between the City and the Redevelopment Agency of the City of San Bernardino (a/k/a the Economic Development Agency)	To be assumed as set forth in the Plan	To be cured, as required pursuant to the Plan
City Hall Lease Agreement	San Bernardino Joint Powers Financing Authority	The Lease Agreement dated as of December 1, 1996, by and between the San Bernardino Joint Powers Financing Authority, as lessor, and the City, as lessee	To be assumed as set forth in the Plan	To be cured, as required pursuant to the Plan
1999 Refunding Certificates of Participation Agreements:				
'99 CDA	U.S. Bank Trust National Association	The Continuing Disclosure Agreement dated September 29, 1999 by and between the City and U.S. Bank National Association, as indenture trustee	To be assumed as set forth in the Plan	To be cured, as required pursuant to the Plan

201 Lease Agreement	San Bernardino Joint Powers Financing Authority	The 201 North E Street Lease Agreement dated as of September 1, 1999, by and between the San Bernardino Joint Powers Financing Authority, as lessor, and the City, as lessee	To be assumed as set forth in the Plan	To be cured, as required pursuant to the Plan
Police Station Lease Agreement	San Bernardino Joint Powers Financing Authority	The Police Station Lease Agreement, dated as of September 1, 1999, by and between the San Bernardino Joint Powers Financing Authority, as lessor, and the City, as lessee	To be assumed as set forth in the Plan	To be cured, as required pursuant to the Plan
South Valle Lease Agreement	San Bernardino Joint Powers Financing Authority	The South Valle Lease Agreement, dated as of September 1, 1999, by and between the San Bernardino Joint Powers Financing Authority, as lessor, and the City, as lessee	To be assumed as set forth in the Plan	To be cured, as required pursuant to the Plan
South Valle Site and Facility Lease	San Bernardino Joint Powers Financing Authority	The South Valle Site and Facility Lease, dated as of September 1, 1999, by and between the City, as lessor, and the San Bernardino Joint Powers Financing Authority, as lessee	To be assumed as set forth in the Plan	To be cured, as required pursuant to the Plan
'96 Agency Agreement	Successor Agency to the Redevelopment Agency of the City of San Bernardino	The Agency Agreement, dated as of September 1, 1999, between the City and the Redevelopment Agency of the City of San Bernardino (a/k/a the Economic Development Agency)	To be assumed as set forth in the Plan	To be cured, as required pursuant to the Plan

RDA Reimbursement Agreement	Successor Agency to the Redevelopment Agency of the City of San Bernardino	The Reimbursement Agreement, dated as of September 29, 1999, by and between the Redevelopment Agency of the City of San Bernardino (a/k/a the Economic Development Agency) and the City	To be assumed as set forth in the Plan	To be cured, as required pursuant to the Plan
Franchise Agreements:²				
Southern California Edison Franchise Agreement	Southern California Edison Company	Franchise agreement between the City and Southern California Edison Company (and documented in City of San Bernardino Ordinance No. 2205, approved January 14, 1958)	Effective Date of Plan	\$0
Southern California Gas Company Franchise Agreement	Southern California Gas Company	Franchise agreement between the City and Southern California Gas Company, effective on or about January 1, 2003	Effective Date of Plan	\$0
Southern California Gas Company License Agreement	Southern California Gas Company	Revocable license agreement between the City and Southern California Gas Company, dated January 30, 1953 (and documented in City of San Bernardino Council Resolution 2003-37, approved January 27, 2003)	Effective Date of Plan	\$0

² This Schedule shall be deemed to include any and all legacy franchise agreements to which the City is a party, and which were entered into prior to the Petition Date, by and between the City and certain utility and similar service providers, as such agreements may have been amended from time to time, and any ancillary agreements related or necessary thereto (the "**Franchise Agreements**"), and which entitle the City to collect certain franchise taxes and related fees, which grant to private entities franchise rights to use City property for conducting operations (such as the provision of electricity, telephone services, etc.).

Kohl's Department Stores, Inc.:				
Kohl's Business Operations and Covenant Agreement	Kohl's Department Stores, Inc.	Business Operations and Covenant Agreement, dated as of August 2, 2010, by and between the City and Kohl's Department Stores, Inc.	Effective Date of Plan	\$0
Information Technology Agreements:				
New World Software License Subscription and Services Agreement	New World Systems Corporation	Standard Software License Subscription and Services Agreement, dated as of January 12, 2011, by and between New World Systems Corporation and the City, and all related exhibits, pertaining to those certain AEGIS (Public Safety Products and Services) and LOGOS (Public Administration Products and Services) computer software systems	Effective Date of Plan	\$0
IQM2, Inc. Agenda Management System	IQM2, Inc.	Vendor Service Agreement, by and between IQM2, Inc. and the City, as of March 25, 2011 (approved by City Council Resolution No. 2011-064)	Effective Date of Plan	\$0

Government Outreach Citizen Relationship Management Software Service	Government Outreach	Vendor Service Agreement, dated October 15, 2007, by and between Government Outreach and the City, and any related purchase orders (approved by City Council Resolution No. 2007-427)	Effective Date of Plan	\$0
Newmark Groundwater Contamination Consent Decree:				
Newmark Groundwater Contamination Consent Decree	U.S. EPA, Region 9	The Consent Decree (the “ <u>Newmark Groundwater Contamination Consent Decree</u> ”) entitled, <i>City of San Bernardino Municipal Water Department v United States Army; State of California Department of Toxic Substances Control v United States</i> , Civil Action Nos. 96-5205, 8867 (C.D. Cal. approved March, 2005), and any and all insurance policies or other ancillary agreements necessary for the City and/or the Water Department to carry out the obligations of the City and/or the Water Department as set forth in the Newmark Groundwater Contamination Consent Decree	Effective Date of Plan	\$0

BICEP:				
BICEP Agreement /Reinsurance Policy/ies	BICEP	BICEP Agreement and, any Reinsurance Policy (each as defined in the Plan), and any contract or agreement or document in any way related thereto indemnifying the City or BICEP in its obligations to the City, if any	Under the Plan, if necessary to preserve the City's and claimants' rights under the BICEP Agreement, and solely to the extent that Section 365 of the Bankruptcy Code is applicable to the BICEP Agreement, the City will assume the BICEP Agreement pursuant to Section 365.	\$0

SANBAG:				
SANBAG Cooperative Agreement No. C080202	San Bernardino Associated Governments	Cooperative Agreement No. C08202 Between the San Bernardino Associated Governments and the City for the Preparation of Project Approval and Environmental Documents (PA&ED) and Plans, Specifications, and Estimate (PS&E) of the Separation at Palm Avenue Over the BNSF Railroad (CIP Project No. SS04-53) BNSF, dated October 6, 2008 (Documented in City Council Resolution 2008-378)	Effective Date of Plan	\$0
SANBAG Cooperative Agreement No. C12241	San Bernardino County Transportation Authority	Construction Cooperative Agreement No. C12241 Between the San Bernardino County Transportation Authority and the City for Grad Separation Construction, executed on or about July 30, 2012 (Documented in City Council Resolution 2012-200)	Effective Date of Plan	\$0
Red-Cross Disaster Recovery Services:				
American Red Cross Disaster Services MOU	Inland Empire Chapter of the American Red Cross	Disaster Services Memorandum of Understanding, dated on or about December 15, 2011, by and between the City and the Inland Empire Chapter of the American Red Cross (approved by City Council Resolution No. 2011-303)	Effective Date of Plan	\$0

Public Safety Academy:				
Public Safety Academy Use Agreement (2010)	Public Safety Academy	Agreement between Public Safety Academy and the City, dated as of September 28, 2010, for Use of 1494 and 1554 E. Art Townsend Drive (Buildings 178 & 812) (approved by City Council Resolution No. 2010-292)	Effective Date of Plan	\$0
Public Safety Academy Use Agreement (2012)	Public Safety Academy	Agreement between Public Safety Academy and the City, dated as of February 25, 2013, for Use of 1494 and 1554 E. Art Townsend Drive (Buildings 178 & 812) (approved by City Council Resolution No. 2013-037)	Effective Date of Plan	\$0